

UNITED STATES RAILWAY LEASING CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

October 7, 1977

RECORDATION NO. *8316-B* Filed & Recorded

OCT 12 1977 - 1 55 PM

Office of the Secretary
Interstate Commerce Commission
Washington, D. C. 20423

INTERSTATE COMMERCE COMMISSION

RE: Release dated as of August 25, 1977

Gentlemen:

Pursuant to Section 20c of the Interstate Commerce Act and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing eight (8) fully executed counterparts of the above referenced Release as more fully described herein.

7-285 A060

The parties to the Release are:

Releasee: United States Railway Leasing Company
2200 East Devon Avenue
Des Plaines, Illinois 60018

Releasor: Bank of America National Trust and
Savings Association, as Trustee
Box 3700
San Francisco, California 94137

The equipment being released consists of ten (10) 70-ton pulpwood cars bearing car reporting marks BML 1-10, both inclusive.

The Release relates to that certain United States Railway Leasing Company Equipment Trust Agreement, Series



October 7, 1977
Page Two

12, which was recorded with the Interstate Commerce Commission on May 7, 1976 as Recordation No.8316. Accordingly, the Release should be recorded as a sub-number of that file.

Enclosed is Rosenthal and Schanfield Check No. 21717 in the amount of \$5.00 in payment of all recording and filing fees.

Please stamp and return the extra copies of the documents by mail to:

Martin J. Friedman
ROSENTHAL AND SCHANFIELD
55 East Monroe Street, Suite 4620
Chicago, Illinois 60603

Very truly yours,

UNITED STATES RAILWAY LEASING
COMPANY

BY: 

Assistant Secretary

IWD:nev
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

10/12/77

OFFICE OF THE SECRETARY

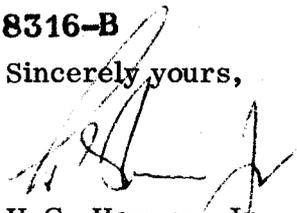
Martin J. Friedman
Rosenthal & Schanfield
55 East Monroe St. Suite 4620
Chicago, Illinois 60603

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **10/12/77** at **1:55pm** and assigned recordation number(s)

8316-B

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

RECORDATION NO. 8316-B Filed & Recorded

OCT 18 1977 - 1 55 PM

INTERSTATE COMMERCE COMMISSION

RELEASE OF CERTAIN TRUST EQUIPMENT

KNOW ALL MEN BY THESE PRESENTS, that,

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY, an Illinois corporation (the "Company") has heretofore executed and delivered a certain Equipment Trust Agreement dated as of April 1, 1976 (the "Agreement") among BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, a national savings association (the "Trustee"), the Company, UNITED STATES RAILWAY EQUIPMENT CO., an Illinois corporation, and U.S. RAILWAY MFG. CO., an Illinois corporation, now known as Evans Transportation Company; and

WHEREAS, the Company has caused certain railroad equipment described in Schedule A of the Agreement (the "Trust Equipment") to be sold, transferred and delivered to the Trustee as security for the issuance and sale of the Company's 10-1/4% Equipment Trust Certificates, Series 12, to be issued and sold from time to time in an aggregate principal amount not exceeding \$9,550,000.00; and

WHEREAS, pursuant to Section 4.09 of the Agreement, the Company has granted, pledged and assigned to the Trustee all of its rights, titles and interests in and to all rentals, moneys and proceeds payable to or receivable by the Company with respect to any lease of the Trust Equipment; and

WHEREAS, the Agreement has been filed for record in the offices of the Interstate Commerce Commission in Washington, D.C. on May 7, 1976, under Recordation No. 8316; and

WHEREAS, pursuant to clause (1) of the last paragraph of Section 4.06 of the Agreement, the Company has paid to the Trustee in cash the greater of the actual fair value or the depreciated cost of 10 70-ton Pulpwood Cars built by Graham Structures, Inc. and designated BML 1 through 10, both inclusive (the "Equipment"), which constitutes a portion of the Trust Equipment, and the Company has requested the Trustee to release and discharge of record all of its rights, titles and interests in and to the Equipment and all rentals, moneys and proceeds payable to or receivable by the Company with respect to any lease thereof;

NOW, THEREFORE, the Trustee does hereby release, reassign, remise and quit-claim unto the Company all rights, titles and interests which the Trustee acquired or may have acquired under and by virtue of the Agreement in and to the Equipment and rentals, moneys and proceeds payable to or receivable by the Company with respect to any lease thereof.

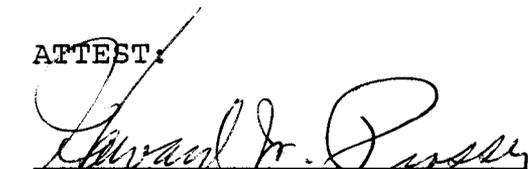
IN WITNESS WHEREOF, the Trustee has caused this instrument to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be

hereunto affixed and attested to by one of its Assistant Secretaries, all as of this 25th day of August, 1977.

BANK OF AMERICA NATIONAL TRUST AND SAVINGS ASSOCIATION, as Trustee aforesaid

By: 
Vice President

[CORPORATE SEAL]

ATTEST:

Assistant Secretary