

Southern Railway System

P.O. Box 1808
Washington, D.C. 20013

KARL A. STOECKER
VICE PRESIDENT AND
CHIEF FINANCIAL OFFICER

920 15TH STREET, N.W.
TEL: (202) 628-4460

May 10, 1977
60073

RECORDATION NO. 2025 Filed & Recorded

7-130A021
MAY 10 1977

Mr. Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D.C. 20423 INTERSTATE COMMERCE COMMISSION

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Dear Mr. Oswald:

I enclose eight original counterparts of the instrument described in paragraph (1) hereof for recordation pursuant to Section 20c of the Interstate Commerce Act and return, together with two original counterparts thereof which are for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I wish to advise you as follows:

- (1) The enclosed document is an Equipment Trust Agreement covering the purchase and lease of certain railroad equipment, more fully described below, between Chemical Bank, 55 Water Street, New York, New York 10041, Trustee-Lessor, and Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013, Lessee, dated as of May 15, 1977, constituting Southern Railway Equipment Trust No. 3 of 1977.
- (2) The equipment covered by this document is described as follows:

18 MP-15 Diesel-Electric Locomotives, General Motors Corporation (Electro-Motive Division), LaGrange, Illinois 60525, Vendor, bearing Lessee's road numbers 2356 - 2373, both inclusive, AAR designation BB;

100 100-ton 3600 cu. ft. capacity Automatic Bottom Dump Hopper Cars, Ortner Freight Car Company, 2652 Erie Avenue, Cincinnati, Ohio 45208, Vendor, bearing Lessee's road numbers 79425 - 79524, both inclusive, AAR designation HTS;

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C. A. Stoecker
Cynthia J. Pope

75 70-ton 60' Flat Cars, Southern Iron & Equipment Company, Division of Evans Transportation Company, 5522 New Peachtree Road, Chamblee, Georgia 30341, Vendor, bearing Lessee's road numbers 152000 - 152074, both inclusive, AAR designation FM.

Each unit of the equipment will be marked in letters no less than 1/2 inch in height, as follows:

"OWNED BY A BANK OR TRUST COMPANY UNDER A FINANCING AGREEMENT RECORDED WITH THE INTERSTATE COMMERCE COMMISSION UNDER SECTION 20c OF THE INTERSTATE COMMERCE ACT."

- (3) After recordation, the original documents should be returned to Joseph C. Dimino, Attorney, Law Department, Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013.
- (4) The recordation fee of \$50.00 is enclosed.

Please acknowledge receipt on the enclosed copy of this letter.

Sincerely,



K. A. Stoecker

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

5/10/77

OFFICE OF THE SECRETARY

K.A. Stoecker
Southern Railway Company
P.O.Box 1808
Washington, D.C. 20013

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **5/10/77** at **9:50am**, and assigned recordation number(s) **8815**

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)