

Illinois Central Gulf Railroad

an IC Industries Company

233 North Michigan Avenue
Chicago Illinois 60601
Telephone 312 565 1600

RECORDATION NO. *8455-B* Filed & Recorded

William H Sanders
Corporate Counsel

DEC 17 1976 - 2 00 PM

December 7, 1976

INTERSTATE COMMERCE COMMISSION

Honorable Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

6352A069
DEC 17 1976
16-

Dear Mr. Oswald:

ICC Washington, D. C.

Enclosed for recording with the Interstate Commerce Commission are counterparts of a Statement of New Numbers dated as of December 7, 1976. This is an amendment of a Lease Agreement previously recorded with the Commission on August 26, 1976, Recordation No. 8455.

Also enclosed is a check for \$10.00 payable to the Interstate Commerce Commission to cover the recording fee.

The names and addresses of the parties to the transaction are as follows:

Lessor: Mellon National Leasing Company
3714 Mellon Bank Bldg.
Pittsburgh, Pa. 15219

Lessee: Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

The Equipment covered by the Lease is described in the attached Exhibit A.

Upon completion of the recording, please deliver to the bearer of this letter all counterparts not necessary for retention in your file.

Very truly yours,

W. H. Sanders

W. H. Sanders

Enc.

RECEIVED
DEC 17 1 58 PM '76
I.C.G.
FEE OPERATION BR.

W. H. Sanders
W. H. Sanders

EXHIBIT A
TO STATEMENT OF NEW NUMBERS
Dated as of December 7, 1976
under a
LEASE AGREEMENT
dated as of August 20, 1976
between
MELLON NATIONAL LEASING COMPANY, LESSOR
and
ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

<u>TYPE OF EQUIPMENT</u>	<u>QUANTITY</u>	<u>ORIGINAL NUMBER</u>	<u>NEW NUMBER</u>
50-Ton Boxcar	1	ICG 514397	ICG 514437

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

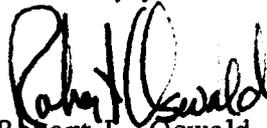
12/17/76

W.H. Sanders
Illinois Central Gulf RR.
233 North Michigan
Chicago, Illinois 60601

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 12/17/76 at 2:00pm and assigned recordation number(s) 8455-*B*

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

STATEMENT OF NEW NUMBERS
Dated as of
December 7, 1976

RECORDATION NO. *84153* ^B Filed & Recorded

DEC 17 1976 2 00 PM

INTERSTATE COMMERCE COMMISSION

under a

LEASE AGREEMENT
Dated as of
August 20, 1976

between

MELLON NATIONAL LEASING COMPANY, LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

STATEMENT OF NEW NUMBERS dated as of December 7, 1976 between MELLON NATIONAL LEASING COMPANY, a Pennsylvania corporation, as Lessor (hereinafter called the Lessor) and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation, as Lessee (hereinafter called the Lessee).

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of August 20, 1976 (hereinafter called the Agreement), pursuant to which the Lessor has agreed to Lease to the Lessee certain units of Equipment described in Exhibit A thereto (hereinafter called the Equipment), including the rehabilitated boxcar hereinafter more particularly described; and

WHEREAS, the said Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on August 26, 1976 and was assigned Recordation Number 8455; and

WHEREAS, the Lessee now desires to renumber one of the units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying number listed in the attached Exhibit A under the column "Original Number", the identifying number listed in said attached Exhibit under the column "New Number".

2. The Lessee will promptly cause this Statement of New Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

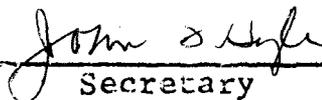
4. This Statement of New Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Numbers to be duly executed as of the date first above written.

MELLON NATIONAL LEASING COMPANY, LESSOR

By 
(Title)
ASSISTANT VICE PRESIDENT

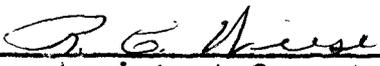
ATTEST:


Secretary

ILLINOIS CENTRAL GULF RAILROAD COMPANY,
LESSEE

By 
Treasurer

ATTEST:


Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)
) SS
COUNTY OF ALLEGHENY)

On this 13th day of December, 1976,
before me personally appeared Arthur Folsom, Jr., to me
personally known, who being by me duly sworn, says that he
is the Asst. Vice President of Mellon National Leasing Company, that
the seal affixed to the foregoing instrument is the corporate
seal of said corporation, that said instrument was signed and
sealed on behalf of said corporation by authority of its Board
of Directors, and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

(SEAL)

Marilyn R. Malingowski
Notary Public

MARILYN R. MALINGOWSKI, Notary Public
Pittsburgh, Allegheny County, Pa.
My Commission Expires
April 4, 1977

My Commission expires _____.

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TO STATEMENT OF NEW NUMBERS
Dated as of December 7, 1976
under a
LEASE AGREEMENT
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between
MELLON NATIONAL LEASING COMPANY, LESSOR
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