

6814-7

STATE OF ILLINOIS )  
                          ) SS.  
COUNTY OF COOK    )

RECORDATION NO. \_\_\_\_\_ Filed & Recorded  
NOV 19 1973 -12:00 PM  
INTERSTATE COMMERCE COMMISSION

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 15th day of November, 1973, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 15th day of November, 1973.

Helen Joy Krug  
Notary Public

My Commission Expires July 10, 1976

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee  
under Equipment Trust Agreement dated as of  
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 566 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 15th day of November, 1973.

UNION TANK CAR COMPANY

By H. B. Browder  
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore  
Assistant Secretary



DESCRIPTION OF TRUST EQUIPMENT

<u>Number of Cars</u>	<u>Serial Numbers From - Through (Inclusive)</u>	<u>Capacity U.S. Gallons</u>	<u>A.A.R. Mechanical Designation</u>
15	14240 - 14254	13,800	TM
2	29463 - 29464	33,800	TP
1	29466	33,800	TP
2	29468 - 29469	33,800	TP
4	29470 - 29473	33,800	TP
4	29475 - 29478	33,800	TP
4	29480 - 29483	33,800	TP
16	46049 - 46064	20,000	TM
6	73417 - 73422	23,500	TMI
3	73455 - 73457	23,500	TMI
2	73459 - 73460	23,500	TMI
1	77716	22,800	TMI
1	77735	22,800	TMI
1	77737	22,800	TMI
1	77740	22,800	TMI
1	77752	22,800	TMI
1	77764	22,800	TMI
2	77769 - 77770	22,800	TMI
1	77774	22,800	TMI
1	77777	22,800	TMI
<b>69</b>	<b>SUB-TOTAL</b>		

DESCRIPTION OF TRUST EQUIPMENT

<u>Number of Cars</u>	<u>Serial Number From - Through (Inclusive)</u>	<u>Capacity U.S. Gallons</u>	<u>A.A.R. Mechanical Designation</u>
1	4453	24,000	TA
2	13004 - 13005	14,500	TM
1	13009	14,500	TM
28	14151 - 14178	13,600	TM
4	28276 - 28279	17,300	TP
1	28282	17,300	TP
3	28285 - 28287	17,300	TP
4	28289 - 28292	17,300	TP
3	28295 - 28297	17,300	TP
1	28298	23,000	TP
1	28302	23,000	TP
6	28304 - 28309	23,000	TP
1	30341	33,600	TP
5	30347 - 30351	33,600	TP
14	30353 - 30366	33,600	TP
6	37250 - 37255	26,000	TP
1	37258	26,000	TP
1	37284	26,000	TP
1	37289	26,000	TP
1	37296	26,000	TP
2	37301 - 37302	26,000	TP
2	37306 - 37307	26,000	TP
1	37316	26,000	TP
1	37318	26,000	TP
1	37321	26,000	TP
6	37331 - 37336	26,000	TP
100	44538 - 44637	4,750 CU FT	LO
5	46918 - 46922	26,000	TM
23	46923 - 46945	30,000	TM
29	46948 - 46976	26,000	TM
3	46977 - 46979	20,000	TM
14	46986 - 46999	20,000	TM
15	47619 - 47633	20,000	TM
36	58457 - 58492	26,000	TM
1	75258	23,000	TMI
1	75272	23,000	TMI
2	75283 - 75284	23,000	TMI
1	75296	23,000	TMI
1	75312	23,000	TMI
1	75332	23,000	TMI
1	75345	23,000	TMI
3	75610 - 75612	20,000	TMI
3	75614 - 75616	20,000	TMI
5	75618 - 75622	20,000	TMI
14	75624 - 75637	20,000	TMI

Number of Cars	Serial Number From - Through (Inclusive)	Capacity U.S. Gallons	A.A.R. Mechanical Designation
5	75698 - 75702	23,000	TMI
1	75713	23,000	TMI
2	75716 - 75717	23,000	TMI
1	75732	23,000	TMI
2	75734 - 75735	23,000	TMI
42	75737 - 75778	23,000	TMI
3	75876 - 75878	23,500	TMI
1	75880	23,500	TMI
2	75882 - 75883	23,500	TMI
1	75885	23,500	TMI
1	75888	23,500	TMI
25	75890 - 75914	23,500	TMI
1	75920	23,500	TMI
1	75922	23,500	TMI
2	75926 - 75927	23,500	TMI
1	75929	23,500	TMI
2	75937 - 75938	23,500	TMI
1	75946	23,500	TMI
1	75948	23,500	TMI
1	75953	23,500	TMI
3	75957 - 75959	23,500	TMI
1	75963	23,500	TMI
1	75967	23,500	TMI
1	75970	23,500	TMI
1	75975	23,500	TMI
1	75976	23,500	TMI
1	75987	23,500	TMI
2	75989 - 75990	23,500	TMI
1	75992	23,500	TMI
1	75994	23,500	TMI
4	75996 - 75999	23,500	TMI
1	77103	13,500	TMI
1	77106	13,500	TMI
1	77111	13,500	TMI
1	77113	13,500	TMI
3	77117 - 77119	13,500	TMI
1	77125	13,500	TMI
1	77131	13,500	TMI
1	77134	13,500	TMI
1	77153	13,500	TMI
2	77168 - 77169	13,500	TMI
1	77174	13,500	TMI
2	77193 - 77194	13,500	TMI
1	78105	17,000	TMI
1	78112	17,000	TMI
1	78123	17,000	TMI
1	78126	17,000	TMI

<u>Number of Cars</u>	<u>Serial Number From - Through (Inclusive)</u>	<u>Capacity U.S. Gallons</u>	<u>A.A.R. Mechanical Designation</u>
1	78137	17,000	TMI
1	78145	17,000	TMI
1	78164	17,000	TMI
1	78175	17,000	TMI
1	78177	17,000	TMI
1	78191	17,000	TMI
1	78254	13,500	TMI
1	85904	10,000	TA
497	SUB-TOTAL		
566	TOTAL		