

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 615 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 28th day of February, 1975.

UNION TANK CAR COMPANY

By H. B. Browder
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
100	AARGBS	6,810 CUFT	UTBX010000-UTBX010099
5	TA	14,000	14516,14519,14536,14546 14555
49	TM	13,500	72625,72627-72648,72650-72674 72676
37	TM	14,500	12019-12039,14700,14732-14734 14904,14951,14958 14961-14962,14970-14973 14990-14991,14999
72	TM	16,000	25388,25390-25399,71500 71535-71536,71540 71555,71557-71582 77059,77061,77066 77071,77077,77079 77085-77086,77088 77090-77092,77094 77096,78197-78198 78205,78207,78209-78210 78212-78214,78224 78230-78231,78244 78255,78365,78368
45	TM	17,000	72520-72546,72548-72549 74252,74514,74541 74565,74572,74587 74603,74605,74645 74655,74830,74895 74900,74905,74912 78122
57	TM	21,000	46540-46543,46547-46599
4	TM	23,000	72793-72794,72797,72799
31	TM	23,500	72823-72853
15	TM	26,000	57952-57954,57957-57958 57990-57999
104	TP	17,300	28594-28617,28619-28630 28633-28643,28645-28656 28658-28674,28721 28729-28733,28735-28756

519

TOTAL

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
26	TM	20,000	125-127, 44166, 46175, 46294 46424-46429, 46456, 73889-73895 73897-73902
3	TM	29,200	40944-40945, 46474
52	TMI	22,800	73804-73805, 73813, 73822-73829 73831-73836, 73838 73840-73841, 73844 73847, 73850-73854 77703, 77710, 77715 77720-77722, 77724 77872, 77877, 77897 77901, 77906, 77911-77913 77919, 78001-78002 78007-78008, 78012-78016
15	TP	33,800	29014, 29028, 29030, 29032 29038, 29042, 29058 29078, 29101, 29108 29116, 29122, 29393 29401, 29741
96	TOTAL		
615	TOTAL		