

**Union Tank Car Company**



90 Half Day Road  
Lincolnshire, Illinois 60015

An Affiliate of  
Trans Union Corporation

Direct Tel. No :

Law Department

October 28, 1977

7-3051087

RECORDATION NO. 6814-YY

NOV 1 1977 - 3 15 PM '77

Interstate Commerce Commission  
12th and Constitutional Avenue  
Washington, D.C. 20423

INTERSTATE COMMERCE COMMISSION Washington, D.C.

Re: Filing of Release -  
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

On May 31, 1977, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of a note issued pursuant to the Agreement. The Trust Equipment was assigned by a Bill of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 31, 1977	6814-YY	June 3, 1977

A portion of such note has been prepaid, and the Trustee has reassigned to the Company that portion of the Trust Equipment covered by the Bill of Sale as is described in Schedule A hereto. To clearly indicate of record that the Trustee has no further interest in the portion of the

October 28, 1977

Trust Equipment which has been reassigned to the Company,  
we enclose for filing three executed counterparts of a Release  
executed by the Trustee, together with our check in the amount  
of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to the  
undersigned.

Very truly yours,



A. B. Hillman  
Attorney

ABH:dsg

Encls.

SCHEDULE A  
DESCRIPTION OF TRUST EQUIPMENT

*ccc*

<u>QUANTITY</u>	<u>A. A. R. MECHANICAL DESIGNATION CODE</u>	<u>CAPACITY IN GALLONS</u>	<u>ROAD NUMBERS</u>
3	TA	20,000	RTCX27301-RTCX27303
10	TM	16,100	RTCX16000-RTCX16009
56	TM	21,000	RTCX21000-RTCX21001 RTCX21003-RTCX21005 RTCX21008-RTCX21022 RTCX27001 RTCX27006 RTCX27008-RTCX27010 RTCX27012 RTCX27112-RTCX27132 RTCX27320-RTCX27325 RTCX27327-RTCX27328 RTCX27338
3	TP	33,200	RTCX37004-RTCX37006
3	TP	34,000	RTCX37001-RTCX37003
<hr/>			
75	TOTAL		
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NOV 1 1977-3 12 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 25th day of October, 1977, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union on May 31, 1977, assigned to the Bank certain railway cars (the cars so assigned to the Bank during such period being hereinafter referred to as the "Trust Equipment"), to secure the payment of notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bill of sale (the "Bill of Sale") which was recorded with the Interstate Commerce Commission as a supplement to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 31, 1977	6814-YY	June 3, 1977

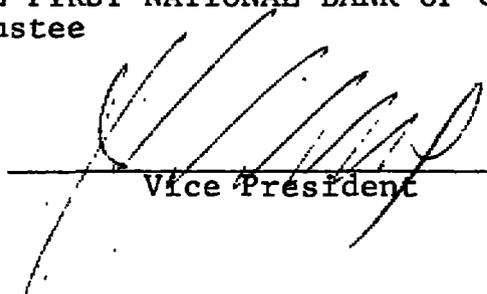
A portion of the notes issued pursuant to the Agreement on May 31, 1977, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bill of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned.

2. Partial Release. The Bank has assigned to the Company all of its right, title and interest in those units of Trust Equipment covered by the Bill of Sale which are described in Schedule A hereto, it being the intent of the Bank to revest title to such units of Trust Equipment in Union free of any encumbrance of the Bank.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

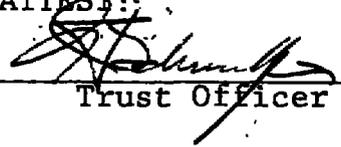
THE FIRST NATIONAL BANK OF CHICAGO,  
Trustee

By

  
\_\_\_\_\_  
Vice President

[SEAL]

ATTEST:

  
\_\_\_\_\_  
Trust Officer

STATE OF ILLINOIS     )  
                                  )   SS  
COUNTY OF COOK        )

On this 25th day of October, 1977, before me personally appeared     J. R. Grimes    , to me personally known, who, being by me duly sworn, says that he is a Vice President of the First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, and that said instrument was signed and sealed on behalf of said Bank as the free act and deed of said Bank.

[Notarial Seal]

  
\_\_\_\_\_  
Notary Public

MY COMMISSION EXPIRES:  
    9-17-79

SCHEDULE A  
DESCRIPTION OF TRUST EQUIPMENT

<u>QUANTITY</u>	<u>A. A. R. MECHANICAL DESIGNATION CODE</u>	<u>CAPACITY IN GALLONS</u>	<u>ROAD NUMBERS</u>
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