

7147-B

ASSIGNMENT AND SECURITY AGREEMENT RECORDATION NO. _____ Filed & Recorded
Dated as of September 4, 1973 DEC 13 1973 -10 15 AM

RELEASE AND SATISFACTION INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that Continental Illinois National Bank and Trust Company of Chicago (the "Assignee"), Assignee under an Assignment and Security Agreement dated as of September 4, 1973, between Thrall Car Manufacturing Company (the "Manufacturer") and the assignee of all of the right, title and interest of the Manufacturer to certain sums payable under a Temporary User Agreement dated as of August 15, 1973 (the "User Agreement"), between the Manufacturer and Norfolk and Western Railway Company (the "Railroad"), which right, title and interest was secured by a lien and security interest on behalf of the Assignee in certain railroad equipment (the "Equipment") more particularly described in the User Agreement, hereby certifies that the Assignee has been paid the entire purchase price (as such term is defined in the User Agreement) and interest thereon as provided in the User Agreement.

WHEREFORE, in consideration of \$1.00 and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, the Assignee does hereby acknowledge the lien and security interest created by the Assignment and Security Agreement to have ceased and terminated, and does hereby release the Equipment from any claim or lien whatsoever by the Assignee.

IN WITNESS WHEREOF, the Assignee, pursuant to due corporate authority, has caused this instrument to be executed in its corporate name by its duly authorized officers, and its corporate seal to be hereunto affixed, duly attested, as of the 13th day of December, 1973.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By *[Signature]*
Vice President

ATTEST
Thomas R. Durbin
Commercial Banking Officer



