

Supple. Letter

8-013A029
JAN 13 1978
Washington, D.C.

UNITED STATES TRUST COMPANY
OF NEW YORK
45 WALL STREET NEW YORK, N.Y. 10005
212-425-4500

8-011A081
JAN 11 1978

January 12, 1978

Date
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ICC Washington, D. C

Interstate Commerce Commission
Office of the Secretary
Washington, D.C. 20423

RECORDED 8657-A
JAN 13 1978-12 38 PM
INTERSTATE COMMERCE COMMISSION

CERTIFICATION UNIT
JAN 13 2 26 PM '78

Gentlemen:

On January 11, 1977, at 1:25 P.M. and on July 13, 1977 at 10:55 A.M., respectively, we filed in your office, pursuant to 49 U.S.C. §20c, the following documents, and each of such documents was recorded under the following recordation numbers:

1. Supplement to the Trust Indenture, dated as of October 1, 1976, and the Trust Indenture, dated as of May 1, 1975, signed by First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees, and United States Trust Company of New York, as Trustee--Recordation Nos. 8657 and 8657-A.
2. Master Equipment Lease, dated as of October 1, 1976, signed by First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees, as Lessor, and Kansas City Southern Industries, Inc., as Master Lessee--Recordation No. 8657-B.
3. Lease Supplement No. 1, dated as of October 1, 1976, between First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees, and Kansas City Southern Industries, Inc., as Master Lessee and Lessee--Recordation No. 8657-C.
4. Amendment No. 1 to Supplement to the Trust Indenture, dated as of October 1, 1976 among First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees, and United States Trust Company of New York, as Trustee--Recordation No. 8657-D.

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JAN 13 12 24 PM '78
CERTIFICATION UNIT

5. Amendment No. 2 to Supplement to the Trust Indenture, dated as of October 1, 1976 among First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees, and United States Trust Company of New York, as Trustee--Recordation No. 8657-E.

6. Amendment No. 1 to Lease Supplement No. 1, dated as of March 1, 1977, among First Security Bank of Utah, N.A. and Thomas C. Cuthbert, not in their individual capacities, but solely as Owner Trustees and Lessor, and Kansas City Southern Industries, Inc., as Master Lessee and Lessee--Recordation No. 8657-F.

The undersigned is a ^{Senior} Vice President of United States Trust Company of New York. United States Trust Company of New York is Trustee under the Trust Indenture and all related amendments and supplements thereto.

Relative to the filing of such documents and supplements, additional items of equipment have subsequently been accepted and consist of the following:

<u>Manufacturer or Seller</u>	<u>Description</u>	<u>Identification or Serial No.</u>
Jackson Vibrators, Inc.	Model 6000 High Production Tamperliner	S.N. 126281 M.W. 850
Plasser American Corporation	Ballast Regulator	S.N. 253
Plasser American Corporation	Ballast Regulator	S.N. 255 M.W. 870
Jackson Railroad Equipment Co.	Model 6000 High Production Tamperliner	S.N. 131369

Interstate Commerce Commission
Washington, D.C. 20423

1/13/78

OFFICE OF THE SECRETARY

Malcolm J. Hood
United States Trust Company of N.Y.
45 Wall Street New York, N.Y. 10005

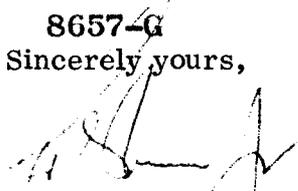
Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 1/13/78 at 12:30pm and assigned recordation number(s)

8657-G

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)