

7180-E
RECORDATION NO. Filed & Recorded

JUL 21 1975-11 20 AM

INTERSTATE COMMERCE COMMISSION

7181-C
RECORDATION NO. Filed & Recorded

JUL 21 1975-11 20 AM

INTERSTATE COMMERCE COMMISSION

7201-E
RECORDATION NO. Filed & Recorded

JUL 21 1975-11 20 AM

INTERSTATE COMMERCE COMMISSION

THE CONNECTICUT BANK AND TRUST COMPANY

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

Enclosed herewith for filing pursuant to Section 10(c) of the Interstate Commerce Act are copies of a Supplement No. 1 dated as of January 15, 1975, to the following previously recorded documents covering the equipment described in Schedule I hereto:

* (1) Equipment Trust Agreements No. 1, 2, 3, 4, and 5, as amended, dated as of September 1, 1973, between Lloyds Bank California, formerly First Western Bank and Trust Company, Owner-Trustee, and The Connecticut Bank and Trust Company, Trustee.

* (2) Leases of Equipment Nos. 1, 2, 3, 4 and 5, as amended, dated as of September 1, 1973, between Lloyds Bank California, formerly First Western Bank and Trust Company, as Owner-Trustee, and Canadian National Railway Company.

The names and addresses of the parties to the above transactions are as follows:

(1) Equipment Trust Agreement

(a) Trustee-Lessor: The Connecticut Bank and Trust Company
One Constitution Plaza
Hartford, Connecticut 06115

(b) Lessee: Lloyds Bank California
235 Montgomery Street
San Francisco, California 94104

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* Equip Trust and Lease No 1 Recorded respectively under 7180 and 7180-A
" " " " No 2 " " " 7201 and 7201-A
" " " " No 3 " " " 7202 and 7202-A
" " " " No 4 " " " 7181 and 7181-A
" " " " No 5 " " " 7283 and 7283-A

Please refer to listed Ser Numbers attached in the ICC Register - each marked as to Reg no.

(2) Lease

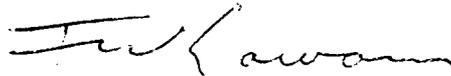
(a) Lessor: Lloyds Bank California
235 Montgomery Street
San Francisco, California

→ (b) Lessee: Canadian National Railway Company
P. O. Box 8100
Montreal 101, Quebec,
CANADA

Please file and record the documents referred to in this letter and cross-index them under the names of the Trustee-Lessor and the Lessee. ~~\$100~~ \$^{50.} is enclosed for payment of the recording fee.

Please return by the person presenting this letter, along with your letter confirming such recordation and your Fee Receipt for the recordation fee, all the counterparts not required for filing.

Sincerely yours,



Vice President

Encls.

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INTERSTATE COMMERCE COMMISSION

SUPPLEMENT No. 1 dated as of January 15, 1975, among THE CONNECTICUT BANK AND TRUST COMPANY, as Trustee (hereinafter called the Trustee), and LLOYDS BANK CALIFORNIA, formerly FIRST WESTERN BANK AND TRUST COMPANY, a trust company organized under the laws of California (hereinafter called the Company), as Owner-Trustee under Owner Trust Agreement (No. 1) dated as of September 1, 1973, with Westinghouse Credit Corporation and CANADIAN NATIONAL RAILWAY COMPANY (hereinafter called the Lessee).

WHEREAS the Trustee and the Company have entered into an Equipment Trust Agreement No. 1 dated as of September 1, 1973^(Sec 257180), as amended by an Amendment dated as of March 1, 1974 (said Equipment Trust Agreement, as amended, being hereinafter called the Equipment Trust Agreement), covering the sale, assignment and transfer to the Trustee of title to the railroad equipment described in Schedule I thereto (hereinafter called the Equipment or the Units);

WHEREAS the Company and the Lessee have entered into a Lease of Equipment No. 1 dated as of September 1, 1973, as amended by an Amendment dated as of March 1, 1974 (said Lease, as amended, being hereinafter called the Lease), leasing the above-mentioned Units;



WHEREAS the Trustee and the Company now desire to supplement the Equipment Trust Agreement as provided therein to set forth the Equipment specifically covered thereby by deleting from Schedule I to the Equipment Trust Agreement certain Equipment described therein; and

WHEREAS the Company and the Lessee now desire to supplement the Lease as provided therein to set forth the Units specifically covered thereby by deleting from Schedule I to the Lease certain Units described therein;

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the parties hereto hereby agree as follows:

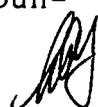
1. Schedule I of the Equipment Trust Agreement is hereby amended to include only the Equipment described in Schedule I hereto.

2. Schedule I of the Lease is amended to include only the Units described in Schedule II hereto.

3. The Company will promptly cause this Supplement No. 1 to be filed, recorded and deposited in like manner as the Equipment Trust Agreement and the Lease.

4. Except as amended hereby, the Equipment Trust Agreement and the Lease shall remain unaltered and in full force and effect.

5. This Supplement No. 1 may be executed in coun-



terparts, and it shall not be necessary for each party to execute the same counterpart so long as each party shall execute one counterpart which shall be delivered to the other parties hereto, provided, however, that the counterpart delivered to the Trustee shall be deemed to be the original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

Lloyds Bank California formerly
FIRST WESTERN BANK AND TRUST
COMPANY, Owner-Trustee,

by J. M. Knowles
Authorized Officer

[Corporate Seal]

by S. F. [Signature]
Authorized Officer

Attest:
A. S. Miller
ASST. Secretary

THE CONNECTICUT BANK AND TRUST
COMPANY, Trustee,

by [Signature]
Authorized Officer

[Corporate Seal]

Attest:
[Signature]
Secretary
ASST. VICE PRESIDENT

[Handwritten initials]

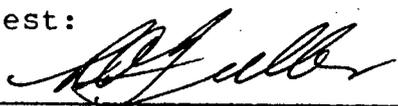
CANADIAN NATIONAL RAILWAY
COMPANY,

by 
Vice President

APPROVED
AS TO FORM

SOLICITOR

[Corporate Seal]

Attest: 
ASSISTANT Secretary



STATE OF CALIFORNIA,)
) ss.:
COUNTY OF SAN FRANCISCO,)

On this *26* day of *February* 1975, before me
personally appeared J. M. Knowles and

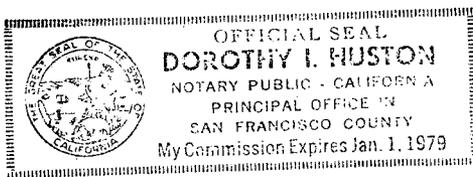
S. E. Turner to me personally known, each of
whom, being by me duly sworn, says that each is an Authorized
Lloyds Bank California formerly
Officer of FIRST WESTERN BANK AND TRUST COMPANY, that one
of the seals affixed to the foregoing instrument is the
corporate seal of said banking corporation, that said instru-
ment was signed and sealed on behalf of said banking corpo-
ration by authority of its Board of Directors, and they
acknowledged that the execution of the foregoing instrument
was the free act and deed of said banking corporation.

My Commission expires *1-1-79*

Dorothy I. Huston

Notary Public

[NOTARIAL SEAL]



7180-E

SCHEDULE I--Equipment Trust Agreement No. 1

<u>Quantity</u>	<u>Type</u>	<u>Identifying Numbers (both) inclusive)</u>
123	110-ton gondola cars with fixed sides and fixed ends	CN 137350-351, 137353, 137355-357, 137360-362, 137364-372, 137377, 137378, 137384-387, 137390-394, 137398, 137399, 137401, 137402, 137405, 137410-413, 137416-448, 137450-457, 137459-461, 137466-468, 137472, 137474, 137476, 137478, 137481, 137484, 137488, 137492, 137494, 137501, 137506, 137509, 137511-515, 137518, 137520-524, 137530-543, 137546
23	Model GP-38-2 2000 4-axle four motor diesel electric locomotives	CN 5562, 5565, 5566, 5569-5572, 5574-5581, 5583-5590
6	70 ton 50'6" box cars	CN 410000-03, 410005, 410099

SCHEDULE II--Lease No. 1

<u>Quantity</u>	<u>Type</u>	<u>Identifying Numbers (both inclusive)</u>
123	110-ton gondola cars with fixed sides and fixed ends	CN 137350-351, 137353, 137355-357, 137360-362, 137364-372, 137377, 137378, 137384-387, 137390-394, 137398, 137399, 137401, 137402, 137405, 137410-413, 137416-448, 137450-457, 137459-461, 137466-468, 137472, 137474, 137476, 137478, 137481, 137484, 137488, 137492, 137494, 137501, 137506, 137509, 137511-515, 137518, 137520-524, 137530-543, 137546
23	Model GP-38-2 2000 4-axle four motor diesel electric loco- motives	CN 5562, 5565, 5566, 5569-5572, 5574- 5581, 5583-5590
6	70 ton 50'6" box cars	CN 410000-03, 410005, 410099