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RECORDATION NO. _____ Filed & Recorded

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INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 20th day of March, 1973, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 20th day of March, 1973.

Helen Joy Krug
Notary Public

My Commission Expires July 10, 1976

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 238 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 20th day of March, 1973.

UNION TANK CAR COMPANY

By A. B. Browder
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

DESCRIPTION OF TRUST EQUIPMENT

Number of Cars	Serial Numbers From - Through (Inclusive)	Capacity U.S. Gallons	A.A.R. Mechanical Designation
2	151 - 152	20,000	TM
1	159	20,000	TM
2	161 - 162	20,000	TM
1	165	20,000	TM
1	181	20,000	TM
1	183	20,000	TM
1	190	20,000	TM
1	194	20,000	TM
2	BCOL2212 - BCOL2213	3,300 Cu.Ft.	LO
1	47696 - 47717	20,000	TM
1	47770 - 47774	20,000	TM
1	47776 - 47779	20,000	TM
1	73201 - 73207	22,800	TMI
1	73211	22,800	TMI
1	73213	22,800	TMI
1	73215 - 73219	22,800	TMI
3	CN374262 - CN374299	3,300 Cu.Ft.	LO
3	CNA376600 - CNA376629	100 Ton	LO
125	SUB-TOTAL		

DESCRIPTION OF TRUST EQUIPMENT

<u>Number of Cars</u>	<u>Serial Numbers From - Through (Inclusive)</u>	<u>Capacity U.S. Gallons</u>	<u>A.A.R. Mechanical Designation</u>
1	13890	14,500	TM
1	13894	14,500	TM
1	13945	14,500	TM
1	13983	14,500	TM
1	13987	14,500	TM
1	13992	14,500	TM
1	14045	14,500	TA
1	14049	14,500	TA
1	14053 - 14063	14,500	TA
9	28253 - 28261	17,000	TP
8	28263 - 28269	17,000	TP
3	28273 - 28275	17,000	TP
4	28467 - 28470	25,500	TP
4	28472 - 28475	25,500	TP
2	30367 - 30368	34,000	TP
1	30375	34,000	TP
1	30379	34,000	TP
1	30385	34,000	TP
2	30391 - 30392	34,000	TP
2	30394 - 30395	34,000	TP
1	30398	34,000	TP
1	30401	34,000	TP
1	30409	34,000	TP
1	30411	34,000	TP
1	30429	34,000	TP
1	30434	34,000	TP
1	30436	34,000	TP
1	30451	34,000	TP
1	30453	34,000	TP
1	30458	34,000	TP
1	30462	34,000	TP
1	30464	34,000	TP
2	30473 - 30474	34,000	TP
2	30486 - 30487	34,000	TP
3	37423 - 37435	26,000	TP
4	37438 - 37441	26,000	TP
7	47468 - 47474	30,000	TM
5	47476 - 47480	30,000	TM
1	47483	30,000	TM
2	47486 - 47487	30,000	TM
3	47489 - 47491	30,000	TM
2	74585 - 74586	17,000	TMI
4	74588 - 74591	17,000	TMI
113	SUB-TOTAL		
238	TOTAL		