

58391

RECORDATION NO. 6969-8
MAY 28 1976 - 10 05 AM
INTERSTATE COMMERCE COMMISSION

Executed in 7 Counterparts of which this is Counterpart No. 7

THIS SUPPLEMENTAL AGREEMENT, made and entered into as of May 1, 1976, by and between

SOUTHERN RAILWAY COMPANY, a Virginia corporation, and CENTRAL OF GEORGIA RAILROAD COMPANY, a Georgia corporation (together called the "Company"), parties of the first part; and

THE CHASE MANHATTAN BANK (National Association), a national banking association organized and existing under the laws of the United States of America (the "Trustee"), party of the second part;

W I T N E S S E T H: That

WHEREAS, by agreement dated as of April 1, 1973, as amended, (the "Agreement"), between the Trustee and the Company there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST NO. 2 OF 1973; and

WHEREAS, Southern Railway Company assigned a portion of its interest in the Agreement to Central of Georgia Railroad Company by assignment dated as of April 2, 1973; and

WHEREAS, by the Agreement the Trustee did let and lease unto the Company certain railroad equipment as defined in the Agreement (the "Equipment") for a term as set forth in the Agreement, all upon such terms and conditions as therein specified; and

WHEREAS, in Section 4.9 of the Agreement, it is provided that in the event any units of the Equipment become unsuitable in any respect for the use of the Company and the Company shall have paid to the Trustee the selling price or Fair Value, as defined in the Agreement, of such units, then upon the filing with the Trustee of the appropriate documents, any monies paid to the Trustee pursuant to said Section 4.9 or Section 4.7 of the Agreement may be applied to the purchase of additional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid requirements of Section 4.9 of the Agreement now proposes to cause to be sold, assigned, transferred and set over unto the Trustee, as Trustee under the Agreement, one (1) new 70-ton Pulpwood Car bearing road number 140998 (the "Additional Equipment");

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the Company at or before the ensealing and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and contained, the Company does hereby assign to the Trustee all of its right, title, and interest under the contract for the acquisition of the Additional Equipment, and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

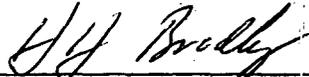
AND the Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

This Supplemental Agreement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

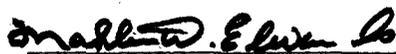
IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

SOUTHERN RAILWAY COMPANY,
CENTRAL OF GEORGIA RAILROAD COMPANY,
By

ATTEST:



Vice President of each of
the above companies


Assistant Secretary

THE CHASE MANHATTAN BANK
(National Association),

By

ATTEST:

V. J. Marino
SECOND Vice President

V. J. MARINO

D. E. Harris
Assistant Secretary

D. E. Harris

