

STATE OF ILLINOIS )  
                          ) SS.  
COUNTY OF COOK    )

6814-PP  
MAY 28 1976

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 28th day of May, 1976, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 28th day of May, 1976.

Helen Joy Krug  
Notary Public

My Commission Expires July 10, 1978

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee  
under Equipment Trust Agreement dated as of  
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 174 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 28th day of May, 1976.

UNION TANK CAR COMPANY

By *A. B. Brundage*  
Vice President

(CORPORATE SEAL)

ATTEST:

*W. B. Moore*  
Assistant Secretary



SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
4	TMI	13,900	73487-73489,73491
1	TMI	20,000	910
5	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
7	TA	13,500	12687-12693
30	TM	8,000	72094-72128
34	TM	13,400	70000,70005,70018,76282 76406,76421,76442 76444,76447,76451 76455,76469,76476 76484-76485,76491-76492 76755,76814,77141 77171,77190,77192 77379,77503,77522 77527,77532,77574 77608,78093,78139 78166,78331
19	TM	16,000	74014-74015,74051,74851 76096,76109,76897 76902,76914,76922 77008,78237,78358 78361,78553,78617 78817,79180,79525
29	TM	16,800	72000-72002,72074-72098 76016
45	TM	17,000	72029-72073
5	TM	20,000	75400,75422,75462-75463 75472
169	TOTAL		
174	TOTAL		