

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606

(312) 648-4000

FILE IN DOCKET

JOHN E. FLYNN
PRESIDENT AND GENERAL COUNSEL
648-4128

November 25, 1974

RECORDATION 7611E

NOV 26 1974 12:00 PM

INTERSTATE COMMERCE COMMISSION

Mr. Robert Oswald, Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Mr. Oswald:

In pursuance of the provisions of Section 20c of the Interstate Commerce Act, as amended, and the regulations of the Interstate Commerce Commission promulgated thereunder, there are herewith transmitted for filing and recording eight executed counterparts of an Amendment Agreement dated as of October 15, 1974, among Pullman Incorporated (Pullman-Standard Division), as Builder, and First Security Bank of Utah, National Association, as Assignee, covering certain covered hopper cars identified therein.

A check in the amount of \$10.00 in payment of the recordation fee is herewith enclosed.

The name and address of the Builder is:

Pullman Incorporated (Pullman-Standard Division)
200 South Michigan Avenue
Chicago, Illinois 60604

The name and address of the Assignee is:

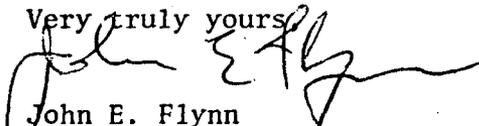
First Security Bank of Utah, National Association
79 South Main Street
Salt Lake City, Utah 84111

A general description of the equipment covered by the above identified Agreement is as follows:

100 ton, 4,750 cubic foot covered hopper cars as more fully described in Schedule A appended to the Conditional Sale Agreement recorded as document No. 7611.

It would be appreciated if six executed counterparts of the aforesaid Amendment Agreement bearing the Commission's filing and recordation stamps would be delivered to the messenger tendering same.

Very truly yours,


John E. Flynn

jef/bf
Enclosures

7611 F
NOV 26 1974

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT, dated as of October 15, 1974, among THE FIRST NATIONAL BANK OF MARYLAND (hereinafter called the Lessor), NORTH AMERICAN CAR CORPORATION (hereinafter called the Lessee) and FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as agent (hereinafter called the Assignee).

WHEREAS the Lessee and the Lessor have entered into a Lease of Railroad Equipment dated as of July 1, 1974 (hereinafter called the Lease);

WHEREAS the Lessor and the Assignee have entered into an Assignment of Lease and Agreement dated as of July 1, 1974 (hereinafter called the Assignment);

WHEREAS the Lease and the Lease Assignment were filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on August 27, 1974, at 9:40 a.m., and on October 9, 1974, at 12:20 p.m., respectively, and were assigned recordation numbers 7611-A and 7611-B, respectively; and

WHEREAS the parties hereto now desire to amend the Conditional Sale Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto

hereby agree as follows:

1. Annex B to the Lease is hereby amended to substitute Lessee's road numbers ~~NAH~~^{SH} 56255-56284 and NAHX 56485-56499 (inclusive) for Lessee's road numbers NAHX 46873-46887 and NAHX 56231-52²~~6~~84 (inclusive).

2. The Lease is hereby amended to exclude from the meaning of the term "Security Documents" any conditional agreement dated as of July 1, 1974, between the Lessor and the Lessee.

3. The Lease Assignment is hereby amended to permit the aforesaid amendment to the Lease as though originally set forth therein.

4. The Lessee will promptly cause this Amendment Agreement to be filed and recorded in accordance with the provisions of § 16 of the Lease.

5. Except as amended hereby, the Lease and the Lease Assignment shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized, and their respective corporate seals, duly attested, to be hereunto affixed as of the

day and year first above written.

THE FIRST NATIONAL BANK
OF MARYLAND,

by Donald H. Hobbs, Jr.
Vice President

[Corporate Seal]

Attest: Walter P. ...
Assistant Secretary
Vice President

NORTH AMERICAN CAR CORPORATION,

by John E. Flynn
Vice President

[Corporate Seal]

Attest: Richard W. ...
Assistant Secretary

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION, as agent,

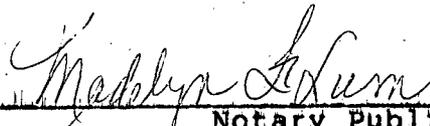
by W. Starr Seigmiller
Authorized Officer

[Corporate Seal]

Attest: W. H. ...
Authorized Officer

STATE OF MARYLAND,)
CITY) ss.:
COUNTY OF BALTIMORE,)

On this 18th day of November, 1974, before me personally appeared Donald H. Hooker, Jr. , to me personally known, who being by me duly sworn, says that he is Vice President of THE FIRST NATIONAL BANK OF MARYLAND, that one of the seals affixed to the foregoing instrument is the corporate seal of said national bank, that said instrument was signed and sealed on behalf of said national bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national bank.



Notary Public
Madelyn F. Lum

[Notarial Seal]

My Commission expires
July 1, 1978

STATE OF ILLINOIS,)
) ss.:
COUNTY OF COOK,)

On this *25th* day of *November* 1974, before me personally appeared *John E. Flynn*, to me personally known, who being by me duly sworn, says that he is Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nois M. Helebrandt

Notary Public

[Notarial Seal]

My Commission expires

5-6-78

STATE OF UTAH,)
) ss.:
COUNTY OF SALT LAKE,)

On this *22nd* day of *November* 1974, before me personally appeared *W. Stair Seigmiller*, to me personally known, who being by me duly sworn, says that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Debbie J. Sargenfeld

Notary Public

[Notarial Seal]

My Commission expires

July 22, 1978

7611F

NOV 26 1974

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT, dated as of October 15, 1974, among THE FIRST NATIONAL BANK OF MARYLAND (hereinafter called the Lessor), NORTH AMERICAN CAR CORPORATION (hereinafter called the Lessee) and FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as agent (hereinafter called the Assignee).

WHEREAS the Lessee and the Lessor have entered into a Lease of Railroad Equipment dated as of July 1, 1974 (hereinafter called the Lease);

WHEREAS the Lessor and the Assignee have entered into an Assignment of Lease and Agreement dated as of July 1, 1974 (hereinafter called the Assignment);

WHEREAS the Lease and the Lease Assignment were filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on August 27, 1974, at 9:40 a.m., and on October 9, 1974, at 12:20 p.m., respectively, and were assigned recordation numbers 7611-A and 7611-B, respectively; and

WHEREAS the parties hereto now desire to amend the Conditional Sale Agreement;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto

hereby agree as follows:

1. Schedule A to the lease is hereby amended to substitute Lessee's road numbers ~~NAH~~^H 56255-56284 and NAHX 56485-56499 (inclusive) for Lessee's road numbers NAHX 46873-46887 and NAHX 56231-⁶²~~52684~~ (inclusive).

2. The Lease is hereby amended to exclude from the meaning of the term "Security Documents" any conditional sale agreement dated as of July 1, 1974, between the Lessor and the Lessee.

3. The Lease Assignment is hereby amended to permit the aforesaid amendment to the Lease as though originally set forth therein.

4. The Lessee will promptly cause this Amendment Agreement to be filed and recorded in accordance with the provisions of § 16 of the Lease.

5. Except as amended hereby, the Lease and the Lease Assignment shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized, and their respective corporate seals, duly attested, to be hereunto affixed as of the

day and year first above written.

THE FIRST NATIONAL BANK
OF MARYLAND,

by Donald H. Hohn
Vice President

[Corporate Seal]

Attest: Walter Stuyvesant
Assistant Secretary
Vice President

NORTH AMERICAN CAR CORPORATION,

by John E. Flynn
Vice President

[Corporate Seal]

Attest: Francis W. Downing
Assistant Secretary

FIRST SECURITY BANK OF UTAH,
NATIONAL ASSOCIATION, as agent,

by W. Starr Beegmiller
Authorized Officer

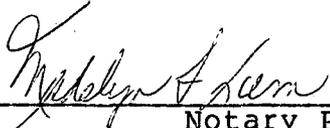
[Corporate Seal]

Attest: W. H. Leachman
Authorized Officer

STATE OF MARYLAND,)
CITY) ss.:
~~COUNTY~~ OF BALTIMORE,)

On this 18th day of November, 1974, before me personally appeared Donald H. Hooker, Jr. , to me personally known, who being by me duly sworn, says that he is Vice President of THE FIRST NATIONAL BANK OF MARYLAND, that one of the seals affixed to the foregoing instrument is the corporate seal of said national bank, that said instrument was signed and sealed on behalf of said national bank by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national bank.





Notary Public
Madelyn F. Lum

[Notarial Seal]

My Commission expires

July 1, 1978

STATE OF ILLINOIS,)
) SS.:
COUNTY OF COOK,)

On this *25th* day of *November* 1974, before me personally appeared *John E. Flynn*, to me personally known, who being by me duly sworn, says that he is Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Doris M. Helbrant

Notary Public

[Notarial Seal]

My Commission expires

5-6-78

STATE OF UTAH,)
) SS.:
COUNTY OF SALT LAKE,)

On this *2nd* day of *November* 1974, before me personally appeared *W. Starr Seigmiller*, to me personally known, who being by me duly sworn, says that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Debbie J. Langenfeld
Notary Public

[Notarial Seal]

My Commission expires

July 22, 1978