

Illinois Central Gulf Railroad

an IC Industries Company

233 North Michigan Avenue
Chicago Illinois 60601
Telephone 312 565 1600

RECORDATION NO. *8434-A* Filed & Recorded

William H Sanders
Corporate Counsel

DEC 13 1976 4 12 PM

December 7, 1976

INTERSTATE COMMERCE COMMISSION

6-348A161

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Date **DEC 13 1976**

Fee \$ *10*

CC Washington, D. C

Dear Mr. Oswald:

Enclosed for recording with the Interstate Commerce Commission are counterparts of a Statement of New Numbers dated as of December 7, 1976. This is an amendment of a Lease Agreement previously recorded with the Commission on August 26, 1976, Recordation No. 8454.

Also enclosed is a check for \$10.00 payable to the Interstate Commerce Commission to cover the recording fee.

The names and addresses of the parties to the transaction are as follows:

Lessor: First Tennessee Leasing Corporation
P. O. Box 84
Memphis, Tennessee 38101

Lessee: Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

RECEIVED
DEC 13 4 01 PM '76
I.C.C.
FEE OPERATIONS BR.

The Equipment covered by the Lease is described in the attached Exhibit A.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not necessary for retention in your file.

Very truly yours,

W. H. Sanders

W. H. Sanders

Enc.

C. D. ...

EXHIBIT A
TO STATEMENT OF NEW NUMBERS
Dated as of December 7, 1976
under a
LEASE AGREEMENT
Dated as of August 20, 1976
between
FIRST TENNESSEE LEASING CORPORATION, LESSOR
and
ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

<u>TYPE OF EQUIPMENT</u>	<u>QUANTITY</u>	<u>ORIGINAL NUMBER</u>	<u>NEW NUMBER</u>
50-Ton Boxcar	1	ICG 516203	ICG 516281

DEC 13 1976 -4 12 PM

STATEMENT OF NEW NUMBERS

Dated as of
December 7, 1976

under a

LEASE AGREEMENT

Dated as of
August 20, 1976

between

FIRST TENNESSEE LEASING CORPORATION, LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

STATEMENT OF NEW NUMBERS dated as of December 7, 1976 between FIRST TENNESSEE LEASING CORPORATION, a Tennessee corporation, as Lessor (hereinafter called the Lessor) and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation, as Lessee (hereinafter called the Lessee).

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of August 20, 1976 (hereinafter called the Agreement), pursuant to which the Lessor has agreed to Lease to the Lessee certain units of Equipment described in Exhibit A thereto (hereinafter called the Equipment), including the rehabilitated boxcar hereinafter more particularly described; and

WHEREAS, the said Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on August 26, 1976 and was assigned Recordation Number 8454; and

WHEREAS, the Lessee now desires to renumber one of the units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying number listed in the attached Exhibit A under the column "Original Number", the identifying number listed in said attached Exhibit under the column "New Number".

2. The Lessee will promptly cause this Statement of New Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

4. This Statement of New Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused
this Statement of New Numbers to be duly executed as of the
date first above written.

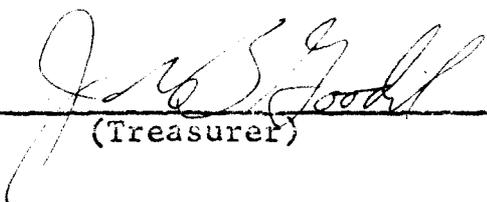
FIRST TENNESSEE LEASING CORPORATION, LESSOR

By 
(Title) Vice President

ATTEST:


ASS'T Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY,
LESSEE

By 
(Treasurer)

ATTEST:


Assistant Secretary

STATE OF TENNESSEE)
) SS
COUNTY OF)

On this 10th day of December, 1976,
before me personally appeared John Ueleke, to me
personally known, who being by me duly sworn, says that he
is the Vice President of First Tennessee Leasing Corporation,
that the seal affixed to the foregoing instrument is the corporate
seal of said corporation, that said instrument was signed and
sealed on behalf of said corporation by authority of its Board
of Directors, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said corporation.

(SEAL)

Virginia C. Skeen
Notary Public

My Commission expires MY COMMISSION EXPIRES MAR. 5, 1977.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 7th day of December, 1976,
before me personally appeared JOHN B. GOODRICH, to me
personally known, who being by me duly sworn, says that he
is the Treasurer of ILLINOIS CENTRAL GULF RAILROAD COMPANY,
that the seal affixed to the foregoing instrument is the
corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by
authority of its Board of Directors, and he acknowledged
that the execution of the foregoing instrument was the free
act and deed of said corporation.

(SEAL)

Virginia N. Shanahan
Notary Public

My Commission expires May 4, 1980.

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