

SUPPLEMENTAL SCHEDULE NO. 1 MAY 18 1976 9 20 AM

INTERSTATE COMMERCE COMMISSION

Referenced Document: Mortgage of Railroad Rolling Stock dated December 23, 1975, recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. §20c on January 27, 1976, Recordation No. 8194.

Mortgagor: South-East Coal Company
Irvine, Kentucky 40336

Guarantor: South-East Coal Sales Company
88 East Broad Street
Columbus, Ohio 43215

Mortgagee: The City National Bank & Trust Company
of Columbus
100 East Broad Street
Columbus, Ohio 43215

A D D

Description of Equipment (Units):

<u>Type</u>	<u>AAR Mechanical Designation</u>	<u>Number of Units</u>	<u>Identifying Marks*</u>	<u>Road or Serial Numbers</u>
41'8"-70 ton hopper cars	HT	20	SECX	769617 769975 770446 770630 770634 771669 771688 772143 772160 771822 772333 772646 772679 772709 772774 772935 773002 773822 773926 773699

*Each Unit will have marked or stenciled on each side in letters not less than one inch in height the following:

THE CITY NATIONAL BANK & TRUST COMPANY OF
COLUMBUS, MORTGAGEE. MORTGAGE RECORDED UNDER
SECTION 20c OF THE INTERSTATE COMMERCE ACT.

Approved and agreed to this 26 day of APRIL, 1976, as a Supplemental Schedule to the Mortgage by and among THE CITY NATIONAL BANK & TRUST COMPANY OF COLUMBUS, SOUTH-EAST COAL COMPANY AND SOUTH-EAST COAL SALES COMPANY (as Guarantor) dated the 23rd day of December, 1975, and hereby made a part of that Mortgage.

Signed and acknowledged
in the presence of:

Kay L. Sanders
Donna M. Magers

THE CITY NATIONAL BANK & TRUST
COMPANY OF COLUMBUS

By Philip Parker
Its Loan Officer
MORTGAGEE

(SEAL)

Dwight L. Elliott
James T. Austin

SOUTH-EAST COAL COMPANY

By Thomas J. James
Its Secretary - Treasurer
MORTGAGOR

(SEAL)

Mary J. Walters
John D. Bergmann

SOUTH-EAST COAL SALES COMPANY

By Philip W. Howard
Its President
GUARANTOR

STATE OF OHIO,
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 12th day of May, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Philip C. Parker to me personally known, who being duly sworn, says that he is the Loan Officer of The City National Bank & Trust Company of Columbus, that said instrument was signed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association for the purposes therein stated.

(SEAL)

Kay L. Sanders
Notary Public

My commission expires _____

KAY L. SANDERS
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO
MY COMMISSION EXPIRES APRIL 17, 1979

STATE OF Kentucky,
COUNTY OF Estill ss:

I do hereby certify that on the 26th day of April, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Thomas J. James to me personally known, who being duly sworn, says that he is the Secretary Treasurer of South-East Coal Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation for the purposes therein stated.

(SEAL)

Janice S. Barrett
Notary Public

My commission expires July 26, 1978

STATE OF OHIO,
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 28 day of April,
1976, before me, the subscriber, a notary public in and for said
County, personally appeared Keith J. Merreck,
to me personally known, who being duly sworn, says that he is the
President of South-East Coal Sales Company, that
the seal affixed to the foregoing instrument is the corporate seal
of said corporation, that said instrument was signed and sealed on
behalf of said corporation by authority of its Board of Directors,
and he acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation for the purposes
therein stated.

(SEAL)

Mary Patricia Walters
Notary Public

My commission expires **MARY PATRICIA WALTERS**
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO
MY COMMISSION EXPIRES APRIL 28, 1980