



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

all the related letters

RECORDATION NO. 9718-0B Filed 1425

DEC 1 1978 - 12 15 PM

8-335A054
DEC 1 1978
Date
Fee \$10.00

Secretary INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
Washington, D.C. 20423

CC Washington, D.C.

Re: Section 11303 Filing: Supplemental Trust Agreement ("Supplement") dated as of November 28, 1978, under the Equipment Trust Agreement ("Agreement") dated as of September 25, 1978, between North American Car Corporation (the "Company") and Crocker National Bank as Trustee ("Trustee"). Recorded September 27, 1978
Under Recordation No. 9718.

Dear Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are five executed counterparts of the above described Supplement. Under the Supplement, the Trustee releases from the Agreement the equipment and leases set forth on Exhibit A hereto in accordance with the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact the undersigned.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/co
enclosures

FEE OPERATION BR.
I.C.C.

DEC 1 12 11 PM '78

RECEIVED

B
RECORDATION NO. 9718-10 Filed 1425

SUPPLEMENTAL TRUST AGREEMENT

DEC 1 1978 - 12 15 PM

Dated as of November 28, 1978

INTERSTATE COMMERCE COMMISSION

Attachment B to the Equipment Trust Agreement dated as of September 25, 1978 ("Agreement") by and between North American Car Corporation ("Company") and Crocker National Bank, as Trustee ("Trustee") is hereby amended to delete from such Attachment B the cars described in Exhibit 1 attached hereto.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first written.

(CORPORATE SEAL)

NORTH AMERICAN CAR CORPORATION,

By James F. Compton
Vice President

Attest:

Jean M. Dilley
Assistant Secretary

CROCKER NATIONAL BANK

Trustee

By [Signature]
Trust Officer

(CORPORATE SEAL)

Attest:

[Signature]
Vice President

State of Illinois }
County of Cook } ss.:

On this 28th day of November, 1978, before me personally appeared James Compton,
to me personally known, who, being by me duly sworn, says that he is Vice Pres
of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument
is the corporate seal of said corporation and that said instrument was on Nov. 28, 1978
signed and sealed on behalf of said corporation by authority of its Board of Directors, and he
acknowledged that the execution of the foregoing instrument was the free act and deed of
said corporation.

Debra A. LaRue
Notary Public

My Commission Expires 4-3-82

State of California }
County of Los Angeles } ss.:

On this 30th day of November, 1978, before me personally appeared Colin G. Glen, to
me personally known, who, being by me duly sworn, says that he is a Trust Officer of
CROCKER NATIONAL BANK, that one of the seals affixed to the foregoing instrument is the
seal of said national banking association and that said instrument was on Nov. 30th,
1978 signed and sealed on behalf of said national banking association by authority of its
Board of Directors; and he acknowledged that the execution of the foregoing instrument was
the free act and deed of such national banking association.

Maryanne B. Losorelli
Notary Public

My Commission Expires 5-4-82



Exhibit I (Deletions)

<u>Quantity</u>	<u>Serial Number</u>	<u>Description</u>
42	77064-77105	Class 111A100W3, 100 ton, 24,000 gallon capacity tank car
40	81109-81148	Class 111A100W1, 100 ton, 24,000 gallon capacity tank cars
1	479631	Class LO, 100 ton, 4,750 cu. ft. hopper cars
46	479635-479680	Same as above
50	479750-479799	Same as above
<u>50</u>	479850-479899	Same as above
229		

Interstate Commerce Commission
Washington, D.C. 20423

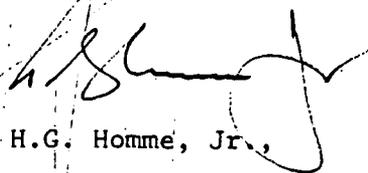
OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corporation
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Mr. Gillespie:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **December 1, 1978** at **12:15 pm**, and assigned recordation number(s) **9718-B**

Sincerely Yours,



H.G. Homme, Jr.,
Secretary

Enclosure(s)

SE-30-T
(2/78)