

UNITED STATES RAILWAY EQUIPMENT CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

April 27, 1977

RECORDATION NO. 8079 Filed & Recorded

MAY 2 1977 - 3 03 PM

Office of the Secretary
Interstate Commerce Commission
Washington, D. C.

INTERSTATE COMMERCE COMMISSION

2 122A110
MAY 2 1977

RE: Release and Reassignment
dated as of April 6, 1977

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing ten fully executed counterparts of the above Release and Reassignment dated as of April 6, 1977, all as more fully described herein.

The parties to the Release and Reassignment are:

Releasor: Continental Illinois National Bank
and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60604

Releasee: United States Railway Equipment Co.
2200 East Devon Avenue
Des Plaines, Illinois 60018

A description, including lettering and car numbers of the equipment covered by the Chattel Mortgage and a description of the leases being released and reassigned pursuant to the Release and Reassignment are contained in Schedule I attached to this letter.

The Chattel Mortgage and Assignments of Lease being released pursuant to the Release and Reassignment were each recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on October 15,

FEE OPERATION OR

I.C.C.

MAY 2 3 00 PM '77

RECEIVED



EVANS
PRODUCTS COMPANY

C. F. Koppala

UNITED STATES RAILWAY EQUIPMENT CO.

Office of the Secretary ^{A SUBSIDIARY OF  EVANS PRODUCTS COMPANY} April 27, 1977
Interstate Commerce Commission Page 2

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1975, as Recordation Nos. 8079, 8079-A, 8079-B, 8079-C, 8079-D, 8079-E and 8079-F, respectively. Accordingly, the Release and Reassignment should be recorded as a sub-filing under Recordation No. 8079.

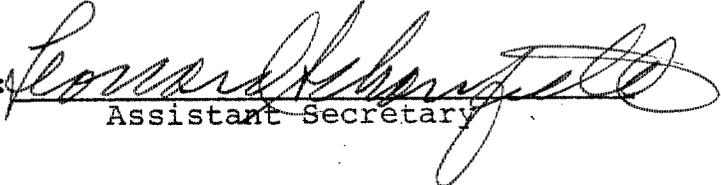
Enclosed is Rosenthal and Schanfield Check No. 21096 in the amount of \$10.00 for the recordation fee for the Release and Reassignment.

Since the above mentioned documents are being delivered to you by hand, we would appreciate it if you could return to the person delivering the same duly stamped copies of the documents not required to be kept by you. If this is not possible, please return the same by mail to:

I. Walter Deitch
ROSENTHAL AND SCHANFIELD
55 East Monroe Street
Chicago, Illinois 60603

Very truly yours,

UNITED STATES RAILWAY EQUIPMENT CO.

BY: 
Assistant Secretary

nev
Enclosures

SCHEDULE I

DESCRIPTION OF LEASE AND EQUIPMENT

Type of Car	No. of Cars	Car Reporting Marks (Both Inclusive)	Lessee	Date of Lease	Lease Term (Yrs.)	ICC Rec. No.
40'6" inside length box cars	150	ATW 6000-6149	Atlantic and Western Corporation	11/29/73	8	7428
50-ton 40'6" steel sheathed box cars with 6' sliding doors	390	ROCK 57396-57785	Chicago, Rock Island and Pacific Railroad Company	1/15/74*	10	7308
50-ton 40'6" steel sheathed box cars with 6' sliding doors	150	ROCK 59000-59149	Chicago, Rock Island and Pacific Railroad Company	1/15/74*	10	7310
50-ton 40'6" steel sheathed box cars with 6' sliding doors	250	ROCK 59300-59549	Chicago, Rock Island and Pacific Railroad Company	1/15/74*	7	7305
50-ton 50'6" steel sheathed box cars with 8' sliding doors	60	ROCK 50100-50159	Chicago, Rock Island and Pacific Railroad Company	1/15/74*	5	7309
70-ton 2750 cu. ft. triple dump all steel open top hopper cars	400	ROCK 100000-100399	Chicago, Rock Island and Pacific Railroad Company	1/15/74*	7	7311
	<u>1400</u>					

* as amended

RECORDATION NO. 8079-4 Filed & Recorded

MAY 2 1977 -3 03 PM

RELEASE AND REASSIGNMENT

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that:

WHEREAS, UNITED STATES RAILWAY EQUIPMENT CO., an Illinois corporation (the "Company"), has heretofore executed and delivered a certain Chattel Mortgage (Railroad Equipment Security Agreement) dated as of October 1, 1975 (said Chattel Mortgage being hereinafter sometimes called the "Mortgage"), from the Company to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (the "Mortgagee"), mortgaging certain railroad cars and other personal property as security for the indebtedness of the Company in the original aggregate principal amount of \$8,940,000, and issued under the secured by the Mortgage; and

WHEREAS, the Mortgage has been filed for record in the office of the Interstate Commerce Commission in Washington, D.C., on October 15, 1975, under Recordation No. 8079; and

WHEREAS, the Company has also executed and delivered to the Mortgagee as additional security for indebtedness above referred to those six separate Assignments of Lease, each dated as of October 1, 1975 (the "Assignments of Lease") assigning to the Mortgagee all of the Company's right, title and interest in and to those certain leases described in the Mortgage (the "Leases"); and

WHEREAS, said Assignments of Lease have been filed for record in the office of the Interstate Commerce Commission in Washington, D.C., on October 15, 1975, as Recordation No. 8079-A, 8079-B, 8079-C, 8079-D, 8079-E and 8079-F, respectively; and

WHEREAS, the indebtedness secured by said Mortgage and said Assignments of Lease have been fully paid and satisfied and the Company has requested the Mortgagee to release and discharge of record its rights arising under the foregoing instruments and documents;

NOW, THEREFORE, the Mortgagee does hereby release, remise and quit-claim unto the Company all right, title and interest which the Mortgagee acquired or may have acquired under and by virtue of the Mortgage in and to any of the equipment and railroad cars therein described or referred to and all right, title and interest which the Mortgagee acquired or may have acquired under and by virtue of the Assignments of Lease in and to any of the rents and other rights or benefits arising under the Leases, including any property subject thereto.

This Release and Reassignment may be executed and acknowledged and delivered in any number of counterparts, each such counterpart constituting an original but all together only one instrument.

IN WITNESS WHEREOF, the Mortgagee has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested to by one of its Operations Officer, all as of this 6th day of April, 1977.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICAGO.

BY: Chas. E. Smith
Its Vice President

(Corporate Seal)

Attest:

[Signature]
Its Operations Officer

