

FEB 21 1978 - 11 25 AM  
February 21, 1978

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

RECEIVED  
FEB 21 11 29 AM '78  
CERTIFICATION UNIT

Re: Release, Satisfaction and Termination  
of Indenture of Lion Oil Company,  
Recordation No. 7086

Dear Sir:

Attached to this letter are the original and two executed counterparts of a Release, Satisfaction and Termination which we submit for filing and recordation. The undersigned is an executive officer of Tosco Corporation and as such has knowledge of the matters set forth below.

The attached document was executed by The Bank of New York, a New York corporation having its principal corporate trust office at 90 Washington Street, New York, New York, and Sheldon Harrison of 253-07 147th Drive, Rosedale, New York, New York, as trustees under an Indenture of Mortgage and Deed of Trust ("the Indenture") dated as of March 15, 1973. The Indenture was executed by Lion Oil Company, a Delaware corporation having its principal executive office at 680 Fifth Avenue, New York, New York, to secure certain bonds limited to the aggregate principal amount of \$15,000,000, as well as the interest and premium, if any, thereon. The indenture designated The Equitable Life Assurance Society of the United States, 1285 Avenue of the Americas, New York, New York, as initial owner or holder of the bonds. The Indenture was filed and recorded with the Interstate Commerce Commission on June 29, 1973, at 12:35 p.m. under recordation number 7086.

Included in the property covered by the Indenture were certain tank cars, vehicles and other property, or interests therein, used or intended for use in connection with interstate commerce, and owned by Lion Oil Company at the date of the Indenture or thereafter acquired by it or its successors.

*Handwritten signature: Ken Waldstein*

8-052A063

FEB 21 1978

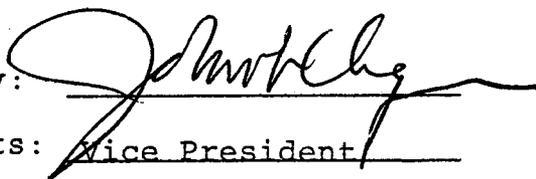
REC'D 10

The purpose of the attached Release, Satisfaction and Termination is to evidence that the Indenture and the bonds for which it was security have been fully paid and satisfied and that the trustees no longer claim any interests thereunder. The document also evidences that the trustees have released Lion Oil Company and its successor by merger, Tosco Corporation, a Nevada corporation having its principal executive office at 10100 Santa Monica Boulevard, Los Angeles, California, from all claims arising from or relating to the Indenture, and that the trustees have consented that the Indenture and any secured interest thereunder be discharged of record.

We request that you file and record the two counterparts of the attached document. We also request that you stamp your filing data on the original and return it to the representative of the law firm of Stroock & Stroock & Lavan, 1150 17th Street, N.W., Washington, D. C., who shall personally present the attached document for filing. Also attached is a check in the amount of \$10.00 in payment of your filing fee.

Very sincerely yours,

TOSCO CORPORATION

By: 

Its: Vice President

Enclosure

RELEASE, SATISFACTION AND TERMINATION

FEB 21 1978 · 11 25 AM

Know all men by these presents: ~~INTERSTATE~~ COMMERCE COMMISSION

That The Bank of New York, a corporation duly organized and existing under the laws of the State of New York and having its principal corporate trust office at 90 Washington Street, New York, New York, and Sheldon Harrison, residing at 253-07 147th Drive, Rosedale, New York, New York, do hereby certify that a certain Indenture of Mortgage and Deed of Trust (hereinafter "the Indenture") dated as of March 15, 1973, made and executed by Lion Oil Company, a corporation duly organized and existing under the laws of the State of Delaware and having its principal executive office at 680 Fifth Avenue, New York, New York, to The Bank of New York and Sheldon Harrison, as trustees, conveying certain real estate, chattels both real and personal, and other property therein mentioned as security for the payment of certain 9 1/2% First Mortgage Sinking Fund Bonds Due 1985 and limited to the aggregate principal amount of \$15,000,000, as well as the interest and premium, if any, on such bonds, and filed and recorded with the Interstate Commerce Commission in Washington, D. C., on June 29, 1973, at 12:35 p.m. under recordation number 7086, is, with the said bonds for which it is security, fully paid, satisfied and discharged.

The Bank of New York and Sheldon Harrison, jointly and severally, hereby release Lion Oil Company and its successor by merger, Tosco Corporation, a corporation duly organized and existing under the laws of the State of Nevada and having its principal executive office at 10100 Santa Monica Boulevard, Los Angeles, California, from any and all claims arising from or relating to the Indenture and hereby authorize the release and cancellation of the Indenture.

Without limiting the generality of the foregoing, The Bank of New York and Sheldon Harrison further certify that they no longer claim, either jointly or severally, any secured interest under the Indenture, and they hereby consent that the Indenture and any secured interest thereunder be discharged of record.

The Bank of New York and Sheldon Harrison further certify that they have executed this Release, Satisfaction and Termination in two (2) additional counterparts numbered 1 to 2, inclusive, and each of the copies so numbered may be considered as the original.

Witness our hands and seals this 14<sup>TH</sup> day of FEBRUARY, 1978.

WITNESS:

THE BANK OF NEW YORK

[Signature]  
J. Bivona  
[Signature]

By: [Signature]  
Its: ASSISTANT VICE PRESIDENT  
Trustee

WITNESS:

SHELDON HARRISON

[Signature]  
[Signature]  
Donald Glock

[Signature]  
Trustee

STATE OF NEW YORK )

ss:

COUNTY OF NEW YORK )

On the 14<sup>th</sup> day of February, 1978,  
 before me personally came K. G. Pittius,  
 to me known, who being by me duly sworn, did depose and  
 say that he resides in 158 HUNTER AVENUE;  
 that he is the ASSISTANT VICE PRESIDENT of STATEN ISLAND, N. Y. 10306  
 of The Bank of New York,  
 the corporation described in and which executed the above  
 instrument; that he knows the seal of said corporation;  
 that the seal affixed to said instrument was such  
 corporate seal; that it was so affixed by order of the  
 Board of Directors of said corporation; and that he  
 signed his name thereto by like order.

Marie E. Smith  
 Notary Public

My commission expires \_\_\_\_\_

MARIE E. SMITH  
 Notary Public, State of New York  
 No. 24-4655312  
 Qualified in Kings County  
 Certificate filed in New York County  
 Commission Expires March 30, 1979

STATE OF NEW YORK )

ss:

COUNTY OF NEW YORK )

On the 14<sup>th</sup> day of February, 1978,  
 before me personally came Sheldon Harrison, to me known  
 to be the person described in and who executed the  
 foregoing instrument, and acknowledged that he executed  
 the same as his free act and deed.

Marie E. Smith  
 Notary Public

My commission expires \_\_\_\_\_

MARIE E. SMITH  
 Notary Public, State of New York  
 No. 24-4655312  
 Qualified in Kings County  
 Certificate filed in New York County  
 Commission Expires March 30, 1979

[ SEAL ]

[ SEAL ]

**Interstate Commerce Commission**  
Washington, D.C. 20423

2/21/78

OFFICE OF THE SECRETARY

**Stroock & Stroock & Lavan**  
1150 17th Street, N.W.  
Washington, D.C.

Dear

**Sir:**  
The enclosed document(s) was recorded pursuant to the  
provisions of Section 20(c) of the Interstate Commerce Act,  
49 U.S.C. 20(c), on **2/21/78** at **11:25am**  
and assigned recordation number(s)

**7086-A**  
Sincerely yours,

  
H.G. Homme, Jr.  
Acting Secretary

Enclosure(s)

SE-30-T  
(6/77)