

RECORDATION NO. 7468-A Filed & Recorded

FIRST AMENDMENT TO LEASE
OF RAILROAD EQUIPMENT

MAY 02 1975-9 45 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS, on March 22, 1974, C&EI Equipment Corp., as lessor, and Chicago & Eastern Illinois Railroad Company, as lessee, entered into a lease of railroad equipment whereby lessor leased for the term, at the rental and under the term and conditions therein set out, certain railroad equipment listed in Schedule "A" annexed thereto, and

WHEREAS, the parties now desire to make certain corrections, additions and deletions to said Schedule "A" relating to the equipment leased.

NOW, THEREFORE, the parties hereto agree:

- (1) That said Lease of March 22, 1974, between the parties hereto be and the same hereby is amended by substituting the Schedule "A" Rev. attached hereto in lieu of the Schedule "A" attached to the original Lease.
- (2) That except as so amended, each and every provision of said Lease of March 22, 1974, shall remain in full force and effect between the parties.

IN WITNESS WHEREOF, the parties have duly executed this First Amendment to Lease of Railroad Equipment on this 8th day of April, 1975.

ATTEST:

C&EI EQUIPMENT CORP.

H. J. Herold
ASSISTANT SECRETARY

By R. B. Dunning
President

ATTEST:

CHICAGO & EASTERN ILLINOIS RAILROAD COMP.

H. J. Herold
ASSISTANT SECRETARY

By J. L. Wainwright
Vice President

C&EI EQUIPMENT CORP., LESSOR
CHICAGO & EASTERN ILLINOIS RAILROAD COMPANY, LESSEE

SCHEDULE "A" REV.
TO
LEASE OF RAILROAD EQUIPMENT
(1974-1984)

<u>No. of Cars</u>	<u>Description</u>
111	50-T BOX - CEI Series 117642-117985 118122-118959 119241 255819-256273

SAID CARS BEING NUMBERED AS SHOWN ON
PAGE 1 OF THIS SCHEDULE.

INIT-NUMBER	INIT-NUMBER	INIT-NUMBER	INIT-NUMBER	INIT-NUM
CEI 117642	CEI 117693	CEI 117694	CEI 117717	CEI 117
CEI 117725	CEI 117731	CEI 117752	CEI 117770	CEI 117
CEI 117787	CEI 117802	CEI 117820	CEI 117826	CEI 117
CEI 117849	CEI 117854	CEI 117878	CEI 117889	CEI 117
CEI 117895	CEI 117896	CEI 117940	CEI 117945	CEI 117
CEI 117949	CEI 117955	CEI 117982	CEI 117985	CEI 118
CEI 118147	CEI 118151	CEI 118164	CEI 118169	CEI 118
CEI 118200	CEI 118210	CEI 118224	CEI 118244	CEI 118
CEI 118265	CEI 118287	CEI 118291	CEI 118294	CEI 118
CEI 118302	CEI 118306	CEI 118332	CEI 118337	CEI 118
CEI 118343	CEI 118352	CEI 118742	CEI 118764	CEI 118
CEI 118800	CEI 118807	CEI 118816	CEI 118817	CEI 118
CEI 118834	CEI 118843	CEI 118846	CEI 118851	CEI 118
CEI 118860	CEI 118868	CEI 118894	CEI 118898	CEI 118
CEI 118900	CEI 118959	CEI 119241	CEI 255819	CEI 255
CEI 255833	CEI 255865	CEI 255866	CEI 255887	CEI 255
CEI 255903	CEI 255904	CEI 255929	CEI 255931	CEI 255
CEI 255955	CEI 256108	CEI 256137	CEI 256139	CEI 256
CEI 256168	CEI 256172	CEI 256183	CEI 256187	CEI 256
CEI 256191	CEI 256192	CEI 256201	CEI 256205	CEI 256
CEI 256210	CEI 256211	CEI 256222	CEI 256226	CEI 256
CEI 256231	CEI 256234	CEI 256238	CEI 256241	CEI 256
CEI 256273				

TOTAL CARS 111

50 Ton Box

GRAND TOTAL CARS 111