

Union Tank Car Company



90 Half Day Road
Lincolnshire, Illinois 60015

An Affiliate of
Trans Union Corporation

Direct Tel. No.: 295-4311

Law Department

684-222
Filed & Recorded September 8, 1977

DEC 8 1977-9 25 AM 7-342A010

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

DEC 6 1977

Re: Filing of Release -
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 14, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period January 31, 1977 to September 30, 1977, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

	<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
1.	January 31, 1977	6814-WW	February 4, 1977
2.	March 30, 1977	6814-XX	April 5, 1977
3.	May 31, 1977	6814-YY	June 3, 1977
4.	June 30, 1977	6814-ZZ	July 6, 1977
5.	August 26, 1977	6814-AAA	August 29, 1977
6.	September 30, 1977	6814-BBB	October 4, 1977

Glenn A. McTavish

Interstate Commerce Commission
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A portion of such notes has been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by the Bills of Sale listed as nos. 1, 2, 4, 5, and 6 above, and that portion of the Trust Equipment covered by the Bill of Sale listed as no. 3 as is described in Schedule A hereto. To clearly indicate of record that the Trustee has no further interest in the portion of the Trust Equipment which has been reassigned to the Company, we enclose for filing three executed counterparts of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to the undersigned.

Very truly yours,



Arthur B. Hillman
Attorney

ABH:dsg

Enclosures

RELEASE

DEC 8 1977-9 25 AM

This Release is executed as of the ~~10th~~ ^{10th} day of December, 1977, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, from time to time during the period January 31, 1977 to September 30, 1977, assigned to the Bank certain railway cars (the cars so assigned to the Bank being hereinafter referred to as the "Trust Equipment") to secure the payment of the notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
January 31, 1977	6814-WW	February 4, 1977
March 30, 1977	6814-XX	April 5, 1977
May 31, 1977	6814-YY	June 3, 1977
June 30, 1977	6814-ZZ	July 6, 1977
August 26, 1977	6814-AAA	August 29, 1977
September 30, 1977	6814-BBB	October 4, 1977

A portion of the notes issued pursuant to the Agreement during the period January 31, 1977 to September 30, 1977, has been prepaid, and a portion of the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies it has assigned to the Company all of its right, title and interest, if any, in all of the Trust Equipment more fully described on Schedule A attached hereto and hereby made a part hereof, said Schedule A including therein all, or part of, the Trust Equipment covered by the following Bills of Sale:

a. Full Release.

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
January 31, 1977	6814-WW	February 4, 1977
March 30, 1977	6814-XX	April 5, 1977
June 30, 1977	6814-ZZ	July 6, 1977
August 26, 1977	6814-AAA	August 29, 1977
September 30, 1977	6814-BBB	October 4, 1977

b. Partial Release.

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
May 31, 1977	6814-YY	June 3, 1977

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,
Trustee

[SEAL]

ATTEST:

By



Vice President


TRUST OFFICER

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT*

Quantity	A.A.E. Mechanical Designation Code	Capacity in Gallons	Road Numbers
2	Camp Car	70 ton	SRGX209,SRGX709
5	Grinding Car	70 ton	SRGX702,SRGX704,SRGX706 SRGX708,SRGX802
1	Power Car	70 ton	SRGX700
4	TA	12,300	12556-12559
149	TA	13,500	11925-11989,12560-12606 12845-12879,14503 14506
1	TA	21,000	85901
30	TL	20,000	12510-12539
57	TM	13,000	12208-12225,12296-12334
20	TM	13,700	25440-25441,25443-25459 35442
50	TM	14,000	24975-24999,25431-25439 25574-25579,25617-25626
112	TM	14,694	12146-12187,12226-12295
50	TM	16,000	71685-71734
18	TM	17,300	RTCX21038-RTCX21055
125	TM	17,600	71773-71774,71802-71924
213	TM	20,000	25715-25728,41944-41949 46514,46517,46531 46611-46612,46655 46663-46664,46786-46818 58650-58654,58658-58659 58663,58667,70975-70985 70987-70999,71051 71100-71158,71160-71170 71172-71185,71187-71189 71325-71338,76504 76531,76536,76540 76557,76559,76591 76506,76656,77340 78111,78129,78148 78173,78273,78842 79805

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT* (Continued)

Quantity	A.A.R. Mechanical Designation Code	Capacity in Gallons	Road Numbers
15	TM	21,000	RTCX21023-RTCX21037
2	TM	22,000	4398-4399
3	TM	22,500	979-981
194	TM	23,500	70800-70829,71000-71003 71005-71040,71190-71217 71219-71299,74304 74321,74740,75092 75086,75239,75932 75977,76363,76402 76427,76432,78745-78747
3	TM	32,000	71159,71171,71186
2	TMI	20,000	1004-1005
62	TP	17,300	27857,82599-82600,82604-82606 82609-82610,82615 82619-82620,82622-82623 82627-82629,82634 82638,82640-82641 82643-82647,82650-82653 82655-82657,82659 82661-82664,82666-82668 82670,82673-82676 82678,82681-82688 82690-82691,82693-82698
23	TP	20,000	30030-30035,30080-30083 30085-30097
12	TP	21,000	RTCX17000-RTCX17011
3	TP	24,690	96238-96240
20	TP	25,000	96249,96251-96253,96256-96259 96262,96269,96299-96300 96302-96304,96306-96309 96311
25	TP	26,000	96344,96346-96349,96351-96370
17	TP	26,700	30006-30020,30036,30042

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT* (Concluded)

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
50	Box Car	70 ton	BCH620-BCH669
35	Covered Hopper	5,820 cu ft	UNPX122023-UNPX122057
20	TM	13,540	14610,14633,14635,14638-14639 14645,14650,14675-14678 14695-14699,14769-14770 14773,14777
10	TMI	12,900	14325-14326,14329-14334 14347,14350
18	TMI	15,600	73934-73950,73954
47	TMI	24,750	70072,70074,70079-70081 70083,70085-70125
52	TMI	34,000	82723-82730,82733,82735 82740-82741,82745-82750 82752-82754,82756 82760,82762-82773 82775,82777-82778 82780-82785,82787 82790-82799,88006 88014
45	TPI	34,000	82701-82706,82709-82712 82714-82716,82718 82720,88015,88036 88065,88083,88517 88575,88602,88654 88657,88717,88796 88804,88811,88835 89000-89001,89005 89013-89014,89020-89022 89024,89026,89028 89032,89039-89040 89042-89043
<u>1,495</u>	TOTAL		

* Except where otherwise indicated, all Trust Equipment is lettered UTLX.