

Union Tank Car Company

RECORDATION NO. 8150 Filed 1425



NOV 9 1979-1 40 PM

INTERSTATE COMMERCE COMMISSION
No. 8150

90 Half Day Road
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department

A Subsidiary of
Trans Union Corporation

Date NOV 9 1979

Fee \$ 20.00 November 6, 1979

ICC Washington, D. C.

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INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Second Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 1, 1979, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Chemical Bank, 55 Water Street, New York, New York 10015 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of December 15, 1975, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 11 railroad cars, identified with the initials UTCX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 21 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of December 15, 1975, which was recorded with your office on December 22, 1975, and assigned recordation number 8150. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

Encls.

By A B Hellman

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.E. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
11	LO	4750CUFT	UTCX 43714-43724

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
6	BOX CAR	70TON	BCIT 841132,841150,841177 BCIT 841278,841279,841343
1	GONDOLA	4000CUFT	CN 199558
1	GONDOLA	4000CUFT	UNPX 102216
6	COVERED HOPPER	3800CUFT	UNPX 121424,121450,121454 UNPX 121481,121482,121489
2	LO	4750CUFT	UTCX 45624,45734
1	TL	20000	UTLX 12507
1	TM	16000	UTLX 25333
1	TM	30000	UTLX 40688
1	TM	20000	UTLX 41962
<u>1</u>	TP	25700	UTLX 96150
<u>21</u>			

Interstate Commerce Commission
Washington, D.C. 20423

11/15/79

OFFICE OF THE SECRETARY

A.B. Hillman
Union Tank Car Company
90 Half Day Rd.
Lincolnshire, Illinois 60015

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/9/79 at 1:40pm, and assigned re-
recording number (s). 8150-B & 8150-C

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure (s)

SE-30
(7/79)

BILL OF SALE

CHEMICAL BANK

as Trustee under Equipment Trust Agreement

Dated as of December 15, 1975 (Series 13)

to

Union Tank Car Company

RECORDATION NO. 8150-10 Filed 1425

NOV 9 1979-1 40 PM

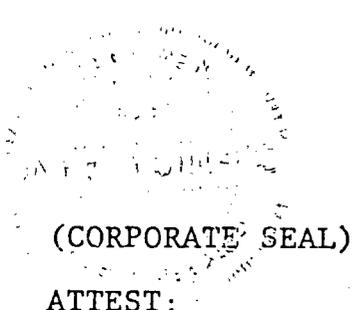
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that Chemical Bank (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of December 15, 1975 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Car Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are described in Schedule B hereto annexed and by reference incorporated herein, hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

TO HAVE AND TO HOLD the said Equipment unto the Company and its successors and assigns forever.

This Bill of Sale releases said Equipment from the encumbrance created by the Agreement, which was filed with the Interstate Commerce Commission on December 22, 1975 and assigned recordation number 8150.

IN WITNESS WHEREOF, the Bank, as Trustee aforesaid, has caused this instrument to be duly executed by the proper corporate officer thereunto duly authorized, and its corporate seal to be hereunto affixed and attested this 26th day of October, 1979.



CHEMICAL BANK

By

A handwritten signature in dark ink, appearing to be "J. Brown", is written over a horizontal line.

SENIOR TRUST OFFICER

(CORPORATE SEAL)

ATTEST:

A large, stylized handwritten signature in dark ink, appearing to be "J. Murray", is written over a horizontal line.

ASSISTANT SECRETARY

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) SS

On this 26th day of October, 1979, before me, a Notary Public in and for said County, personally appeared W. H. BERLS and J. MURRAY to me personally known, who being by me duly sworn did say that they are respectively a Senior Trust Officer and Assistant Secretary of Chemical Bank, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of the Board of Directors, and said W. H. BERLS acknowledge that the execution of the foregoing instrument was the free act and deed of said corporation.

William R. Keyes

Notary Public

WILLIAM R. KEYES
Notary Public, State of New York
No. 24-4696213
Qualified in New York County
Commission Expires March 30, 1981

My commission expires:

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
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