

Int 1156

RECORDATION NO. 6897B
Filed & Recorded
MAY 10 1974 - 2 35 PM

INTERSTATE COMMERCE COMMISSION

A M E N D M E N T

Amendment to Lease made and entered into this 22nd day of APRIL, 1974, by and between United States Railway Leasing Company (hereinafter called "United") and Coin Millwork Company (hereinafter called "Lessee").

R E C I T A L S

United and Lessee have heretofore entered into a lease ("Lease") dated July 3, 1972, covering 30 railroad cars ("Cars"), recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Commission Act as Recordation No. 6897. The Lease terminates according to its terms on November 11, 1973, and Lessee has an option under the Lease to extend the same for 14 years. Lessee desires to extend the Lease only upon the terms and conditions herein provided, and United is agreeable thereto.

A G R E E M E N T

United and Lessee agree as follows:

1. The Rider to the Lease is amended by deleting therefrom the first paragraph thereof in its entirety.

2. The first sentence of Paragraph 5 of the Lease is amended by deleting therefrom the phrase:

"shall terminate one (1) year (See Rider for options)"

and substituting therefor the phrase:

"shall terminate fifteen (15) years".

3. Paragraph 5 of the Lease is hereby amended by adding at the end thereof the sentence:

"Notwithstanding anything to the contrary contained in this Paragraph 5, Lessee shall have the right to terminate this Lease as

of November 11, 1978, with respect to all of the Cars covered by the Lease, provided that Lessee shall have given United thirty (30) days prior written notice of such termination and shall together with such notice deliver to United the sum of \$2,310.00 per car for each Car then subject to this Lease."

4. Subparagraph (a) of Paragraph 6 of the Lease is amended by deleting therefrom the number "\$325.00" and substituting therefor the number "\$281.50".

5. Subparagraph (b) of Paragraph 6 of the Lease is amended by deleting from the first sentence thereof the phrase:

"The rental provided in Paragraph 1 of Rider" and substituting therefor the phrase:

"The rental provided in Paragraph 6(a)".

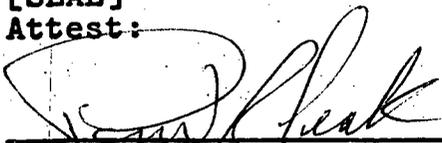
6. All other terms and conditions contained in the Lease shall remain in full force and effect, and the Lease as hereby amended is hereby ratified, confirmed and approved.

IN WITNESS WHEREOF, United and Lessee have duly executed this Amendment as of the 1st day of November, 1973.

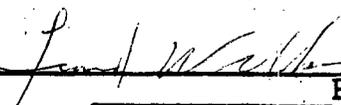
UNITED STATES RAILWAY LEASING
COMPANY

By: 
UCC President

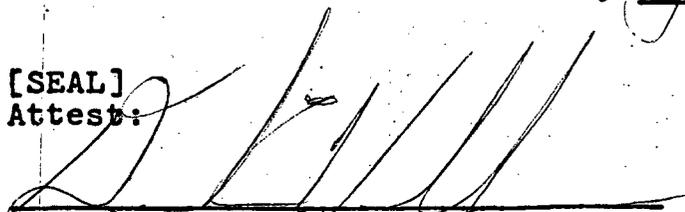
[SEAL]
Attest:


Secretary

COIN MILLWORK COMPANY

By: 
President

[SEAL]
Attest:


Secretary

STATE OF ILLINOIS)
)
COUNTY OF COOK)

SS:

On this 6th day of May, 1974,
before me personally appeared R. E. Bell,
to me personally known, who being by me duly sworn, says that
he is Vice President of the United States Railway Leasing
Company, and Paul R. Lark, to me personally
known to be the Asst. Secretary of said corporation,
that the seal affixed to the foregoing instrument is the
corporate seal of said corporation, that said instrument was
signed and sealed on behalf of said corporation by authority
of its Board of Directors, and they acknowledged that the
execution of the foregoing instrument was the free act and
deed of said corporation.

Wendell E. Zuber
Notary Public

My Commission Expires June 11, 1975

STATE OF Oregon)
)
COUNTY OF Brook)

SS:

On this 18th day of April, 1974,
before me personally appeared Donald Wilkinson,
to me personally known, who being by me duly sworn, says that
he is President of Com. Multivox Co.,
and David Shelton, to me personally known to
be the Secretary of said corporation, that the
seal affixed to the foregoing instrument is the corporate
seal of said corporation by authority of its Board of Directors,
and they acknowledged that the execution of the foregoing
instrument was the free act and deed of said corporation.

Carole Brown
Notary Public

My Commission Expires Sep. 19, 1975