

Executed in 10 counterparts
of which this is counterpart
no. 9.

6828-A

RECORDATION NO. _____ Filed & Recorded
JAN 4 1973 -9 45 AM
INTERSTATE COMMERCE COMMISSION

SOUTHERN RAILWAY COMPANY

Equipment Trust No. 6 of 1972

- - - - -

SUPPLEMENT

Dated as of December 26, 1972

To

EQUIPMENT TRUST AGREEMENT

Dated as of December 1, 1972

Between

FIRST NATIONAL CITY BANK

Trustee

and

SOUTHERN RAILWAY COMPANY

THIS SUPPLEMENTAL AGREEMENT, made and entered into as of December 26, 1972, between

FIRST NATIONAL CITY BANK, a national banking association duly incorporated and existing under the laws of the United States of America (the "Trustee"); and

SOUTHERN RAILWAY COMPANY, a Virginia corporation (the "Company");

W I T N E S S E T H: That

WHEREAS, by agreement (the "Agreement"), dated as of December 1, 1972, between the Trustee and the Company, there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST NO. 6 of 1972; and

WHEREAS, the Agreement provides in Schedule A thereof, on page 66, a description of the "Trust Equipment" as that term is used in the Agreement; and

WHEREAS, the parties hereto wish to amend said Schedule A to change the road numbers to be placed on a portion of such Trust Equipment;

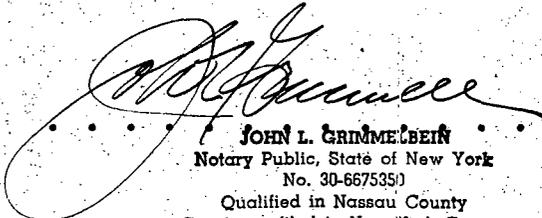
NOW, THEREFORE, in consideration of the premises, the parties hereto agree that the road numbers set forth in said Schedule A for the 535 70-ton 50'6" Box Cars are hereby deleted and in substitution therefore the following is hereby inserted:

<u>No. of Units</u>	<u>Description</u>
535	70-ton 50'6" Box Cars, Pullman Incorporated (Pullman-Standard division), builder, to be numbered 529790 to 529964, 549750 to 549999, and 525600 to 525709, all inclusive;

This Supplemental Agreement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

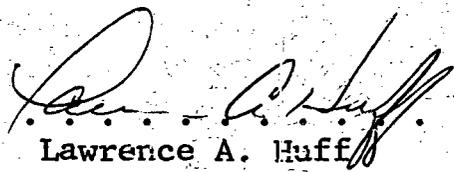
STATE OF NEW YORK)
) ss:
County of New York)

On this 24th day of December, 1972, before me personally appeared E. J. JAWORSKI, to me personally known, who, being by me duly sworn, says that he is a Trust Officer of First National City Bank, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


JOHN L. GRIMMELBEIN
Notary Public, State of New York
No. 30-667535J
Qualified in Nassau County
Certificate filed in New York County
Term Expires March 30, 1974

DISTRICT OF COLUMBIA

On this 26th day of December, 1972, before me personally appeared W. W. Simpson, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Lawrence A. Huff
Notary Public
in and for the District of Columbia

My commission expires June 30, 1977.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

FIRST NATIONAL CITY BANK,
By

E. J. ...
Trust Officer

ATTEST:

J. F. ...
Associate Trust Officer

SOUTHERN RAILWAY COMPANY,
By

W. W. ...
Vice President

ATTEST:

R. W. Allen
Assistant Secretary