

Union Tank Car Company

111 West Jackson Boulevard  
Chicago, Illinois 60604  
312/431 3111

Subsidiary  
Trans Union Corporation



Law Department

September 26, 1974

6814-T

RECORDED & INDEXED

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Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

No.

Date OCT 2 1974

1-275A026

Re: Your File No. 6814  
Union Tank Car Company  
Equipment Trust (Series C)

Fees 10.00

ICC Washington, D. C. Gentlemen:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of a Bill of Sale dated as of September 26, 1974 (the "Bill of Sale"), from The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. The Bill of Sale relates to 1,395 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

The Bill of Sale releases all of the interests of the Bank in all railroad cars heretofore assigned by the Company to the Bank pursuant to a bill of sale recorded with you as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
November 15, 1973	6814-H	November 19, 1974

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Secretary  
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The Bill of Sale also releases all of the interests of the Bank in those railroad cars described in Schedule A which were assigned by the Company to the Bank pursuant to bills of sale recorded with you as follows:

<u>Dates of Bills of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
December 28, 1973	6814-I	January 2, 1974
March 14, 1974	6814-L	March 20, 1974
May 15, 1974	6814-N	May 17, 1974
June 27, 1974	6814-O	July 3, 1974
August 29, 1974	6814-P	September 4, 1974

The bills of sale from the Company to the Bank referred to in the preceding paragraph also cover certain railroad cars not described in Schedule A, and with respect to the railroad cars not so described, said bills of sale continue in full force and effect.

The Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement, which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose here-with our check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William M. Owen  
Attorney

Certified mail no: 952485