

RECORDATION NO.

7038-A
Filed & Recorded

NOV 30 1973 - 2 00 PM

October 5, 1973

INTERSTATE COMMERCE COMMISSION

AMENDMENT

WHEREAS, UNITED STATES RAILWAY EQUIPMENT CO. ("UNITED") and LOUISVILLE, NEW ALBANY AND CORYDON RAILROAD COMPANY (LNAC) have heretofore entered into that certain lease ("Lease") dated February 8, 1973, covering 10 railroad cars ("Cars") and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 7038.

WHEREAS, the Cars were originally to be equipped with Evans end-of-car cushioning, but said cushioning is not now to become part of the cars.

WHEREAS, United and Lessee desire to amend the present Lease in the manner and to the extent hereinafter set forth to reflect the foregoing and to adjust the rates payable in connection with the cars.

Now therefore in consideration of the premise and the mutual agreements hereafter contained, United and Lessee hereby agree as follows:

1. From and after the average date of acceptance as provided in Paragraph 5 of the present Lease, Section 7 of the present Lease shall be revised to read as follows: Lessee shall pay to United as rental for each car during the original term from and including the date of delivery of such car the sum \$136.20 per car per month, and all other terms, conditions, and provisions of the present lease are and shall remain in full force and effect and the present lease and this amendment shall be construed and interpreted as one document.

IN WITNESS WHEREOF, United and Lessee have duly executed this Second Amendment of Lease as of the day, month and year first above written.



UNITED STATES RAILWAY LEASING
COMPANY, an Illinois Corporation

By: *[Signature]*
President

ATTEST:

[Signature]
Asst. Secretary

LOUISVILLE, NEW ALBANY AND CORYDON
RAILROAD COMPANY

By: *X [Signature]*
Vice President

ATTEST

X [Signature]
[Signature] Secretary

STATE OF ILLINOIS
COUNTY OF COOK

} ss

On this 21st day of November, 19 73, before me personally appeared John B. Felten to me personally known, who being by me duly sworn, says that he is President of the United States Railway Equipment Co., and Paul R. Leck to me personally known to be the Assistant Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mary Ellen Gander
Notary Public

My Commission Expires June 11, 1975

STATE OF Indiana
COUNTY OF Harrison

} ss

On this 5th day of October, 19 73, before me personally appeared Walter Saulman to me personally known, who being by me duly sworn, says that he is Vice President of Louisville, New Albany and Corydon Railroad Co. and Laura Buchanan to me personally known to be the Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Annis G. Gans
Notary Public

