

RELEASE

JUN 16 1975-12 20 PM

## INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 12th day of June 1975, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union from time to time during the period December 17, 1974 - June 12, 1975, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
December 31, 1974	6814-Y	January 3, 1975
February 28, 1975	6814-Z	March 4, 1975
March 31, 1975	6814-AA	April 4, 1975
June 6, 1975	6814-CC	June 9, 1975

A portion of the notes issued pursuant to the Agreement during the period December 17, 1974 - June 12, 1975, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned.

2. Release. The Bank hereby certifies as follows:

a. Full Release. The Bank has assigned to the Company all of its right, title and interest in all of the Trust Equipment covered by the following Bills of Sale, it being

the intent of the Bank to revest title to such Trust Equipment in Union free of any encumbrance of the Bank:

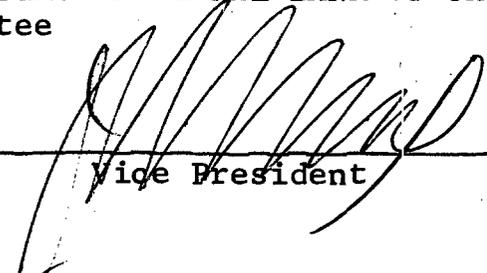
<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
December 31, 1975	6814-Y	January 3, 1975
February 28, 1975	6814-Z	March 4, 1975
March 31, 1975	6814-AA	April 4, 1975

b. Partial Release. The Bank has assigned to the Company all of its right, title and interest in those units of Trust Equipment covered by the following Bill of Sale which are described in Schedule A hereto, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
June 6, 1975	6814-CC	June 9, 1975

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,  
Trustee

By   
Vice President

[S E A L]

ATTEST:

  
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SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
500	GONDOLA	4,000 CUFT	CN199294-CN199508 CN199511-CN199517 CN199519-CN199534 CN199536-CN199544 CN199551-CN199552 CN199554 UNPX100874-UNPX100963 UNPX102000-UNPX102039 UNPX102088-UNPX102093 UNPX102095-UNPX102185 UNPX102187-UNPX102198 UNPX102200-UNPX102210
31	TM	20,000	46102-46103, 46107 46110, 46116, 46121, 46132 46137, 46142 46150-46151, 46155-46157 46454-46455, 46457-46466 58082-58083, 58103- 58105
1	TM	25,400	42979
32	TMI	22,800	73906-73911, 73970, 77657 77677, 77684, 77693-77694 77714, 77726, 77729 77743, 77751, 77779 77782, 77787, 77808 77845, 77905, 77947 78006, 78024, 78033-78034 78037, 78039, 78041 78044
1	TP	33,800	29024

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
46	TA	13,500	12607-12636, 12925-12940
2	TM	13,500	72696, 72716
51	TM	14,000	12450, 12452-12455, 12457-12462 25460-25499
30	TM	14,400	12050-12079
37	TM	16,000	25199-25203, 25206-25222 25224-25231, 25233-25235 25325, 25327, 25329-25330
145	TM	17,000	72369-72405, 72407-72425 72427, 72433, 72463-72519 72550-72579
42	TM	20,000	57918-57949, 72600-72609
17	TM	23,000	72615, 72617-72624, 74917 74921, 74930, 75065-75069
36	TM	23,500	75480-75481, 75500-75501 75513, 75515-75517 75520, 75545-75546 75591, 75596, 75603-75604 75617, 75623, 75791-75793 75886, 75889, 75961 75968-75969, 75972-75973 75981-75982, 75984-75985 75991, 76150, 76197 77487, 78469
8	TM	24,000	46537-46539, 46600-46604
56	TM	26,000	46512-46513, 46515-46516 46518-46533, 57882-57917
24	TP	17,300	28009, 28021, 28083, 28099 28164, 28180, 28208 28215, 28300, 28377 28631-28632, 28644 28657, 28709, 28728 28763, 28772, 28776 28794-28795, 28797-28799

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
34	TP	26,000	37206-37225, 37265-37267 37271, 37274, 37285 37308-37309, 37328 37337, 37346, 37356 37364, 37367

STATE OF ILLINOIS    )  
                                  ) SS.  
COUNTY OF COOK        )

On this 12th day of June, 1975, before me personally appeared J. R. Grimes, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]

F. Kaiser  
Notary Public

My commission expires:

3/27/77