

Union Tank Car Company



90 Half Day Road
Lincolnshire, Illinois 60015

An Affiliate of
Trans Union Corporation

Direct Tel. No.

Law Department

6814 JGA
May 31, 1977

MAY 31 1977

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

7-157A020
JUN 6 1977
Deb
Fees
CC Washington, D.C.

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made May 31, 1977, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 483 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore
William B. Moore

jk

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
2	TA	8,000	RTCX8801-RTCX8802
11	TA	10,000	RTCX16751-RTCX16759 RTCX16762-RTCX16763
8	TM	16,100	RTCX16002-RTCX16009
18	TM	17,300	RTCX21038-RTCX21055
61	TM	21,000	RTCX21000-RTCX21005 RTCX21008-RTCX21022 RTCX26703-RTCX26705 RTCX26707 RTCX26709-RTCX26710 RTCX26801 RTCX27001 RTCX27006-RTCX27010 RTCX27012 RTCX27112-RTCX27137
17	TM	23,600	RTCX236701-RTCX236714 RTCX237201-RTCX237203
5	TP	10,600	RTCX1511-RTCX1515
26	TP	11,000	RTCX1516-RTCX1537 RTCX1539-RTCX1542
12	TP	21,000	RTCX17000-RTCX17011
11	TP	33,000	RTCX36566-RTCX36576
32	TP	33,200	RTCX36553-RTCX36565 RTCX36551-RTCX36557 RTCX36559-RTCX36561 RTCX36751-RTCX36752 RTCX37004-RTCX37010
3	TP	33,300	RTCX36501-RTCX36503
6	TP	34,000	RTCX36802, RTCX36901-RTCX36902 RTCX37001-RTCX37003
3	TR	20,000	RTCX926501-RTCX926503

Union Trust

215 TOTAL

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
2	TM	16,100	RTCX16000-RTCX16001
15	TM	21,000	RTCX27101-RTCX27111 RTCX27340-RTCX27341 RTCX27362-RTCX27363
17	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
3	TA	20,000	RTCX27301-RTCX27303
74	TM	21,000	RTCX21006-RTCX21007 RTCX21023-RTCX21037 RTCX27002-RTCX27005 RTCX27011 RTCX27013-RTCX27014 RTCX27016-RTCX27018 RTCX27201 RTCX27320-RTCX27325 RTCX27327-RTCX27338 RTCX27342-RTCX27361 RTCX27364-RTCX27371
16	TM	23,500	RTCX237101-RTCX237116
93	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
39	TA	13,500	12595-12606, 12845-12859 12861-12867, 12870 12873, 12877-12879
4	TM	13,000	12222-12225
20	TM	13,700	25440-25441, 25443-25459 35442
41	TM	17,600	71854-71891, 71893, 71896 71899
9	TM	20,000	71325-71326, 71332-71338
41	TP	17,300	82600, 82604-82606, 82609-82610 82615, 82619-82620 82622-82623, 82627-82629 82634, 82638, 82640-82641 82643-82647, 82650-82653 82655-82657, 82659 82661-82662, 82664 82665-82667, 82673-82674 82676, 82681, 82683
3	TP	24,690	96238-96240
1	TP	26,000	96351

 158 TOTAL

 483

6814 J. N.
MAY 1977-13 PM
COMMISSION EXPIRES

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

C E R T I F I C A T E

The undersigned, Helen Joy Krug, a Notary Public in and for said County, states that she compared the attached copy of the Bill of Sale dated the 31st day of May, 1977, from Union Tank Car Company to The First National Bank of Chicago with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 31st day of May, 1977.

Helen Joy Krug
Notary Public

my commission expires July 10, 1980

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 483 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 31st day of May, 1977.

UNION TANK CAR COMPANY

By A. B. Brander
Vice President

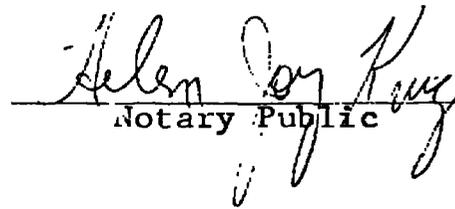
(CORPORATE SEAL)

ATTEST:

W. B. Moore
Assistant Secretary

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 31st day of May, 1977, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

My Commission Expires July 10, 1980

SCHEDULE A

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3	TP	33,300	RTCX36501-RTCX36505
6	TP	34,000	RTCX36802, RTCX36901-PTCX36902 RTCX37001-RTCX37003
3	TR	20,000	RTCX926501-RTCX926503

215 TOTAL

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16	TM	23,500	RTCX237101-RTCX237116
93	TOTAL		

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