

UNITED STATES RAILWAY LEASING CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

RECEIVED

AUG 3 3 59 PM '77

I. C. C.
OPERATION BR.

RECORDATION NO. 8188-22 Filed & Recorded

August 3, 1977

AUG 3 1977 -4 00 PM

NO. 8188-22 INTERSTATE COMMERCE COMMISSION

Date AUG 3 1977

Fee \$ 10.00

Office of the Secretary
Interstate Commerce Commission
Washington, D.C. 20423

ICC Washington, D. C.

RE: Ninth Amendment to Chattel Mortgage
Dated as of August 1, 1977

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing eight (8) fully executed counterparts of the above referenced Ninth Amendment.

The parties to the Ninth Amendment are:

Mortgagor: United States Railway Leasing Company
2200 East Devon Avenue
Des Plaines, Illinois 60018

Mortgagee: Continental Illinois National Bank and
Trust Company of Chicago, as Agent
231 South LaSalle Street
Chicago, Illinois 60693

A description, including lettering and car numbers of the equipment being added by the Ninth Amendment is contained in Schedule A hereto. The Ninth Amendment relates to that certain Chattel Mortgage dated as of January, 1976, and recorded with the Interstate Commerce Commission as Document No. 8188. Accordingly, the Ninth Amendment should be filed as a subfile under that number.

Enclosed is Rosenthal and Schanfield Check No. 21464 in the amount of \$10.00 in payment of all applicable recording fees.

Conveyance of J. Kessler

Office of the Secretary
Interstate Commerce Commission
Washington, D.C. 20423
August 3, 1977
Page 2

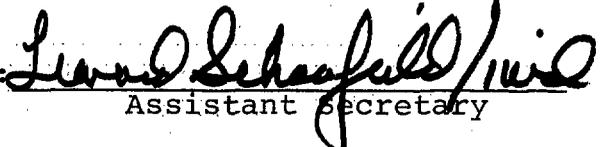
Since the above mentioned documents are being delivered to you by hand, we would appreciate it if you could return to the person delivering the same duly stamped copies of the documents not required to be kept by you. If this is not possible, please return the same by mail to:

I. Walter Deitch
ROSENTHAL AND SCHANFIELD
55 East Monroe Street, Suite 4620
Chicago, Illinois 60603

Very truly yours,

UNITED STATES RAILWAY LEASING
COMPANY

BY:


Assistant Secretary

IWD:nev
Enclosures

SCHEDULE A

DESCRIPTION OF CARS AND LEASES

<u>TYPE OF CAR</u>	<u>QUANTITY</u>	<u>LESSEE</u>	<u>LEASE DATE</u>	<u>TERM (YRS.)</u>	<u>CAR NUMBERS (BOTH INCLUSIVE)</u>	<u>TOTAL COST</u>	<u>COLLATERAL VALUE</u>
50'6" 70 Ton Boxcars	21	The Pickens Railroad Company	5-9-74	15	NSL 100600- 100620	\$ 615,037	\$ 492,030

Interstate Commerce Commission
Washington, D.C. 20423

8/3/77

OFFICE OF THE SECRETARY

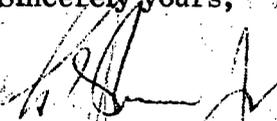
I. Walter Deitch
Rosenthal And Schanfield
55 East Monroe Street, Suite 4620
Chicago, Illinois 60603

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **8/3/77** at **4:00pm** and assigned recordation number(s)

8188-WW

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

NINTH AMENDMENT TO CHATTEL MORTGAGE AUG 3 1977 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

United States Railway Leasing Company, an Illinois corporation (herein called the "Mortgagor") does hereby pledge, mortgage and grant a security interest unto Continental Illinois National Bank and Trust Company of Chicago, as Agent (herein called the "Agent") on account of the Banks (herein called "Banks") party to that certain Revolving Credit Agreement dated as of January 19, 1976, as amended, among the Mortgagor, the Agent and the Banks, in and to the railroad cars described in Schedule A hereto.

This Ninth Amendment is issued pursuant to and is governed by the terms and provisions of the Chattel Mortgage dated as of January 19, 1976 from the Mortgagor to the Agent as amended May 1, 1976, June 25, 1976, August 1, 1976, December 15, 1976, December 22, 1976, March 1, 1977, April 1, 1977 and June 1, 1977 and filed under Section 20c of the Interstate Commerce Act as Document Numbers 8188, 8188-M, 8188-Z, 8188-CC, 8188-JJ, 8188-LL, 8188-NN, 8188-QQ and 8188-TT.

Dated as of August 1, 1977.

UNITED STATES RAILWAY LEASING COMPANY

BY: Robert E. Bell
Vice President

(S E A L)

ATTEST:

Jessie J. Camp
Assistant Secretary

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SCHEDULE A

DESCRIPTION OF CARS AND LEASES

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