

**SHEFFERMAN, PALEY & ROTHMAN**

CHARTERED  
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5530 WISCONSIN AVENUE  
CHEVY CHASE, MARYLAND 20015  
(301) 656-7603

November 10, 1978

RECORDATION NO. 8102-B Filed 1425

NOV 27 1978-8 45 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission  
Constitution Avenue and 12th Street, N.W.  
Washington, D.C. 20423

ATTENTION: Ms. Mildred Lee  
Room 122F

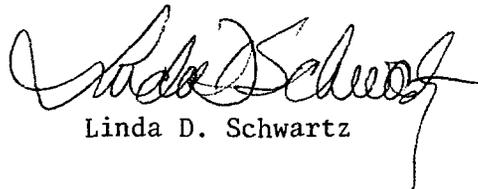
Re: Security Agreement  
Recordation No. 8102  
Railfund Series I Joint Venture  
Filed: November 5, 1975

Dear Ms. Lee:

Pursuant to our recent conversation, we enclose an original statement of New Numbers, two copies and our check in the amount of Ten Dollars (\$10.00). Please file, record and return the Statement to us at your earliest convenience.

Thank you for your assistance in this matter.

Very truly yours,

  
Linda D. Schwartz

LDS/cad

Enclosures

**8-331A011**

No. 8-331A011  
Date NOV 27 1978  
Fee \$ 10.00

ICC Washington, D. C.

INTERSTATE  
COMMERCE  
COMMISSION

NOV 27 1978

ADMINISTRATIVE  
MAIL UNIT

RECEIVED  
NOV 27 8 39 AM '78  
I.C.C.  
FEE OPERATION BR.

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

11/28/78

**OFFICE OF THE SECRETARY**

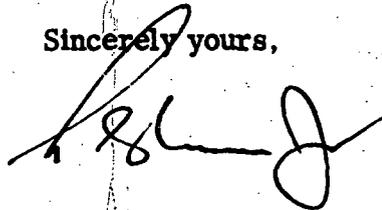
Linda D. Schwartz  
Shefferman, Paley & Rothman  
Chevy Chase Building  
5530 Wisconsin Avenue  
Chevy Chase, Maryland 20015

Dear

Sir:

The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on 11/27/78 at 8:45am  
and assigned recordation number(s) 8102-B & 8101-A

Sincerely yours,



H.G. Homme, Jr.,  
Secretary

Enclosure(s)

SE-30-T  
(2/78)

RECORDATION NO. 8102-B Filed 1425

NOV 27 1978-8 4 5 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

This Statement of New Numbers, amends the Security Agreement, securing Railfund No. I filed on November 5, 1975 with the Interstate Commerce Commission, which Security Agreement was given Recordation No. 8102.

The Serial numbers for the collateral described in the aforesaid Security Agreement have been changed and the new serial numbers are as stated on Schedule A, which is attached hereto and made a part hereof by this reference.

Except as otherwise expressly stated herein the terms and conditions of the aforesaid Security Agreement shall be unaffected hereby, and have full force and effect against the Debtor.

IN WITNESS WHEREOF, the attorney-in-fact for Debtor has caused this Statement of New Numbers to be executed as of the day and year first above written

By   
Attorney-in-Fact

PRINCE GEORGE'S  
STATE OF MARYLAND, ~~MONTGOMERY~~ COUNTY, To Wit:

I HEREBY CERTIFY, that on 10<sup>th</sup> day of November, 1978, before me, the subscriber, a Notary Public of the State and County aforesaid, personally appeared Mark Rothman and he acknowledged the foregoing Agreement to be his act and deed as attorney-in-fact for all debtors and decured party named therein.

AS WITNESS my hand and Notarial Seal.

MY COMMISSION EXPIRES:

7/1/82

  
Notary Public

SCHEDULE A

RAILFUND SERIES #I JOINT VENTURE

<u>Purchaser of Freight Cars</u>	<u>No. of Cars Financed By Railfund</u>	<u>Serial No. of Purchased Car</u>	<u>New Serial No. of Purchased Car</u>
1. Michael Gelfand 4905 Del Ray Avenue Bethesda, Maryland 20014	1	RVTX 8009	HCRC 8009
2. Harry C. Lewis 1030-15th Street, N.W. Washington, D.C. 20005	2	RVTX 8010 RVTX 8017	HCRC 8010 HCRC 8017
3. Henry Krevor 1730 M Street, N.W. Washington, D.C. 20036	2	RVTX 8032 RVTX 8061	HCRC 8032 HCRC 8061
4. Joe W. Fleming 1730 M Street, N.W. Washington, D.C. 20036	2	RVTX 8052 RVTX 8049	HCRC 8052 HCRC 8049
5. Thomas Frey, M.D. 6231 Leesburg Pike Falls Church, Virginia	1	RVTX 8003	HCRC 8003
6. Harriette Chaitt 4747 Collins Avenue Miami Beach, Florida	1	RVTX 8050	HCRC 8050
7. Mark Winnick, D.D.S. 1 Bank Street Gaithersburg, Maryland	1	RVTX 8005	HCRC 8005
8. Ira M. Lechner 3244 Prospect Street, N.W. Washington, D.C.	5	RVTX 8018 RVTX 8007 RVTX 8023 RVTX 8062 RVTX 8008	HCRC 8018 HCRC 8007 HCRC 8023 HCRC 8062 HCRC 8008

SCHEDULE A

RAILFUND SERIES #I JOINT VENTURE

<u>Purchaser of Freight Cars</u>	<u>No. of Cars Financed By Railfund</u>	<u>Serial No. of Purchased Car</u>	<u>New Serial No. of Purchased Car</u>
9. Dorothy Permenter 25404 Clearwater Drive Damascus, Maryland	1	RVTX 8040	HCRC 8040
10. John R. Trax 4014 Welsley Lane Bowie, Maryland 20715	1	RVTX 8002	HCRC 8002