

7049-A
RECORDATION NO. _____ Filed & Recorded

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INTERSTATE COMMERCE COMMISSION

RECEIPT AND RELEASE

The Undersigned, Morgan Guaranty Trust Company of New York, hereby acknowledges receipt of

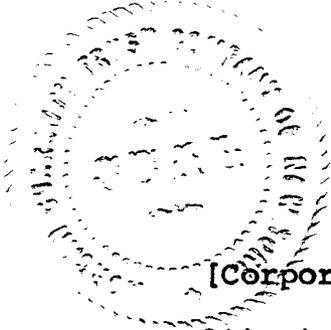
(i) the sum of \$6,851,602.83 from United States Trust Company of New York, as trustee for General Electric Credit and Leasing Corporation, in full payment of the purchase price of 25 model U23B, 2250 h.p. "XR" series diesel-electric locomotives (hereinafter called the Equipment) manufactured by General Electric Company (hereinafter called the Builder) and bearing the road numbers of Louisville and Nashville Railroad Company (hereinafter called the Lessee) 2728 to 2752, inclusive, and

(ii) the sum of \$103,915.98 from the Lessee in full payment of accrued and unpaid rentals arising under a Railroad Equipment Lease (hereinafter called the Lease) dated as of May 24, 1973, between the Builder and the Lessee,

the right to receive such payments having been assigned to the undersigned pursuant to an assignment (hereinafter called the Assignment) dated as of May 24, 1973, between the Builder and the undersigned. In consideration thereof, the undersigned hereby releases all its right, title and interest in

and to the rentals and purchase price payable to the Builder under the Lease, and all its right, title and interest in and to the Lease and the Equipment.

Dated this 27th day of December 1973.



[Corporate Seal]

MORGAN GUARANTY TRUST
COMPANY OF NEW YORK,

by Manoel L. Lardo
Assistant Vice President

Attest:

by William P. Hansen

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this 27th day of December 1973, before me personally appeared *Marion U. Pardo*, to me personally known, who being by me duly sworn, says that ^{*Assistant*} he is a Vice President of Morgan Guaranty Trust Company of New York, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



BRUNO M. MEZZACAPPA
Notary Public, State of New York
No. 43-2686785
Qualified in Richmond County
Certificate filed with
New York County Clerks Office
Term Expires March 30, 1975

