

Union Tank Car Company

90 Half Day Road
Lincolnshire Illinois 60015

An Affiliate of
Trans Union Corporation

Direct Tel No 295-4311

Law Department

December 9, 1976

6-344AD36 

DEC 9 1976

RECORDATION NO. 6814-11

DEC 9 1976 Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D. C. 20423

CC Washington, D. C.
I.O.C.
FEE OPERATION BR.
DEC 9 9 57 AM '76
RECEIVED

Re: Filing of Release -
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period August 29, 1975 - November 30, 1976, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
August 29, 1975	6814-FF	September 3, 1975
November 26, 1975	6814-JJ	December 2, 1975
December 30, 1975	6814-LL	January 5, 1976
February 27, 1976	6814-NN	March 2, 1976
March 31, 1976	6814-OO	April 5, 1976
April 27, 1976	6814-D	April 30, 1976
May 28, 1976	6814-PP	June 3, 1976
June 28, 1976	6814-QQ	July 19, 1976
August 27, 1976	6814-SS	September 7, 1976
September 30, 1976	6814-TT	October 13, 1976
November 30, 1976	6814-44	December 3, 1976

William B. Browder, Senior Vice President and General Counsel
Glenn A. McTavish, Assistant General Counsel William B. Moore, Lyndon J. Whitlock, Senior Attorneys
William M. Owen, General Attorney/Randall A. Wolter, Arthur B. Hillman, Attorneys

Handwritten signature: W. B. Browder

Interstate Commerce Commission
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All of the above notes have been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by the above listed Bills of Sale. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing an original and two certified counterparts of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to the undersigned.

Very truly yours,



Arthur B. Hillman
Attorney

ABH:jg
Enclosures

STATE OF ILLINOIS)
)
COUNTY OF LAKE) SS.

REGISTRATION NO. *6814-VV*
DATE *9 1976*
NOTARY PUBLIC

C E R T I F I C A T E

The undersigned, Sara Irving, a Notary Public in and for said County, states that she compared the attached copy of the Release dated the 9th day of December, 1976, from The First National Bank of Chicago to Union Tank Car Company with the original document, and certifies that it is true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 9th day of December, 1976.

Sara Irving

Sara Irving, Notary Public
my commission expires June 29, 1980

RELEASE

This Release is executed as of the 9th day of December, 1976, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under the Equipment Trust Agreements dated as of September 15, 1972 (the "Series C Agreement") and January 20, 1976 (the "Series D Agreement"), between the Bank and Union Tank Car Company a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose.

(a) With Respect to the Series C Agreement.

Pursuant to the provisions of the Series C Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, from time to time during the period August 29, 1975 - December 3, 1976, assigned to the Bank certain railway cars (the cars so assigned to the Bank being hereinafter referred to as the "Series C Trust Equipment") to secure the payment of the notes issued under the Series C Agreement. The Series C Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Series C Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Series C Agreement:

<u>Date of Series C Bill of Sale</u>	<u>I. C. C. Recordation Number</u>	<u>Date of Recordation</u>
August 29, 1975	6814-FF	September 3, 1975
November 26, 1975	6814-JJ	December 2, 1975
December 30, 1975	6814-LL	January 5, 1976
February 27, 1976	6814-NN	March 2, 1976
March 31, 1976	6814-OO	April 5, 1976
April 27, 1976	6814-D	April 30, 1976
May 28, 1976	6814-PP	June 3, 1976
June 28, 1976	6814-QQ	July 19, 1976
August 27, 1976	6814-SS	September 7, 1976
September 30, 1976	6814-TT	October 13, 1976
November 30, 1976	6814-UU	December 3, 1976

A portion of the notes issued pursuant to the Series C Agreement during the period August 29, 1975 to December 3, 1976, has been prepaid, and a portion of the Series C Trust Equipment assigned by the Company to the Bank pursuant to the Series C Bills of Sale described above has been reassigned by the Bank to the Company.

(b) With Respect to the Series D Agreement. Pursuant to the provisions of the Series D Agreement, which was recorded with the Interstate Commerce Commission on February 5, 1976, and assigned recordation number 8208, Union, on February 2, 1976, assigned to the Bank certain railway cars (the cars so assigned to the Bank being hereinafter referred to as the "Series D Trust Equipment") to secure the payment of the note issued under the Series D Agreement. The Series D Trust Equipment was assigned by Union to the Bank pursuant to that certain bill of sale dated February 2, 1976 (the "Series D Bill of Sale

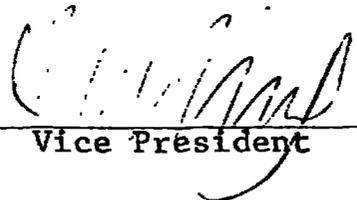
(c) The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the Series C and Series D Trust Equipment covered by the Series C and Series D Bills of Sale, respectively, it being the intent of the Bank to revest title to such Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies it has assigned to the Company all of its right, title and interest, if any, in all of the Trust Equipment more fully described on Schedule A attached hereto and made a part hereof, said Schedule A including therein all of the Series C and Series D Trust Equipment to be released hereunder.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF
CHICAGO, Trustee

By


Vice President

[S E A L].

ATTEST:



R. E. Hansen
Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 9TH day of December, 1976, before me personally appeared J. R. Grimes, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[NOTARIAL SEAL]

Bank
Notary Public

My commission expires:

9-17-79

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT*

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Camp Car	70 ton	SRGX609
4	Grinding Car	70 ton	SRGX602,SRGX604,SRGX606 SRGX608
1	Power Car	70 ton	SRGX600
2	TA	10,000	85928-85929
3	TA	12,000	12842-12844
52	TA	13,500	12637-12677,12687-12698 14865,14867,14870 14877
178	TM	8,000	72099-72188,72202-72277 72279-72282,72284-72291
3	TM	12,400	12397-12399
59	TM	13,400	70000-70001,70004-70007 70010-70018,72626 72649,72773,74021 74165,74280,74415 74594,75311,75348 75993,76243-76244 76282,76406,76421 76442,76444,76447 76451,76455,76469 76476,76484-76485 76491-76492,76755 76814,77141,77171 77190,77192,77379 77503,77522,77527 77532,77574,77608 78093,78139,78166 78381
79	TM	14,500	12335-12394,12425-12426 12433-12449
78	TM	16,000	25131-25161,25180-25198 74014-74015,74051 74851,76096,76109 76897,76902,76914 76922,77008,77027 77033,77038,77154 77160,77195,77197 77221,77238,78237 78358,78361,78553 78617,78817,79180 79525

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT* (Continued)

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
66	TM	16,800	72000-72003,72005-72028 72074-72098,74600 76000,76004,76007 76016,76048,76081 79071,79075,79352 79557,79575,79832
113	TM	17,000	72029-72073,72193,72292-72320 72322-72327,72329-72339 72341-72343,72351-72368
48	TM	17,600	71735-71772,71790-71799
2	TM	19,650	78178-78179
134	TM	20,000	46500-46502,46504-46511 71339-71345,71347-71354 71356,71358-71361 71363-71364,71369-71399 71450-71467,71469-71499 71972-71980,75400 75422,75462-75468 75472,78895-78901
4	TM	22,450	975-978
43	TM	23,500	71400,71403,71405-71406 71408,71410,71412-71414 71416-71449
10	TM	30,000	72321,72328,72340,72344-72350
15	TM	31,000	71775-71789
156	TP	17,300	27832-27836,27838-27856 27858-27984,28057 28098,28153,28170 28198
35	TP	24,690	96027-96028,96055,96075 96082,96110,96121 96167,96188,96202 96210,96212-96216 96218-96229,96231-96237
28	TP	25,000	96313-96327,96329-96338 96340-96341,96348

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT* (Concluded)

Quantity	A.A.R. Mechanical Designation Code	Capacity in Gallons	Road Numbers
237	Box Car	70 ton	BCIT841105, BCIT841109 BCIT841121 BCIT841269-BCIT841270 BCIT841281-BCIT841287 BCIT841289-BCIT841293 BCIT841367 BCIT841381-BCIT841599
2	Covered Hopper	2,100 cu. ft.	UNPX121668-UNPX121669
300	Gondola	100 ton	UNPX102300-UNPX102599
17	LO	2,100 cu. ft.	UNPX121670-UNPX121686
1	LO	5,820 cu. ft.	UNPX122012
24	TM	20,000	505,508,552,557,603,615-616 638,653,40342-40344 58120-58131
1	TM	25,400	42989
8	TM	25,650	40357-40364
2	TMI	10,000	73380-73381
6	TMI	13,900	73487-73492
2	TMI	15,500	78077,79469
1	TMI	20,000	910
7	TMI	24,750	73308,73361,73369,73414 73466,73471,73478
10	TPI	17,300	28948-28950,28952-28958
8	TM	30,000	40753,40755-40761
50	RT	2,700 cu. ft.	BCWX 10950 - BCWX 10999
1	TM	23,500	71411
<u>1,791</u>	TOTAL		

* Except where otherwise indicated, all Trust Equipment is lettered UTLX.