



9-289A244

TIGER LEASING GROUP

October 15, 1979

OCT 16 1979

RECORDATION NO. 10644-B Filed 1425

Fee \$ 10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

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INTERSTATE COMMERCE COMMISSION

Re: Filing of Supplement dated as of October 12, 1979, (the "Supplement") to Equipment Mortgage dated as of July 13, 1979, ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and Morgan Guaranty Trust Company ("Mortgagee"), 23 Wall Street, New York, New York 10015. *Recorded on July 19, 1979 under recordation no 10644.*

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Company encumbers the railcars and leases thereof described on the Supplement in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein, and the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

Keenan Koston
Quintana

RECEIVED
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JMG/dak
enclosure

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

SCHEDULE A

To be attached to and to become a part of that certain Supplement to Equipment Mortgage and Assignment of Leases by and between North American Car Corporation and Morgan Guaranty Trust Company dated as of October 12, 1979 pursuant to the terms of said Mortgage and Assignment.

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Lease Term</u>	<u>Description of Equipment Subject To Mortgage</u>
13	41165,41179- 41181,41191, 41197,41198, 41204,41208, 41211,41212, 41249,41286	Dresser Magcobar	11-70	15 Yrs.	Refrigerator
9	41188,41190, 41192,41196, 41205,41207, 41240,41247, 41250	Grand Trunk Western	5-70	10 Yrs.	Refrigerator
11	41189,41193, 41194,41200, 41201,41206, 41238,41239, 41241,41243, 41248	Weldwood of Canada, Ltd.	7-75	5 Yrs.	Refrigerator
3	41209,41210, 41298	Federal Betonite Company	6-68	15 Yrs.	Refrigerator
9	41214-41222	The Hubinger Company	9-78	10 Yrs.	Refrigerator
10	41287-41288, 41290-41297	Dresser Magcobar	6-78	5 Yrs.	Refrigerator
1	41300	International Multifoods	3-76	5 Yrs.	Refrigerator
1	41301	Dresser Magcobar	10-77	5 Yrs.	Refrigerator
8	41311,41340, 41342-41343, 41345,41346, 41348,41349	Kerr McGee	1-78	5 Yrs.	Refrigerator
3	41312,41314, 41316	Baxter Travenol Laboratories	3-78	3 Yrs.	Refrigerator
1	41317	Unassigned	N/A	N/A	Refrigerator
12	41318,41320- 41324,41326- 41327,41331- 41334	Dresser Magcobar	6-74	10 Yrs.	Refrigerator
6	41356-41359, 41361-41362	Savannah Food	7-79	5 Yrs.	Refrigerator

SCHEDULE B

Revised

To be attached to and to become a part of that certain Supplement to Equipment Mortgage and Assignment of Leases by and between North American Car Corporation and Morgan Guaranty Trust Company dated as of October 12, 1979 pursuant to the terms of said Mortgage and Assignment.

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Lessee</u>	<u>Date of Lease</u>	<u>Lease Term</u>	<u>Description of Equipment Subject To Mortgage</u>
1	51309	International Salt	4-76	4 yrs	Hopper

Interstate Commerce Commission
Washington, D.C. 20423

10/16/79

OFFICE OF THE SECRETARY

James M Gillespie
North American Car Corp.
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/16/79 at 12:45pm , and assigned re-
recording number (s). 10644-B & 9927-III

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)