



RECORDATION NO. 7457-0 Filed & Recorded

APR 3 1978 - 3 25 PM

INTERSTATE COMMERCE COMMISSION
March 30, 1978

RECEIVED
APR 3 3 38 PM '78
CERTIFICATION UNIT

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

There are submitted herewith for filing with the Commission pursuant to Section 20c of the Interstate Commerce Act six copies of a statement of new railroad numbers to be substituted for the railroad numbers currently in use on certain units subject to a Conditional Sale Agreement (hereinafter referred to as the "Conditional Sale Agreement") dated as of February 1, 1974 among the National Railroad Passenger Corporation (hereinafter referred to as "Amtrak"), as vendee, General Motors Corporation (Electro-Motive Division), as vendor, and Federal Financing Bank, as assignee of Bank of America National Trust and Savings Association, original assignee, pursuant to an Agreement and Assignment (hereinafter referred to as the "Agreement and Assignment") dated as of February 1, 1974 between vendor and the original assignee.

The Conditional Sale Agreement and the Agreement and Assignment were filed with the ICC on March 29, 1974 at 4:35 p.m. The previous amendments to the above documents were filed with the Commission on June 28, 1974 at 2:45 p.m., October 11, 1974 at 3:20 p.m., May 10, 1977 at 2:10 p.m. and December 15, 1977 at 4:10 p.m. The recordation numbers assigned to the above-described documents are as follows: 7457, 7457E, I, J, and N.

The Conditional Sale Agreement and Agreement and Assignment relate to the financing of 81 General Motors diesel electric locomotives model SDP40F or F40PH, AAR mechanical designation CC or BB, presently bearing Amtrak road numbers 540-620, inclusive. Pursuant to Article 6 of the Conditional Sale Agreement, Amtrak is changing the railroad numbers of the F40PH models to conform to Amtrak's current numbering format. No consent or agreement of the parties to the above-referenced documents is required to effect this change pursuant to Article 6. The addresses of the parties to the above-listed documents are as follows:

Counterpart Edward J. [Signature]

8-093A4
Date APR
Fee \$

Secretary
Interstate Commerce Commission
March 30, 1978
Page Two

National Railroad Passenger Corporation
400 N. Capitol St., N.W.
Washington, D. C. 20001

Attention: Secretary

First Security Bank of Utah,
National Association
79 South Main Street
Salt Lake City, Utah 84111

Attention Trust Department

Bank of America National Trust
and Savings Association
Bank of America Center
Box 37070
San Francisco, California 94137

Attention: National Division-Leasing

Department of the Treasury
Main Treasury Building
Room 3048
Washington, D. C. 20220

Attention: Secretary, Federal
Financing Bank

Federal Railroad Administrator
Federal Railroad Administration
400 7th Street, S.W.
Washington, D. C. 20590

Enclosed is a check in the amount of \$10 for the
required recordation fee.

Secretary
Interstate Commerce Commission
March 30, 1978
Page Three

Please accept for recordation two copies of this document. Stamp the remaining with the appropriate recordation number and return them to the person delivering the same together with your fee receipt.

Very truly yours,

Melvin H. Baker
for Don R. Brazier
Vice President-Finance

WFE/egc
Enc.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Don R. Brazier
National Railroad Passenger Corp.
400 North Capitol St. N.W.
Washington, D.C. 20001

Dear

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
4/3/78 3:25 7457-0
49 U.S.C. 20(c), on at ,
and assigned recordation number(s)

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

REGISTRATION NO. 7457-0
FILED

APR 3 1978

INTERSTATE COMMERCE COMMIS

Statement of New Railroad Numbers

<u>Old Road No.</u>	<u>New Road No.</u>
540	234
544	232
551	236
552	231
553	230
554	239
556	240
557	235
558	233
559	238
560	250
561	254
562	245
563	244
564	248
565	252
566	243
567	246
569	242
571	247
574	253
575	251
576	249
578	237
580	255
581	241
584	263
585	257
587	264
588	267
589	260
590	258
591	259
592	261
593	265
594	256
595	262
600	268
612	266

RECORDATION NO. ¹⁴⁵⁷⁻⁰ Filed & Recorded

APR 3 1978 10 25 AM

Statement of New Railroad Numbers **INTERSTATE COMMERCE COMMISSION**

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578	237
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Interstate Commerce Commission
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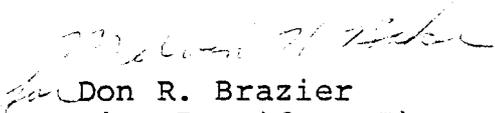
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