



LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY • LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587-5235

LAW DEPARTMENT

February 13, 1978

RECEIVED
FEB 14 4 12 PM '78
DAVID M. YEARWOOD
GENERAL ATTORNEY
CERTIFICATION UNIT

Mr. H. G. Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 8849-A Filed & Recorded

FEB 14 1978 4 15 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Secretary:

There is transmitted to you herewith for filing and recordation, pursuant to Section 20c of the Interstate Commerce Act, duly executed counterparts of an Amendment Agreement dated as of January 16, 1978, among American Security Bank, N.A., as Trustee, whose address is 15th Street and Pennsylvania Avenue, N.W., Washington, D.C. 20013, Louisville and Nashville Railroad Company, whose address is 908 West Broadway, Louisville, Kentucky 40203, and First Security Bank of Utah, National Association, whose address is 79 South Main Street, Salt Lake City Utah 84111.

This Amendment Agreement amends Schedule A of that Lease of Railroad Equipment dated as of March 1, 1977, which was filed and recorded with the Interstate Commerce Commission on June 8, 1977, and assigned Recordation No. 8849-A.

The purpose of this amendment is to correct a road number appearing in Schedule A. The correction is that the first road number for the 70-ton box cars (XM) is changed to 112261.

Attached hereto is a draft in the amount of \$10 payable to the Treasurer of the United States to cover the recordation fee for said Amendment Agreement.

This letter of transmittal is signed by an officer of Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

8-045A118

FEB 14 1978

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S. W. Chiles
Christy

After recordation, please return the recorded counterparts of said Amendment Agreement to:

Mr. David M. Yearwood
General Attorney
Louisville and Nashville Railroad Company
908 West Broadway
Louisville, Kentucky 40203.

Respectfully yours,

Louisville and Nashville Railroad Company

By David M. Yearwood
David M. Yearwood
General Attorney

Interstate Commerce Commission
Washington, D.C. 20423

2/15/78

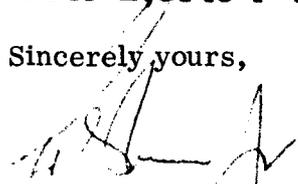
OFFICE OF THE SECRETARY

David M. Yearwood, Gen. Atty.
L&N Railroad Company
908 West Broadway
Louisville, Kentucky 40203

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **2/14/78** at **4:15pm**, and assigned recordation number(s) **8849-E, 8849-F & 8849-G**

Sincerely yours,


H.G. Homme, Jr.
Acting Secretary

Enclosure(s)

SE-30-T
(6/77)

RECORDATION NO. 8849-A
Filed & Recorded

FEB 14 1978 -4 15 PM

INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of January 16, 1978
among AMERICAN SECURITY BANK, N. A., as Trustee
(hereinafter called the Lessor), LOUISVILLE AND
NASHVILLE RAILROAD COMPANY (hereinafter called the
Lessee) and FIRST SECURITY BANK OF UTAH, NATIONAL
ASSOCIATION, as Agent (hereinafter called the Vendor).

WHEREAS, the Lessor and the Lessee have entered into a
Lease of Railroad Equipment dated as of March 1, 1977 (here-
inafter called the Lease);

WHEREAS, the Lessor and the Vendor have entered into an
Assignment of Lease and Agreement dated as of March 1, 1977
(hereinafter called the Assignment);

WHEREAS, the Lease and Assignment were filed and recorded
with the Interstate Commerce Commission pursuant to Section 20c
of the Interstate Commerce Act on June 8, 1977 at 10:55 A.M.
and assigned Recordation Nos. 8849-A and 8849-B, respectively;

WHEREAS, the parties hereto now desire to amend Schedule
A of the Lease to correct an error appearing therein.

NOW, THEREFORE, in consideration of the mutual covenants
and agreements herein contained, the parties hereto hereby agree
as follows:

Schedule A of the Lease is hereby amended so as to read in its entirety as set forth in Schedule A hereto.

Except as amended hereby, the Lease shall remain unaltered and in full force and effect.

The Lessee will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

This Amendment Agreement may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused this instrument to be executed by duly authorized officers and their corporate seals to be hereunto affixed, duly attested, as of the date first above written.

AMERICAN SECURITY BANK, N. A.,
as Trustee

By 
Vice President

(Corporate Seal)

Attest:


Authorized Officer

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

By [Signature]
Assistant Vice President

(Corporate Seal)

Attest:

[Signature]
Attesting Officer

FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, as Agent

By [Signature]
Authorized Officer DEBRA J. DORFMAN
TRUST ADMINISTRATOR

(Corporate Seal)

Attest:

[Signature]
Authorized Officer WILLIAM C. MCGREGOR

DISTRICT OF COLUMBIA) SS.:

On this 3RD day of ~~January~~ ^{FEBRUARY}, 1978, before me personally appeared R. D. LARSON, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of AMERICAN SECURITY BANK, N. A., that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.



[Signature]
Notary Public

My Commission expires JUNE 30, 1981

(NOTARIAL SEAL)

COMMONWEALTH OF KENTUCKY)
) SS.:
COUNTY OF JEFFERSON)

On this 2nd day of February, 1978, before me personally appeared N.H. Stier, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sharon W. Bowles
Notary Public

My Commission expires July 26, 1978.

(NOTARIAL SEAL)

STATE OF UTAH)
) SS.:
COUNTY OF SALT LAKE)

On this 9th day of February, 1978, before me personally appeared DEBRA J. DORFMAN, to me personally known, who, being by me duly sworn, says that he is an Authorized Officer of FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Verna S. Putawski
Notary Public

My Commission expires My Commission Expires November 15, 1981.

(NOTARIAL SEAL)

D

SCHEDULE A

<u>Quantity</u>	<u>AAR Mechanical Designation</u>	<u>Description</u>	<u>Lessee's Road Numbers (Inclusive)</u>
53	XL	50 ton Box Cars	<u>111684</u> 13118 13128 13119 13141 13122 13154 13124 13163 13191 13100 13101 13105 13106 13107 13110 13111 13112 <u>13114</u> 96817 96832 96824 96808 96812 <u>96828</u> 111787 111800 111805 111807 111811 111824 111816 111825 111818 111826 111819 111820 111827 111829 111532 111536

<u>Quantity</u>	<u>AAR Mechanical Designation</u>	<u>Description</u>	<u>Lessee's Road Numbers (Inclusive)</u>
53	XL	50 ton Box Cars (cont'd)	111538 111540 111545 111666 111592 111596 111597 111626 111637 111657 111652 111661
7	XM	50 ton Box Cars	110854 110882 110694 110793 110734 110792 110795
13	XL	70 ton Box Cars	112214 112233 112215 112957 112222 112968 113048 112247 113053 112249 113055 112258 112245
8	XM	70 ton Box Cars	112261 112976 112989 112978 112991 112979 112983 112986

<u>Quantity</u>	AAR <u>Mechanical Designation</u>	<u>Description</u>	<u>Lessee's Road Numbers (Inclusive)</u>
8	XL	100 ton Box Cars	114019 114030 114026 114033 114027 114029 113901 113903