

*See power in 8344-A*

REGISTRATION NO. 8344 <sup>C</sup> Filed & Recorded

MAY 26 1976 - 11 05 AM

INTERSTATE COMMERCE COMMISSION

ATTACHMENT I

SUPPLEMENT TO THE ASSIGNMENT OF LEASES

NORTH AMERICAN CAR CORPORATION, a Delaware corporation (the "Company") does hereby assign to the Bank all its right, title and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases dated :

<u>Date of Lease</u>	<u>Lease No.</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Serial No.</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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SEE ATTACHED:

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated November 18, 1976, among the Company and the Bank and filed under the Interstate Commerce Act (Federal Aviation Act of 1958) on , 197 , at as Document Number

(Corporate Seal)

Attest:

*[Signature]*  
Asst. Sec.

NORTH AMERICAN CAR CORPORATION

By *[Signature]*

Title Exec. V.P.

Date: May 21, 1976

<u>Description</u>	<u>Serial No.</u>	<u>No. of Cars</u>	<u>Cost</u>		<u>Date of Lease</u>	<u>Term</u>	<u>Les</u>
			<u>Per Car</u>	<u>Total</u>			
Class 111A100W1, 100 ton, 140,000 cap. tank cars.	13902-13905	4	\$28,233	\$108,415	12/75	5 years	Canamex
Class 111A100W1, 100 ton, 20,000 gal. cap. tank cars.	73363-73364 73367	3	26,711	76,927	1/76	5 years	Cargill,
Class 111A100W1, 100 ton, 20,000 gal. cap tank cars.	73365-73366 73369-73370 73372-73373	6	26,640	153,448	9/75	6 months	Anderson
Class 111A100W1, 100 ton, 20,000 gal. cap. tank cars.	73375-	1	26,644	25,578	11/75	6 months	Pacific
Class 111A100W1, 100 ton, 14,000 gal. cap. tank cars.	75481-75486	6	25,776	148,473	1/74	12 Years	Agrico C
Class 111A100W1, 100 ton, 24,000 gal. cap. tank cars.	76517-76520	4	32,294	124,009	1/74	5 Years	Exxon Ch
Class 111A100W1, 100 ton, 24,000 gal. cap. tank car.	81059-81062	4	26,167	100,482	NOT YET AVAILABLE		Stauffer
Class Lo, 100 ton 5,250 cu. ft. hopper car	58435	1	36,644	35,179	174	10 Years	John Man
Class Lo, 100 ton 5,850 cu. ft. hopper cars.	58443-58447	5	39,062	187,498	10/74	12 Years	Eagle Pi
Class Lo, 100 ton, 5250 cu. ft. hopper cars.	58448, 58450	2	38,375	73,681	1/74	10 Years	John Man
Class Lo, 100 ton, 5850 cu. ft. hopper cars	58460 58461-58463	4	31,139	119,573	12/74 12/74	5 Years 5 Years	Plastics National

<u>Description</u>	<u>Serial No.</u>	<u>No. of Cars</u>	<u>Cost</u>		<u>Date of Lease</u>	<u>Term</u>	<u>Lessee</u>
			<u>Per Car</u>	<u>Total</u>			
Class LO, 100 ton 5250 cu. ft. hopper cars.	525017-525021	8	\$29,384	\$225,675	6/75	12 Years	Foster Grant
	525022-525024				8/75	10 Years	American Petrofina
SAME AS ABOVE	525057	<u>1</u>	30,338	<u>29,125</u>	12/74	5 Years	Richardson Company
Total		49		\$1,408,063			