

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 460 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 15th day of May, 1974.

UNION TANK CAR COMPANY

By J. B. Browder
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
1	TM	20,000	46079
1	TM	20,000	46081
1	TM	20,000	46084
1	TM	20,000	46086
2	TM	20,000	46093 - 46094
1	TM	20,000	46095
1	TM	20,000	46096
1	TM	20,000	46108
2	TM	20,000	46112 - 46113
1	TM	20,000	46114
1	TM	20,000	46117
1	TM	20,000	46120
1	TM	20,000	46148
1	TM	20,000	46158
12	TM	20,000	46190 - 46201
6	TM	20,000	46204 - 46209
12	TM	20,000	46210 - 46221
9	TM	20,000	46309 - 46317
5	TM	20,000	46318 - 46322
1	TM	20,000	46347
7	TM	20,000	46363 - 46369
16	TM	20,000	73284 - 73299
1	TM	20,000	73692
2	TMI	20,000	73266 - 73267
5	TMI	20,000	73268 - 73272
4	TMI	20,000	73273 - 73276
6	TMI	20,000	73278 - 73283
3	TMI	20,000	73782 - 73784
2	TMI	21,400	28885 - 28886
1	TMI	22,800	77977
2	TMI	22,800	77980 - 77981
2	TMI	22,800	77982 - 77983
2	TMI	22,800	77990 - 77991
2	TMI	22,800	77994 - 77995
2	TMI	22,800	77997 - 77998
2	TP	33,800	29609 - 29610
3	TP	33,800	29613 - 29615
2	TP	33,800	29618 - 29619
8	TP	33,800	29621 - 29628
1	TP	33,800	29629
1	TP	33,800	29631
4	TP	33,800	29633 - 29636
1	TP	33,800	29637
11	TP	33,800	29640 - 29650

Sub Total

151

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers*</u>
2	Covered Hoppers	4,700 cu.ft.	44810 - 44811
2	Covered Hoppers	4,700 cu.ft.	44815 - 44816
2	Covered Hoppers	4,700 cu.ft.	44818 - 44819
1	Covered Hoppers	4,700 cu.ft.	44822
1	Covered Hoppers	4,700 cu.ft.	44826
5	Covered Hoppers	4,700 cu.ft.	44836 - 44840
2	Covered Hoppers	4,700 cu.ft.	44842 - 44843
5	Covered Hoppers	4,700 cu.ft.	44846 - 44850
1	Covered Hoppers	4,700 cu.ft.	44853
1	Covered Hoppers	4,700 cu.ft.	44855
1	Covered Hoppers	4,700 cu.ft.	44857
1	Covered Hoppers	4,700 cu.ft.	44861
5	Covered Hoppers	4,700 cu.ft.	44866 - 44870
1	Covered Hoppers	4,700 cu.ft.	44877
2	Covered Hoppers	4,700 cu.ft.	44879 - 44880
3	Covered Hoppers	4,700 cu.ft.	44882 - 44884
2	Covered Hoppers	4,700 cu.ft.	121000 - 121001
2	Covered Hoppers	4,700 cu.ft.	121004 - 121005
1	Covered Hoppers	4,700 cu.ft.	121007
1	Covered Hoppers	4,700 cu.ft.	121009
1	Covered Hoppers	4,700 cu.ft.	121014
3	Covered Hoppers	4,700 cu.ft.	121016 - 121018
1	Covered Hoppers	4,700 cu.ft.	121021
1	Covered Hoppers	4,700 cu.ft.	121023
1	Covered Hoppers	4,700 cu.ft.	121025
1	Covered Hoppers	4,700 cu.ft.	121027
3	Covered Hoppers	4,700 cu.ft.	121029 - 121031
<u>52</u>			

Sub Total

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity In Gallons</u>	<u>Road Numbers</u>
1	TM	23,000	58279
1	TM	23,000	58283
1	TM	23,000	58289
2	TM	23,000	72932 - 72933
1	TM	23,500	74219
2	TM	23,500	74221 - 74222
6	TM	23,500	74238 - 74243
1	TM	23,500	74450
4	TM	23,500	74456 - 74459
7	TM	23,500	74461 - 74467
2	TM	23,500	74469 - 74470
1	TM	23,500	74472
1	TM	23,500	77224
1	TM	23,500	77232
2	TM	23,500	77241 - 77242
1	TM	23,500	77244
1	TM	23,500	77256
1	TM	23,500	77260
1	TM	23,500	77276
1	TM	23,500	77292
1	TM	23,500	77298
1	TM	23,500	77320
1	TM	23,500	77336
1	TM	23,500	77347
1	TM	23,500	77349
1	TM	23,500	77353
1	TM	23,500	77360
2	TM	23,500	77371 - 77372
1	TM	23,500	77378
1	TM	23,500	77393
1	TM	23,500	77395
1	TM	23,500	77406
1	TM	23,500	77422
1	TM	23,500	77446
4	FCS	50 ton	DTS 6066 - DTS6069
100	LO	4,750 cu.ft.	44296 - 44395
100	LO	4,750 cu.ft.	44396 - 44495
<u>Sub Total</u>			<u>257</u>
<u>TOTAL</u>			<u>460</u>

*Lettered UNPX.