

Union Tank Car Company

90 Half Day Road
Lincolnshire, Illinois 60015

An Affiliate of
Trans Union Corporation

8150-A
RECORDATION NO. 8150-A Filed & Recorded
OCT 8 1976 12 20 PM

6-282A045
Direct Tel. No.:
Law Department

RECORDATION NO. 8150-B Filed & Recorded

INTERSTATE COMMERCE COMMISSION
SEPTEMBER 30, 1976

Date OCT 8 1976
Fees \$ 20-

OCT 8 1976 12 28 PM

OCT 7 1976

INTERSTATE COMMERCE COMMISSION

ADMINISTRATIVE SERVICES
MAIL UNIT

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECEIVED
OCT 8 11 11 AM '76
FEE OPERATION
I.C.C.

RE: Union Tank Car Company
Equipment Trust (Series 13)

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the First Supplemental Equipment Trust Agreement (the "Supplemental Agreement") dated September 20, 1976, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Chemical Bank, 20 Pine Street, New York, New York 10005 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 15, 1975, between the Company and the Bank. The Supplemental Agreement evidences the deletion from said Equipment Trust Agreement of fifteen railroad cars, each identified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the deleted railroad cars. The Bill of Sale releases the Equipment described in Schedule A from the encumbrance created by the Equipment Trust Agreement.

THE UNIVERSITY OF CHICAGO
DEPARTMENT OF CHEMISTRY
5800 S. UNIVERSITY AVENUE
CHICAGO, ILLINOIS 60637

RECEIVED
JAN 15 1964

TO THE DIRECTOR
FROM THE DEPARTMENT OF CHEMISTRY
RE: [Illegible text]

1. [Illegible text]

Interstate Commerce Commission
September 30, 1976
page 2

The Supplemental Agreement and the Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated December 15, 1975, which was recorded with your office on December 22, 1975, and assigned recordation number 8150. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By 
Arthur B. Hillman
Attorney

ABH:sai
enclosure

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
2	TM	14,500	UTLX 12425-12426
13	TM	14,500	UTLX 12433-12445
<u>15</u>			

Interstate Commerce Commission
Washington, D.C. 20423

10/20/76

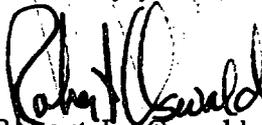
OFFICE OF THE SECRETARY

Arthur B. Hillman
Union Tank Car Company
111 West Jackson BLVD
Chicago, Illinois 60604

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 10/8/76 at 12:20pm, and assigned recordation number(s) 8150-A & 8150-B

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

RECORDATION NO. 8150-A Filed & Recorded

OCT 8 1976 -12 20 PM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
)
COUNTY OF LAKE)

SS

C E R T I F I C A T E

The undersigned, Sara Irving, a Notary Public in and for said County, states that she compared the attached copy of the First Supplemental Equipment Trust Agreement dated the 20th day of September, 1976, with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 30th day of September, 1976.

Sara Irving
Sara Irving, Notary Public

My commission expires June 29, 1980



THIS FIRST SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT dated as of September 20, 1976, by and between UNION TANK CAR COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company"), and CHEMICAL BANK, a corporation duly organized and existing under the laws of the State of New York, as Trustee (the "Trustee").

WITNESSETH:

WHEREAS, Union Tank Car Company has heretofore executed and delivered to the Trustee an Equipment Trust Agreement dated as of December 15, 1975 (the "Trust Agreement"), providing for an issue of its Equipment Trust Certificates (Series 13) (the "Trust Certificates"), in aggregate principal amount of \$40,000,000; and

WHEREAS, the aggregate final Cost being lesser than the fair value (each as defined in the Trust Agreement) of the Equipment heretofore transferred to the Trustee pursuant to Section 4.04 of the Trust Agreement has been determined to be more than 133-1/3% of the aggregate principal amount of Trust Certificates issued pursuant to Section 2.01 of the Trust Agreement; and

WHEREAS, pursuant to said Section 4.04, the Company has requested that the Trustee delete from Schedule A to the Trust Agreement Equipment having an aggregate Cost or fair value, whichever is less, of not more than the amount of such excess; and

WHEREAS, the Company desires to comply with Section 4.04 of the Trust Agreement by the execution of a supplement thereto, to evidence the deletion of the aforesaid Equipment as a part of the Trust Equipment under the Trust Agreement;

NOW, THEREFORE, in consideration of the premises and for other valuable consideration, the receipt whereof is hereby acknowledged, the Company covenants and agrees with the Trustee as follows:

ARTICLE ONE

Deletion of Equipment

The Equipment described in Schedule A annexed hereto is hereby deleted from the Trust Equipment under the Trust Agreement.

ARTICLE TWO

Concerning the Trustee

The Trustee accepts the provisions of this First Supplemental Equipment Trust Agreement but only upon the terms and conditions set forth in the Trust Agreement. Without limiting the generality of the foregoing, the Trustee assumes no responsibility for the correctness of the recitals, statements, and representations herein contained, which shall be taken as those of the Company. The Trustee makes no representations and shall have no responsibility as to the validity or enforceability of this First Supplemental Equipment Trust Agreement.

ARTICLE THREE

Miscellaneous Provisions

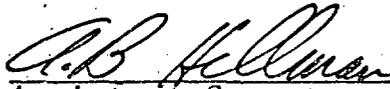
Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions, and conditions thereof shall remain unchanged and in full force and effect.

This First Supplemental Equipment Trust Agreement may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the Company and the Trustee have caused this First Supplemental Equipment Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date and year first above written.

UNION TANK CAR COMPANY

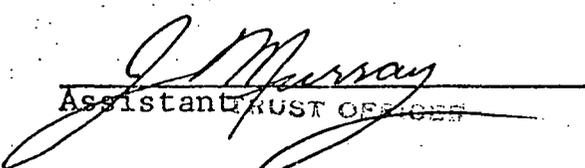
Attest:


Assistant Secretary

By 
Vice President

CHEMICAL BANK

Attest:


Assistant TRUST OFFICER

By 
Trust Officer

STATE OF ILLINOIS)
)
COUNTY OF LAKE) SS.

On the 20th day of September, 1976, before me personally came D. B. Romans, to me known, who, being by me duly sworn, did depose and say that he is a Vice President of UNION TANK CAR COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Kathleen R. Friday
Notary Public

My commission expires:

August 30, 1980

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) SS.

On the 30th day of September, 1976, before me personally came W. H. BERLS to me known, who, being by me duly sworn, did depose and say that he is a Trust Officer of CHEMICAL BANK, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such seal; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.

Sylvia Laskow
Notary Public

My commission expires:

SYLVIA LASKOW
Notary Public, State of New York
No. 24-7436995
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1978

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
2	TM	14,500	UTLX 12425-12426
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