

Union Tank Car Company

RECEIVED

RECORDATION NO. 6814-800 Filed 1425



DEC 20 8 48 AM '78

DEC 20 1978 - 8 50 AM

90 Half Day Road
Lincolnshire, Illinois 60015
FEE OPERATION BR.
Direct Tel. No.:

INTERSTATE COMMERCE COMMISSION

A Subsidiary of
Trans Union Corporation

December 20, 1978

No. 8-354A032

Date DEC 20 1978

Fee \$ 10.00

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

ICC Washington, D. C.

Re: Filing of Release -
Recordation No. 6814

Gentlemen:

This refers to the Equipment Trust Agreement (the "Agreement") dated as of September 14, 1972, between The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670, as Trustee (the "Trustee"), and Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company"). The Agreement was filed with your office on November 27, 1972, and assigned recordation number 6814.

From time to time during the period February 27, 1978, to October 31, 1978, the Company assigned to the Trustee certain railway cars (hereinafter referred to as the "Trust Equipment") to secure the payment of notes issued pursuant to the Agreement. The Trust Equipment was assigned by Bills of Sale described as follows:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
February 27, 1978	6814-EEE	March 3, 1978
March 31, 1978	6814-FFF	April 7, 1978
May 31, 1978	6814-HHH	June 6, 1978
June 30, 1978	6814-III	July 5, 1978
August 31, 1978	6814-KKK	September 6, 1978
September 29, 1978	6814-KKK	October 11, 1978
October 31, 1978	6814-NNN	November 3, 1978

Conveyance of P. H. Johnson

Each of such notes has been prepaid, and the Trustee has reassigned to the Company all of the Trust Equipment covered by aforementioned Bills of Sale. To clearly indicate of record that the Trustee has no further interest in the Trust Equipment which has been reassigned to the Company, we enclose for filing three executed counterparts of a Release executed by the Trustee, together with our check in the amount of \$10.00 to cover the filing fee.

Please return the original recorded counterpart to the undersigned.

Very truly yours,



Arthur B. Hillman
Attorney

ABH:ce

Enclosures

RELEASE

DEC 20 1978 - 8 50 AM

INTERSTATE COMMERCE COMMISSION

This Release is executed as of the 20th day of December, 1978, by THE FIRST NATIONAL BANK OF CHICAGO, a national banking association having its principal place of business at One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee under an Equipment Trust Agreement (the "Agreement") dated as of September 15, 1972, between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 ("Union").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 27, 1972, and assigned recordation number 6814, Union, from time to time during the period February 27, 1978, to October 31, 1978, assigned to the Bank certain railway cars (the cars so assigned to the Bank being hereinafter referred to as the "Trust Equipment") to secure the payment of the notes issued under the Agreement. The Trust Equipment was assigned by Union to the Bank pursuant to the following bills of sale (the "Bills of Sale") which were recorded with the Interstate Commerce Commission as supplements to the Agreement:

<u>Date of Bill of Sale</u>	<u>I.C.C. Recordation Number</u>	<u>Date of Recordation</u>
February 27, 1978	6814-EEE	March 3, 1978
March 31, 1978	6814-FFF	April 7, 1978
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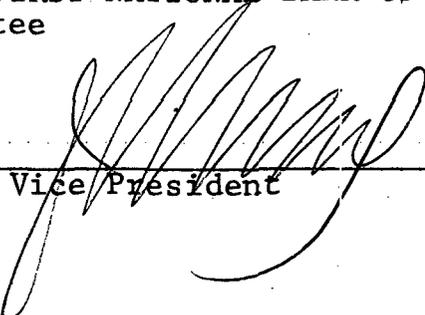
Each of the notes issued pursuant to the Agreement during the period February 27, 1978, to October 31, 1978, has been prepaid, and the Trust Equipment assigned by the Company to the Bank pursuant to the Bills of Sale described above has been reassigned by the Bank to the Company. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the Trust Equipment which has been so reassigned, it being the intent of the Bank to revest title to such Trust Equipment in Union free of any encumbrance of the Bank.

2. Release. The Bank hereby certifies it has assigned to the Company all of its right, title and interest, if any, in all of the Trust Equipment more fully described on Schedule A attached hereto and hereby made a part hereof, said Schedule A including therein all of the Trust Equipment covered by the aforementioned Bills of Sale.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

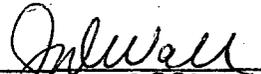
THE FIRST NATIONAL BANK OF CHICAGO
Trustee

By


Vice President

[SEAL]

ATTEST:


Trust Officer

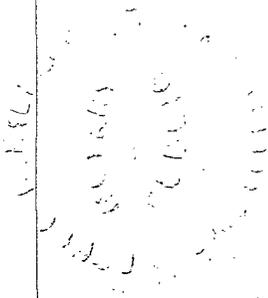
STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 20th day of December, 1978, before me a Notary Public in and for said County appeared J.R. GRIMES and J.D. WALL to me personally known, who, being by me duly sworn, says that they are respectively a Vice President and a Trust Officer of The First National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of the Board of Directors and said J.R. GRIMES and J.D. WALL acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.



Notary Public

My Commission expires: 4/2/80



SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Number of Units</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers* From-Through (Inclusive)</u>
200	Box Car	70 Ton	WCTR 101700-WCTR 101899
66	LO	4,750 CUFT	SPEG 1001-SPEG 1041 UTCX 45275-UTCX 45299
165	TA	13,500	11720-11753, 11804-11924, 11990-11999
55	TL	20,000	12131-12145, 12188-12207, 12540-12555, 14462, 14464, 14466, 14475
4	TL	33,800	99525, 99528-99530
10	TM	11,000	24952-24955, 24957-24962
60	TM	13,700	25744-25787, 25839-25840, 25844-25845, 25847-25850, 25853, 25855-25856, 25860, 25864-25865, 25867-25868
62	TM	14,000	13306, 13320, 13356-13358, 13591, 13615, 13632, 13635, 13768, 13802, 13814, 13873, 13875-13876, 13878, 13886, 13896-13897, 24965, 24967, 25869, 25872-25873, 25875- 25877, 25900, 25902-25903, 25905, 25910, 25912-25915, 25918, 25921-25923, 25926- 25929, 25932, 25935, 25940, 25942, 25944, 25946-25947, 25950-25951, 25955, 25957- 25958, 25960-25962, 25965, 25968, 25973
100	TM	14,500	12101-12120, 13838-13839, 13841, 13844, 13847, 13849, 13856, 13859, 13863-13865, 70890, 70906, 70908-70974

* All of the above Trust Equipment is lettered UTLX, except as otherwise indicated.

<u>Number of Units</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers* From-Through (Inclusive)</u>
25	TM	17,000	71639-71663
4	TM	17,500	70589-70592
234	TM	20,000	25729-25743, 46819-46828, 48656-48657, 48660-48663, 48665-48666, 48669-48670, 58620-58623, 58670, 58673, 58675, 58678, 58693, 58696- 58697, 58701, 70325-70349, 70415-70424, 70434-70454, 70604-70616, 70651-70667, 70793-70799, 70835-70849, 70852-70883, 71055-71074, 78749-78753, 78755-78776
14	TM	21,000	48683, 48685-48687, 48689, 48691, 48746, 48752-48753, 48771, 48779, 48781, 48783, 48786
327	TM	23,500	70305-70324, 70350-70409, 70455-70499, 70599, 70668- 70685, 70687-70792, 70830- 70834, 70884-70889, 70891- 70905, 70907, 71041-71050, 71052-71054, 71075-71076, 71080-71099, 75006, 75014, 75049, 75052, 75059, 75116, 75854-75855, 76158, 76373, 77285, 77306, 77336, 99869-99870
14	TM	26,000	58624-58630, 58632-58634, 58636, 58638, 58641-58642
7	TM	30,000	48671, 48673-48675, 48678-48679, 48682
11	TP	13,500	11793-11803

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<u>Number of Units</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers* From-Through (Inclusive)</u>
31	TP	17,300	27758-27762, 27765, 27767- 27771, 27773-27774, 27777-27783, 27787, 27789- 27791, 27794-27797, 27801, 27803-27804
8	TP	20,000	82618, 82621, 82624-82625, 82631-82632, 82635-82636
192	TP	25,000	92865, 92873, 92946, 92975, 92984, 93010, 93025, 93048, 93075, 93097, 93139, 93183, 93222, 93232, 93295, 93306, 93319, 93365, 93394, 93490, 93570, 93574, 93603, 93613, 93626, 93668, 93677, 93679, 93702, 93730, 93740, 93777, 93838, 93897, 93913, 93926, 93958, 94002, 94039, 94053, 94093, 94165, 94203, 94209, 94219, 94232, 94244, 94246, 94249, 94283, 94304, 94323, 94369, 94428, 94444-94445, 94464, 94471, 94499, 94576, 94614, 94647, 94663, 94724, 94746, 94748, 94765, 94780, 94787, 94799, 94814, 94832, 94849, 94865, 94880, 94918, 94932, 95003, 95010, 95077, 95118, 95128, 95150, 95191, 95212, 95240, 95243, 95267, 95271, 95273-95274, 95338, 95340, 95348, 95370, 95390- 95391, 95397, 95421, 95426, 96248, 96371, 96373, 96375- 96376, 96378-96383, 96406, 96412, 96414, 96424, 96432, 96434, 96465, 96494, 96497, 96546, 96564, 96577, 96608, 96645, 96735, 96749, 96785, 96905, 96914, 96918, 96934, 96950, 96969, 98001, 98003, 98006-98008, 98011-

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<u>Number of Units</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers* From-Through (Inclusive)</u>
			98013, 98022, 98024, 98026-98028, 98030, 98034-98036, 98040-98041, 98043-98044, 98047-98049, 98053-98056, 98058, 98061-98062, 98064-98065, 98068-98069, 98071-98072, 98075-98077, 98079-98080, 98082, 98086-98088, 98092, 98094-98095, 98097-98100, 98102-98106
10	TP	33,500	82589-82598
47	TP	33,700	99844-99848, 99850, 99852, 99854-99856, 99858-99859, 99861, 99863-99868, 99871-99894, 99896-99899
8	TP	33,800	99516, 99520, 99524, 99534, 99537-99538, 99540-99541
15	TP	34,000	99500-99502, 99504-99507, 99509, 99511-99515, 99517-99518
231	Bulkhead Flat	70 Ton	BCIT 818520-BCIT 818674, BCIT 818676-BCIT 818688, BCIT 818691-BCIT 818695, BCIT 818697-BCIT 818699, BCIT 818702-BCIT 818707, BCIT 818711-BCIT 818715, FFIX 173020-FFIX 173049 UNPX 173180-UNPX 173193
60	Covered Hopper	3,000 CUFT	UNPX 121700-UNPX 121759
5	Covered Hopper	3,000 CUFT	UNPX 121760-UNPX 121764
80	Covered Hopper	5,820 CUFT	122078-122083, UNPX 122013-UNPX 122022, UNPX 122058-UNPX 122077, UNPX 122084-UNPX 122112, UNPX 122183-UNPX 122192, UNPX 122195-UNPX 122199

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<u>Number of Units</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers* From-Through (Inclusive)</u>
10	Pressure Flow	3,300 CUFT	80412-80421
5	TM	30,000	40641-40645
20	TMI	6,500	70127-70146
34	TMI	15,500	70155-70175, 73980, 73985-73996
10	TPI	17,300	28932-28940, 28942
25	TPI	25,100	89002, 89007, 89017, 89019, 89030-89031, 89047, 89050, 89059, 89063, 89065, 89071, 89073-89074, 89077, 89090, 89130, 89138-89140, 89143, 89145, 89147, 89150, 89152
91	TPI	34,000	81500-81507, 81510, 81807- 81837, 88851, 89010, 89027, 89033, 89035, 89038, 89046, 89049, 89053-89055, 89060-89062, 89064, 89066, 89068-89069, 89072, 89078, 89082-89085, 89087-89088, 89091-89092, 89094-89097, 89099, 89102- 89103, 89108, 89110-89112, 89114-89115, 89117-89119, 89121, 89126-89128, 89132, 89135-89136
<u>2,240</u>	TOTAL		

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