

RECORDATION NO. 8225-A filed & Recorded

MAY 12 1976 - 12 10 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT
(Change in Identifying Numbers of Equipment)

MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES SS
Equipment Trust Agreement, dated March 1, 1976
(Original I.C.C. Rec. No. 8225)

THIS SUPPLEMENTAL LEASE OF RAILROAD EQUIPMENT, dated as of May 3, 1976, between CHEMICAL BANK, a New York corporation, Trustee (hereinafter called the Trustee), and MISSOURI PACIFIC RAILROAD COMPANY, a Missouri corporation (hereinafter called the Railroad):

WHEREAS, the Equipment Trust Agreement identified in the caption hereof, originally entered into between the Parties hereto as of the date specified in the caption hereof, is now in effect between the Trustee and the Railroad, and provides for the leasing by the Trustee to the Railroad of certain Trust Equipment as defined and on the terms set forth in said Equipment Trust Agreement; and

WHEREAS, the Railroad desires to change the identifying serial numbers of certain units of the Trust Equipment described in said Equipment Trust Agreement and to substitute new identifying serial numbers therefor, to which the Trustee is agreeable.

NOW, THEREFORE, it is agreed:

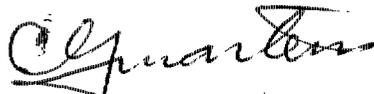
1. The Equipment Trust Agreement described in the caption hereof is hereby amended by eliminating from the provisions thereof relating to the Lease of Railroad Equipment or Lease of Trust Equipment (hereinafter called the Lease) the original identifying serial numbers of certain units

of the Trust Equipment and substituting new identifying serial numbers therefor, as shown in detail on Exhibit 1 attached hereto and made a part hereof, and except with respect to said change in the identifying serial numbers of the Trust Equipment described in Exhibit 1, this Supplemental Lease makes no change in the Trust Equipment.

2. All references to the Lease in the aforesaid Equipment Trust Agreement shall be deemed the Lease as amended by any prior supplement thereto (if any) and as amended hereby.

IN WITNESS WHEREOF, the Trustee and the Railroad have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

ATTEST:


Assistant Secretary

CHEMICAL BANK

By


Vice President

ATTEST:


Assistant Secretary

MISSOURI PACIFIC RAILROAD COMPANY

By


Vice President

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this 6th day of *May*, 1976, before me personally appeared M. F. BADAMI, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of CHEMICAL BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Kenneth Gaglione

Notary Public

KENNETH GAGLIONE
Notary Public, State of New York
No. 03-4621558
Qualified in Bronx County
Certificate filed in New York County
Commission Expires March 30, 1977.

STATE OF MISSOURI)
) ss.
CITY OF ST. LOUIS)

On this 4th day of *May*, 1976, before me personally appeared M. M. Hennelly, to me personally known, who, being by me duly sworn, says that he is a Vice President of MISSOURI PACIFIC RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission expires September 28, 1978.

R. C. Mason

Notary Public

R. C. MASON, NOTARY PUBLIC
County of St. Louis, State of Missouri
My Commission Expires September 28, 1978

This act performed in the City of St. Louis, which adjoins the County of St. Louis in which I was commissioned.

MISSOURI PACIFIC RAILROAD EQUIPMENT TRUST, SERIES SS
Equipment Trust Agreement, dated March 1, 1976
I.C.C. Rec. No. 8225

Exhibit 1 to Supplemental Lease
dated May 3, 1976
(Change in Identifying Serial Numbers of Equipment)

<u>Description of Equipment</u>	<u>Eliminated Old Numbers</u>	<u>Substituted New Numbers</u>
200 - 100-Ton Box Cars with Load Dividers	MP 266350- 266549, both incl.	C&EI 266350- 266549, both incl.

Trustee-Lessor:
Chemical Bank
20 Pine Street
New York, New York 10015

Lessee:
Missouri Pacific Railroad Company
210 North 13th Street
St. Louis, Missouri 63103