

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel No

Law Department

An Affiliate of
Trans Union Corporation



March 30, 1977

RECORDATION NO. 6814 Filed & Recorded

APR 5 1977-3 20 PM

Secretary

Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made March 30, 1977, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 158 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore

William B. Moore

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MAR 31 1977

cc \$ 10

jk

CC Washington, D. C.

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
20	TM	13,540	14610, 14633, 14635, 14638-14639 14645, 14650, 14675-14678 14695-14699, 14769-14770 14773, 14777
10	TMI	12,900	14325-14326, 14329-14334 14347, 14350
20	TMI	34,000	82728-82730, 82733, 82735 82740-82741, 82745-82750 82752-82754, 82756 82760, 82762-82763
50	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
8	TA	13,500	12860, 12863-12869, 12871-12872 12874-12876
42	TM	13,000	12208-12221, 12296, 12298 12300, 12310-12334
53	TM	17,600	71826-71853, 71900-71924
5	TM	20,000	71327-71331
108	TOTAL		
158	TOTAL		

RECORDATION NO. 6814-90 Filed & Recorded
APR 5 1977 - 3 20 PM
MIDWESTERN COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 30th day of March, 1977, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 30th day of March, 1977.

Helen Joy Krug
Notary Public

Commission Expires July 10, 1980

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 158 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 30th day of March, 1977.

UNION TANK CAR COMPANY

By A. B. Broudie
Vice President

(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

XX

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