RECORDATION NO. 10957-A Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 10957 Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

TEXAS COMMERCE BANK
NATIONAL ASSOCIATION

RECORDATION NO. 10957-A Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

ROBERT J. McGEE, JR.
Banking Office

RECORDATION NO. 10957-C Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

P. O. Box 2558
Houston, Texas 77001
(713) 236-5337

RECORDATION NO. 10957 Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

September 28, 1979

Secretary of Interstate Commerce Commission
Washington, D. C. 20423

Gentlemen:

In accordance with the provisions of Section 20c of the Interstate Commerce Act and Section 1116 of Title 49 of the Code of Federal Regulations, there is submitted herewith for filing and recordation a Security Agreement, and a Bill of Sale of the railroad tank cars used or intended for use in connection with interstate commerce as follows:

1. Three (3) executed counterparts of each of two Security Agreements, each dated Sepember 28, 1979, by and between Texas Commerce Bank National Association and Gary L. Forbes; and
2. Three (3) true copies of two Bills of Sale dated May 21, 1979 and May 29, 1979, respectively, each between RSL Corporation and Gary L. Forbes.
3. Three (3) true copies of two (2) Bills of Sale dated May 17, 1979 and May 30, 1979, respectively, each between ACF Industries, Inc. and RSL Corporation.

Also enclosed is our check in the amount of $140.00 for the payment of the recordation fee.

The address of the mortgagor, Gary L. Forbes, is P. O. Box 13197, Houston, Texas 77019, and the address of the mortgagee, Texas Commerce Bank National Association, is 712 Main Street, Houston, Texas 77002.

Please return an original counterpart of each of the enclosed instruments, with filing data noted thereon, to the undersigned officer in care of Texas Commerce Bank National Association at the above address. If you need additional information with regard to these instruments or this transaction, please contact the undersigned. Thank you kindly for your attention to this matter.

Very truly yours,

TEXAS COMMERCE BANK NATIONAL ASSOCIATION

BY: Robert J. McGee, Jr.
Robert J. McGee, Jr.

Texas Commerce Bank

RECORDATION NO. 10957-B
Filed 1425
OCT 26 1979 -3 10 PM
INTERSTATE COMMERCE COMMISSION

BILL OF SALE

ACF INDUSTRIES, INCORPORATED (hereinafter called the "Seller"), for and in consideration of the sum of One Dollar ($1) and other good and valuable consideration, the receipt whereof is acknowledged, does hereby sell, assign, convey, transfer, and set over unto RSL Corporation (hereinafter called the "Buyer") the following equipment:

Eight (8) DOT111A100W1, 21,000 Gallon non-insulated Tank Cars, lettered and numbered GLNX 21038, 21039, 21040, 21041, 21042, 21044, 21045 and 21046.

The Seller warrants and guarantees to the Buyer that at the time of delivery to the Buyer of the above described equipment, the title to the equipment so delivered was free from any liens or encumbrances.

IN WITNESS WHEREOF, ACF INDUSTRIES, INCORPORATED, has caused this instrument to be executed and delivered by its authorized officers this 17th day of May, 1979.

ACF INDUSTRIES, INCORPORATED

By _____
TREASURER

ATTEST:

_____
Assistant Secretary