

BRAE
CORPORATION

RECORDATION NO. 10660-A Filed 1425
SEP 24 1979 - 3 30 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 10630-D Filed 1425
SEP 24 1979 - 3 30 PM
INTERSTATE COMMERCE COMMISSION

September 21, 1979

RECORDED
Date SEP 24 1979
Fee \$ 30.00
DC Washington, D.C.

RECORDATION NO. 10630-J Filed 1425
SEP 24 1979 - 3 30 PM
INTERSTATE COMMERCE COMMISSION

H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Homme:

Enclosed for filing pursuant to 49 U.S.C. §11303 are several copies of the following documents, all of which relate to the 50 XM boxcars bearing identification numbers UO 1500-1549.

(1) Bill of Sale dated September 10, 1979 from FMC Corporation to Morgan Guaranty Trust Company of New York which, among other things, releases FMC Corporation's conditional sale interest under that certain Conditional Sale Agreement between FMC Corporation and BRAE Corporation dated as of July 18, 1979 which was recorded with the Interstate Commerce Commission under Recordation No. 10660.

(2) Supplement No. 1 dated as of September 7, 1979 to the Lease Agreement dated as of December 1, 1978, as amended by Agreement dated June 29, 1979 (as so amended, "Lease"), all by and between BRAE Corporation, as Lessor and Railroad Consultants, as Lessee. The Lease was recorded with the Interstate Commerce Commission under Recordation No. 10630-C.

(3) Supplement No. 1 dated as of September 7, 1979 to the Sub Lease Agreement dated as of December 1, 1978, as amended by Agreement dated July 30, 1979 (as so amended, "Sub Lease"), all by and between Railroad Consultants, as Lessor, and Union Railroad of Oregon, as Lessee. The Sub Lease was recorded with the Interstate Commerce Commission under Recordation No. 10630-E.

The names and addresses of the parties to the documents described above are as follows:

(1) Bill of Sale:

Transferee:

Morgan Guaranty Trust Company
of New York, as Trustee
30 West Broadway
New York, New York 10015

Handwritten notes:
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H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
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Transferor: FMC Corporation
200 East Randolph Drive, 67th Floor
Chicago, Illinois 60601

(2) Lease and Supplement No. 1

Assignee: Morgan Guaranty Trust Company
of New York, as Trustee
30 West Broadway
New York, New York 10015

Lessor: BRAE Corporation
Three Embarcadero Center
San Francisco, California 94111

Lessee: Railroad Consultants
P. O. Box 565
Union, Oregon 97883

(3) Sub Lease and Supplement No. 1

Re-Assignee: Morgan Guaranty Trust Company
of New York, as Trustee
30 West Broadway
New York, New York 10015

Assignee: BRAE Corporation
Three Embarcadero Center
San Francisco, California 94111

Lessor: Railroad Consultants
P. O. Box 565
Union, Oregon 97883

Lessee: Union Railroad of Oregon
P. O. Box 565
Union, Oregon 97883

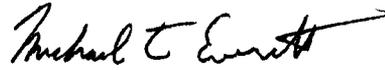
An Equipment Trust Agreement dated as of June 1, 1979 by and between BRAE Corporation and Morgan Guaranty Trust Company of New York, as Trustee, relating to equipment including the equipment described in Supplement No. 1 to the Lease and Supplement No. 1 to the Sub Lease was filed and recorded on July 16, 1979 under Recordation No. 10630. BRAE Corporation assigned its interest in the Lease and the Sub Lease, to the extent they relate to the boxcars bearing identification numbers UO 1500 - UO 1549 (inclusive), to Morgan Guaranty Company of New York, as Trustee, pursuant to an Assignment of Lease, Reassignment of Sub Lease and Agreement dated August 10, 1979, which was filed and recorded under recordation No. 10630. ~~H.~~

H. G. Homme, Jr.
Secretary
Interstate Commerce Commission
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Please file the enclosed documents assigning them the first available subletters under Recordation No. 10630 and cross index them under the names of Morgan Guaranty Trust Company of New York, BRAE Corporation, Railroad Consultants and Union Railroad of Oregon. Please also cross index the Bill of Sale under the name of FMC Corporation. A check in the amount of \$30 has been enclosed to cover the filing fee.

Please return to the person presenting this letter your fee receipt, the enclosed copy of this letter and any copies of the documents not required for recordation, all stamped to indicate appropriate filing information.

Very truly yours,



Michael T. Everett
Assistant Secretary

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

9/24/79

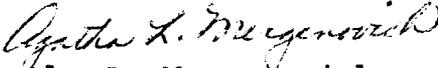
OFFICE OF THE SECRETARY

Michael T. Everett
Assistant Secretary
Brae Corp.
Three Embarcadero Center
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/24/79 at 3:30pm, and assigned re-
recording number(s). 9875-I & 10660-A, 10630-I 10630-J

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

