

RECORDATION NO. 7598-A filed & Rec'd

FEB 24 1975-1 10 PM

~~MISSISSIPPI AND SKUNA VALLEY RAILROAD COMPANY~~

RECORDATION NO. _____

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~~MISSISSIPPI AND SKUNA VALLEY RAILROAD COMPANY~~

1345

AMENDMENT TO LEASE

DATED THIS 28th DAY OF JANUARY, 1975
("AMENDMENT") BETWEEN
UNITED STATES RAILWAY LEASING COMPANY ("UNITED")
AND MISSISSIPPI AND SKUNA VALLEY RAILROAD COMPANY

R E C I T A L S

United and Lessee have heretofore entered into a Lease dated June 6, 1974 ("Lease"), recorded with the Interstate Commerce Commission as Recordation No. 7598, providing for the lease by United to Lessee of 70 New 77-ton pulpwood cars (the "Cars"). Lessee wishes to obtain a separate Lease with respect to 30 of the Cars for an affiliate (Atlantic Terminal, Inc.) and United is agreeable thereto, all upon the terms and conditions hereinafter provided.

AGREEMENT

1. Exhibit "A" of the Lease is amended by deleting the following language "MSV 800 through 869, inclusive" appearing under the heading Reporting Numbers and Marks and substituting therefore the following: MSV 800 through 839, inclusive".

2. United and Lessee agree that the 30 cars numbered MSV 840 through 869, inclusive, being deleted from the Lease shall be and hereby are being contemporaneously herewith numbered WTCX 840-869 and covered by another lease dated as of January 24, 1975, containing all of the same terms, provisions and conditions as are contained in the Lease except to the extent of the revision set forth in Paragraph 1 of this Amendment and the appropriate language in Exhibit "A" of such other lease required to reflect the car numbers of the 30 cars being covered thereby.

3. All other terms and conditions of the Lease shall remain in full force and effect and the Lease hereby amended is hereby ratified, confirmed and approved.

MISSISSIPPI AND SKUNA VALLEY
RAILROAD COMPANY

X By: Richard C. Allen
President

ATTEST:

X John B. Ogden
Assistant Secretary

UNITED STATES RAILWAY LEASING
COMPANY

By: [Signature]
Vice President

ATTEST:

[Signature]
Assistant Secretary

