

NOV 16 1979 - 11 35 AM

INTERSTATE COMMERCE COMMISSION

176 East Fifth Street
St. Paul, Minnesota 55101
Telephone (612) 298-2121



BURLINGTON NORTHERN

9-320A071

LAW DEPARTMENT

NOV 16 1979

Date
Fee \$ 10.00

ICC Washington, D. C.

Office of the Secretary
Interstate Commerce Commission
Washington, D.C. 20423

November 14, 1979

Dear Secretary:

Enclosed for filing, pursuant to Section 11303 of the Interstate Commerce Act, are three counterparts of Agreement for Trust Group 1 dated October 1, 1979, supplementing the following equipment trust agreement.

A general description of the equipment covered by the enclosed Agreement is as follows: 30' Wide Vision All Steel Caboose Cars, PACCAR Inc. Builder, bearing road Nos. BN 12278 through 12288, inclusive, and BN 12308.

The equipment trust agreement which is supplemented pursuant to the terms of the enclosed agreement was recorded with the Interstate Commerce Commission, pursuant to Section 20c of the Interstate Commerce Act, and assigned a recordation number as follows:

	<u>Date Recorded</u>	<u>Recordation Number</u>
Burlington Northern Inc. Equipment Trust of 1973, Series 3	8-10-73	7131

The names and addresses of the parties to the agreement supplementing the above equipment trust are as follows:

First Trust Company of Saint Paul, Trustee, Lessor,
332 Minnesota Street, St. Paul, Minnesota 55101

Burlington Northern Inc., Lessee, the address of which is 176 East Fifth Street, St. Paul, Minnesota 55101

Also enclosed is a check in the amount of \$10.00 payable to you as Secretary of the Commission covering the cost of recording of the attached Agreement.

Counterparts - Joe Jorkko

NOV 16 11 35 AM '79
RECEIVED
I.C.C.
OPERATIONS BR.

Office of the
Secretary

-2-

November 14, 1979

Please stamp one counterpart with the recordation data of the Commission and return it to the bearer of this letter, Mrs. Carolyn H. Kunkel, Kunkel Transportation Services, Inc., Pennsylvania Building, Suite 523, 435 - 13th Street, N.W., Washington, D.C. 20004.

Very truly yours,



James W. Becker
Assistant General Solicitor

JWB/gwc, 2

Enclosures

Executed in 70 Counterparts of
which this is Counterpart No. 34

RECORDATION NO. 7131-6 Filed 1425

AGREEMENT FOR TRUST GROUP 1

NOV 16 1979 - 11 35 AM

INTERSTATE COMMERCE COMMISSION

AGREEMENT dated as of October 1, 1979, between
FIRST TRUST COMPANY OF SAINT PAUL, a corporation duly organized
and existing under the laws of the State of Minnesota, as Trustee
(hereinafter called the "Trustee"), and BURLINGTON NORTHERN INC.,
a corporation duly organized and existing under the laws of the
State of Delaware (hereinafter called "Company").

WHEREAS, the Trustee and the Company have entered into
the Equipment Trust Agreements and supplements thereto described
in Schedule A attached hereto (hereinafter collectively called
"Trust Agreements"); and

WHEREAS, in compliance with the Trust Agreements funds
have been deposited by the Company with the Trustee for equipment
previously declared destroyed by the Company as described in
Schedule B attached hereto (said destroyed equipment being herein-
after called "Destroyed Equipment"); and

WHEREAS, the Company desires to purchase the equipment
described in Schedule C attached hereto (hereinafter called
"Replacement Equipment") as provided in the Trust Agreements:

NOW, THEREFORE, THIS AGREEMENT WITNESSETH:

1. Title to the Destroyed Equipment is hereby
assigned and transferred to the Company by the Trustee and
is no longer subject to the terms and conditions of the Trust
Agreements.

2. The Replacement Equipment is hereby subjected to the terms and conditions of the Trust Agreements as finally listed in Schedule A hereto after the amendment, if any, referred to in the last sentence of this paragraph 2. Upon delivery of an invoice, Bill of Sale and any other documentation required by the Trust Agreements for replacement of Destroyed Equipment the Trustee shall pay from the proceeds on deposit for Destroyed Equipment from the trusts in this Trust Group 1 such funds as may be necessary (to the extent proceeds are available under each trust) to pay the invoiced cost of each unit. Upon receipt of the Bill of Sale for the Replacement Equipment the Trustee shall receive title to that portion of the Replacement Equipment equal to the proportion of funds actually expended from each trust over the total cost of the Replacement Equipment ("the Proportionate Interest"). After each unit of equipment subject to this Trust Group 1 has been delivered and paid for the Company will prepare an amendment to this Agreement amending the Schedules attached hereto to reflect the actual costs of the Replacement Equipment.

3. Upon maturity of each trust in Trust Group 1 the Trustee will convey title to the Company to its Proportionate Interest in the Replacement Equipment.

4. Each unit of Replacement Equipment shall bear the following ownership markings:

"Owned By a Bank or Trust Company Under
A Security Agreement filed under the
Interstate Commerce Act, Section 11303."

5. This Agreement will be simultaneously executed
in several counterparts, each of which so executed shall be
deemed to be an original, and such counterparts together shall
constitute but one and the same instrument.

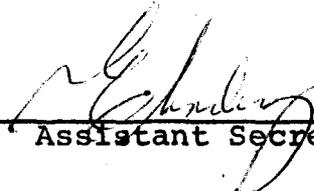
IN WITNESS WHEREOF, the Trustee and the Company,
pursuant to due corporate authority, have caused these presents
to be signed in their respective corporate names by their respec-
tive officers thereunto duly authorized and their respective seals
to be hereunto affixed, duly attested, as of the day and year
first above written.

FIRST TRUST COMPANY OF SAINT PAUL
as Trustee

(SEAL)

By 

ATTEST:

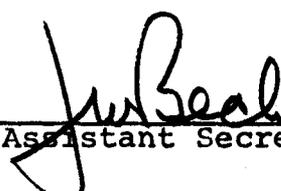

Assistant Secretary

BURLINGTON NORTHERN INC.

(SEAL)

By 
Vice President and Treasurer

ATTEST:


Assistant Secretary

SCHEDULE A

(Page 1 of 2)

<u>Original Recordation</u>				<u>Supplemental Information</u>		
<u>Equipment Trust</u>	<u>Dated</u>	<u>Date ICC Recordation</u>	<u>Recordation Number</u>	<u>Dated</u>	<u>Date of ICC Recordation</u>	<u>Record Number</u>
Northern Pacific Railway Company Equipment Trust 1965, Series 1	3-18-65	3-19-65	3266	6-1-67	6-12-67	3266-1
				9-19-72	11-6-72	3266-1
Northern Pacific Railway Company Equipment Trust 1966, Bond Series	6-23-66	6-24-66	3905	1-23-67	2-3-67	3905-1
				9-5-69	9-12-69	3905-F
				11-3-71	12-10-71	3905-F
				3-19-73	4-27-73	3905-C
				10-15-74	12-13-74	3905-F
				3-20-75	4-28-75	3905-1
Northern Pacific Railway Company Equipment Trust 1968	5-9-68	5-10-68	4862	None		
Northern Pacific Railway Company Equipment Trust of B, Series 2	10-17-68	10-21-68	5060	None		
Northern Pacific Railway Company Equipment Trust 1969	4-24-69	4-25-69	5227	4-30-71	5-7-71	5227-C
				9-19-72	11-6-72	5227-F
				3-19-73	4-27-73	5227-E
				1-4-74	3-4-74	5227-F
				1-16-78	3-17-78	5227-C
Lingston Northern Inc. Equipment Trust 1973, Series	9-1-73	8-10-73	7131	8-1-74	9-18-74	7131-A
				2-14-75	3-27-75	7131-E
				3-20-75	4-28-75	7131-C
				3-1-76	4-7-76	7131-E

SCHEDULE A

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Original Recordation

Supplemental Information

<u>Equipment Trust</u>	<u>Dated</u>	<u>Date ICC Recordation</u>	<u>Recordation Number</u>	<u>Dated</u>	<u>Date of ICC Recordation</u>	<u>Recordation Number</u>
lington thern Inc. ipment st of 1975 ies 3	7-1-75	7-14-75	7992	None		
lington thern Inc. ipment st of 1976 ies 3	8-1-76	7-19-76	8413	2-18-77	3-28-77	8413-A
lington thern Inc. ipment st of 1977 ies 2	11-1-77	10-18-77	9043	None		
lington thern Inc. ipment st of 1972 ies 2	12-14-72	12-8-72	6823	8-1-74 3-1-76 3-19-73 1-16-78	9-18-74 4-7-76 4-27-73 3-17-78	6823-B 6823-C 6823-A 6823-D

SCHEDULE B
AVAILABLE DESTROYED EQUIPMENT BALANCES

<u>Equipment Trust Agreement</u>	<u>Available Destroyed Car Balance for Trust Group 1</u>
Northern Pacific Railway Co. Equipment Trust of 1965, Series 1	\$ 63,191.80
Northern Pacific Railway Co. Equipment Trust of 1966, Series 2	64,705.00
Northern Pacific Railway Co. Equipment Trust of 1968, Series 1	22,863.57
Northern Pacific Railway Co. Equipment Trust of 1968, Series 2	7,683.02
Northern Pacific Railway Co. Equipment Trust of 1969	50,825.06
Burlington Northern Inc. Equipment Trust of 1973, Series 3	287,772.31
Burlington Northern Inc. Equipment Trust of 1975, Series 3	53,351.64
Burlington Northern Inc. Equipment Trust of 1976, Series 3	51,967.68
Burlington Northern Inc. Equipment Trust of 1977, Series 2	85,139.92
Burlington Northern Inc. Equipment Trust of 1972, Series 2	62,500.00
Total	\$750,000.00

SCHEDULE C
REPLACEMENT EQUIPMENT

<u>Car Description</u>	<u>Quantity</u>	<u>Car Numbers (incl.)</u>	<u>Estimated Unit Cost</u>	<u>Estimated Total Cost</u>
30' Wide Vision All Steel Caboose Cars	12	BN 12278-1288, inclusive and BN 12308	\$62,500.00	\$750,000.00