

RECORDATION NO. 8194-B Filed & Recorded

SUPPLEMENTAL SCHEDULE NO. 2 MAY 18 1976-9 20 AM

~~INTERSTATE COMMERCE COMMISSION~~

Referenced Document: Mortgage of Railroad Rolling Stock dated December 23, 1975, recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. §20c on January 27, 1976, Recordation No. 8194.

Mortgagor: South-East Coal Company  
Irvine, Kentucky 40336

Guarantor: South-East Coal Sales Company  
88 East Broad Street  
Columbus, Ohio 43215

Mortgagee: The City National Bank & Trust Company  
of Columbus  
100 East Broad Street  
Columbus, Ohio 43215

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Description of Equipment (Units):

<u>Type</u>	<u>AAR Mechanical Designation</u>	<u>Number of Units</u>	<u>Identifying Marks*</u>	<u>Road or Serial Numbers</u>
41'8"-70 ton hopper cars	HT	20	SECX	768956 771455 771463 772036 772289 772291 772398 772515 772875 773190 773383 773489 773493 773539 773546 773569 773620 773730 773944 774004

\*Each Unit will have marked or stenciled on each side in letters not less than one inch in height the following:

THE CITY NATIONAL BANK & TRUST COMPANY OF  
COLUMBUS, MORTGAGEE. MORTGAGE RECORDED UNDER  
SECTION 20c OF THE INTERSTATE COMMERCE ACT.

Approved and agreed to this 26 day of APRIL, 1976, as a Supplemental Schedule to the Mortgage by and among THE CITY NATIONAL BANK & TRUST COMPANY OF COLUMBUS, SOUTH-EAST COAL COMPANY AND SOUTH-EAST COAL SALES COMPANY (as Guarantor) dated the 23rd day of December, 1975, and hereby made a part of that Mortgage.

Signed and acknowledged  
in the presence of:

Hay L. Sanders  
Donna M. Magera

THE CITY NATIONAL BANK & TRUST  
COMPANY OF COLUMBUS

By Philip Parker  
Its LOAN OFFICER

MORTGAGEE

(SEAL)

Peggy L. Elliott  
James T. Arxer

SOUTH-EAST COAL COMPANY

By Thomas J. James  
Its Secretary-Treasurer

MORTGAGOR

(SEAL)

Mary P. Walters  
John A. Beigman

SOUTH-EAST COAL SALES COMPANY

By Philip F. Merritt  
Its President

GUARANTOR

STATE OF OHIO,  
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 12<sup>th</sup> day of May, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Philip C. Parker to me personally known, who being duly sworn, says that he is the Loan Officer of The City National Bank & Trust Company of Columbus, that said instrument was signed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association for the purposes therein stated.

(SEAL)

Kay L. Sanders  
Notary Public

My commission expires KAY L. SANDERS  
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO  
MY COMMISSION EXPIRES APRIL 17, 1978

STATE OF Kentucky,  
COUNTY OF Estill ss:

I do hereby certify that on the 26<sup>th</sup> day of April, 1976, before me, the subscriber, a notary public in and for said County, personally appeared Thomas J. James to me personally known, who being duly sworn, says that he is the Secretary - Treasurer of South-East Coal Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation for the purposes therein stated.

(SEAL)

Janice S. Barrett  
Notary Public

My commission expires July 26, 1978

STATE OF OHIO,  
COUNTY OF FRANKLIN, ss:

I do hereby certify that on the 28 day of April,  
1976, before me, the subscriber, a notary public in and for said  
County, personally appeared Keith J. Merrick,  
to me personally known, who being duly sworn, says that he is the  
President of South-East Coal Sales Company, that  
the seal affixed to the foregoing instrument is the corporate seal  
of said corporation, that said instrument was signed and sealed on  
behalf of said corporation by authority of its Board of Directors,  
and he acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation for the purposes  
therein stated.

(SEAL)

Mary Patricia Walters  
Notary Public

My commission expires MARY PATRICIA WALTERS  
NOTARY PUBLIC, FRANKLIN COUNTY, OHIO  
MY COMMISSION EXPIRES APRIL 28, 1980