

RELEASE

SEP 24 1975 - 11 55 AM

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 22nd day of September, 1975, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union on August 29, 1975, assigned to the Bank certain railway cars (the cars so assigned to the Bank being hereinafter referred to as the "Trust Equipment") to secure the payment of a note issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bill of sale (the "Bill of Sale") which was recorded with the Interstate Commerce Commission as a supplement to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
August 29, 1975	6814-FF	September 3, 1975

A portion of the note issued pursuant to the Agreement on August 29, 1975, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bill of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned.

2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to those units of Trust Equipment covered by the following Bill of Sale which are described in Schedule A hereto, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
August 29, 1975	6814-FF	September 3, 1975

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

By *T. B. Muncher*
Vice President

[S E A L]

ATTEST:

R. H. [Signature]
Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 22nd day of September, 1975, before me personally appeared R. R. MANCHESTER, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

Kurt Breuer
Notary Public
Kurt Breuer

[NOTARIAL SEAL]

My commission expires:

JAN 30 1977

SCHEDULE A

DESCRIPTION OF EQUIPMENT

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESIGNATION CODE</u>	<u>CAPACITY IN GALLONS</u>	<u>ROAD NUMBERS</u>
175	BOX CAR	70 TON	MDW008000-MDW008099 MILW156000-MILW156074