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TIGER LEASING GROUP

RECORDATION NO. 9927-5555
DEC 03 1979 - 11 02 AM
INTERSTATE COMMERCE COMMISSION

No. 9-037A042

Date DEC 3 1979

Fee $ 10.00

ICC Washington, D. C.

November 1, 1979

Secretary
Interstate Commerce Commission
Washington, D.C.

Re: Section 11303 Filing: Supplement dated as of November 1, 1979, ("Supplement") to the Bailment Agreement and Assignment of Leased dated as of December 18, 1978, ("Bailment Agreement"), by and between North American Car Corporation ("Bailee") and General Electric Credit and Leasing Corporation ("Bailor"). Recorded under Recordation No. 9927.

Mrs Lee - this one is 9927-5555

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above described Supplements to the above described Bailment Agreement, between Bailee, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bailor, P.O. Box 8300, 260 Long Ridge Road, Stamford, Connecticut 06904. The Bailment Agreement was recorded with the Interstate Commerce Commission at 11:20 a.m. on December 20, 1978, under Recordation No. 9927.

Under the Bailment Agreement, Bailee agrees to hold, lease, maintain and perform certain administrative and other services with respect to the equipment described in Schedule A thereto (which equipment has been or is to be sold to Bailor) and assigns, transfers and sets over unto Bailor all of Bailee's right, title and interest, powers, privileges and other benefits in, but not its obligations under, the leases of such equipment described in Schedule B to the Bailment Agreement, together with all amounts which may be received or credited to the account of Bailee in respect of mileage compensation from railroads using the equipment leased under such leases or any other sums received by or payable to Bailee from parties other than the lessee with respect thereto, all in accordance with the Bailment Agreement.

The Supplement, by its terms, amends Annex A and B to the Bailment Agreement as set forth in the Supplement and the schedules thereto.

NORTH AMERICAN CAR CORPORATION
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

TIGER LEASING GROUP

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of $10.00 as the recording fee for the Bailment Agreement.

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
Attorney

JMG/dak
enclosures

SUPPLEMENT, dated as of November 1, 1979, to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978 (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

9827 SS

WHEREAS, NACC and GECC desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

WHEREAS, NACC and GECC desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representation and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 1st day of November, 1979.

NORTH AMERICAN CAR CORPORATION

By _____

ATTEST:

_____

GENERAL ELECTRIC CREDIT AND LEASING CORPORATION

By _____

Daniel C. Cooney
Manager-Operations

ATTEST:

_____

ATTESTING SECRETARY

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 1st day of November, 1979, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn, says that he is a Director-Railcar Administrative Services of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra A. Kelly
Notary Public

(Notarial Seal)

STATE OF Connecticut)
: SS.:
COUNTY OF Fairfield)

On this 27 day of November, 1979, before me personally appeared Daniel C. Cooney, to me personally known, who, being by me duly sworn, says that he is a Manager of Operations of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Eleanor J. Sessa
Notary Public

(Notarial Seal)

ELEANOR J. SESSA
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

SCHEDULE A

Description of Equipment (including AAR designation	Quantity	Reporting Mark (Inclusive)	Serial Number (Inclusive)
Car Set A: 3000 cubic foot covered hopper car, Pressure Differential unloading (15 p.s.i.), 100-ton trucks, class LO	1	NAHX 94128	94128
Car Set B: 4000 cubic foot covered hopper cars, Pressure Differential unloading (15 p.s.i.), 100-ton trucks, class LO	3	NAHX 390185-390187	390185-390187

SCHEDULE B

Dates and Numbers of Master Lease and Rider	Reporting Marks of Equipment Subject to Lease	Serial Numbers of Equipment Subject to Lease	Description of Equipment (including AAR des
Car Leasing Agreement 1970 (dated 9/20/79), Rider No. 1 (dated 9/20/79)	NAHX 94128	94128	3000 cubic foot covered hopper car, Pressure Differential unloading (15 p.s.i.), 100-ton trucks, class LO
	NAHX 390185-390187	390185-390187	4000 cubic foot covered hopper cars, Pressure Differential unloading (15 p.s.i.), 100-ton trucks, class LO