

RECORDATION NO. _____ Filed & PAID

BILL OF SALE

JAN 9 1975 - 10 30 AM

Union Tank Car Company

INTERSTATE COMMERCE COMMISSION

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 328 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 31st day of December, 1974.

UNION TANK CAR COMPANY

By H. B. Brundler
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
27	TA	13,700	12973-12999
19	TM	14,500	12000-12018
72	TM	16,000	25366-25387, 25389, 71501-71523 71525-71527, 71529-71534 71537-71539, 71541-71542 71544-71554, 71556
20	TM	17,000	72580-72599
37	TM	20,000	46658-46662, 46665-46683 57955-57956, 57959-57962 57968-57974
20	TM	23,000	58200-58219
13	TM	23,500	72856, 72873, 72876, 72882 72885-72893
2	TM	26,000	57950-57951
40	TP	17,300	28682, 28685-28708, 28710 28712-28717, 28719-28720 28722-28727
----- 250	TOTAL		
1	TM	20,000	46453
29	TM	29,200	29349, 40797-40802, 40813 40815-40827, 40939-40941 40943, 40946-40947 46472-46473
29	TMI	22,800	73788, 73790-73803, 73806-73809 73812, 73815, 73830 73837, 73839, 73842-73843 73845-73846, 73848
19	TP	33,800	29043, 29047, 29052-29054 29065, 29080, 29095 29110, 29118, 29125-29126 29129, 29135, 29146 29148, 29383, 29739-29740
----- 78	TOTAL		
----- 328	TOTAL		
=====			