

RELEASE AND TERMINATION OF
INTERIM SECURITY AGREEMENT

RECORDATION NO. 7465-D
FEB 3 1975 -8 15 PM
INTERSTATE COMMERCE COMMISSION

The undersigned, CONTINENTAL ILLINOIS LEASING CORPORATION hereby releases and forever discharges J. M. NACHBIN and M. A. MARINI, as Trustees of the "Milwaukee Road Equipment Trust No. 1974-1" of and from the mortgage and security interest granted to the undersigned by said Trustees under (i) that certain Interim Security Agreement dated as of January 1, 1974 between the undersigned and said Trustees (which Interim Security Agreement is hereby terminated), and (ii) those certain Interim Security Agreement Supplement Nos. 1-8 executed and delivered by said Trustees to the undersigned pursuant to and in accordance with said Interim Security Agreement (which Interim Security Agreement Supplements are also hereby terminated).

This Release and Termination affects the following documents which were filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act:

1. Interim Security Agreement dated as of January 1, 1974 by and between J. M. Nachbin and M. A. Marini, as Trustees of the "Milwaukee Road Equipment Trust No. 1974-1" (as Borrower), and Continental Illinois Leasing Corporation (as Interim Lender), which Interim Security Agreement was filed and recorded with the I.C.C. at 9:00 a.m. on May 14, 1974 with Recordation No. 7465-D.

2. Interim Security Agreement Supplement No. One dated as of April 30, 1974 from the aforementioned Trustees to said Continental Illinois Leasing Corporation covering 50 freight train cars described with road numbers "MILW 40000-40049", which Interim Security Agreement Supplement No. One was also filed and recorded with the I.C.C. at 9:00 a.m. on May 14, 1974 with Recordation No. 7465-D.

3. Interim Security Agreement Supplement No. Two dated as of May 30, 1974 from the aforementioned Trustees to said Continental Illinois Leasing Corporation covering 50 freight train cars described with road numbers "MILW 40050-40099", which Interim Security Agreement Supplement No. Two was filed and recorded with the I.C.C. at 10:40 a.m. on July 19, 1974 with Recordation No. 7465-F.

In witness whereof the undersigned has executed this Release and Termination as of the 30th day of December, 1974.

CONTINENTAL ILLINOIS LEASING
CORPORATION

By *Alvaney Buggen*
Its _____

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 30th day of December, 1974, before me personally appeared T. J. BRUGGEMAN, to me personally known, who being by me duly sworn, says that he is a SECOND VICE PRESIDENT of Continental Illinois Leasing Corporation, that said instrument was signed by him on behalf of said Corporation under authorization granted by the Board of Directors thereof, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Michello A. Filipiak
Notary Public

[NOTARIAL SEAL]

My Commission expires: *November 26, 1977*

CERTIFICATE OF NOTARY PUBLIC

The undersigned, a notary public, in and for the County of Cook, State of Illinois, hereby states that she has compared the attached copy of an Interim Security Agreement dated as of January 1, 1974 from J. M. Nachbin and M. A. Marini, as Trustees to Continental Illinois Leasing Corporation, as Interim Lender, with an original, signed copy of such Interim Security Agreement and that the attached copy is a true and correct copy of said original document in all respects.

Michelle A. Filipiak
Notary Public

[Seal]

My Commission Expires November 26, 1977

RECORDATION NO. 7465 Filed & Recorded

MAY 14 1974 - 9 00 AM

INTERSTATE COMMERCE COMMISSION