



**Illinois  
Central  
Gulf**

An **IC Industries** Company

William H. Sanders  
Corporate Counsel

**Illinois Central  
Gulf Railroad**  
Two Illinois Center  
233 North Michigan Avenue  
Chicago, IL 60601  
(312) 565 1600

OCT 18 1 29 PM '77  
T.O.C.  
FEE OPERATION DR.

October 18, 1977

Hon. H. Gordon Homme, Jr.  
Acting Secretary  
Interstate Commerce Commission  
Washington, D. C. 20436

RECORDATION NO. 8883 A Filed & Recorded

OCT 19 1977 - 1 02 PM

ICC Washington, D. C.

**INTERSTATE COMMERCE COMMISSION**

Dear Mr. Homme:

I enclose for recording with the Commission executed counterparts of a Statement of New Identifying Numbers dated as of October 4, 1977 which constitutes an amendment to a Lease Agreement, dated as of July 1, 1977. The fee for recordation is likewise enclosed.

The Lease Agreement to which the enclosed is an amendment was recorded with the Commission on July 13, 1977, Recordation No. 8883.

The names and addresses of the parties to the transaction are:

Lessor: Sea-Texas, a partnership consisting of:  
Seattle-First National Bank  
P. O. Box 3586  
Seattle, Washington 98124  
and  
Texas Commerce Bank National Association  
P. O. Box 2558  
Houston, Texas 77001

Lessee: Illinois Central Gulf Railroad Company  
233 North Michigan Avenue  
Chicago, Illinois 60601

The units of equipment covered by this Statement of New Identifying Numbers are those described and set out in the Lease Agreement referred to above, the amendment now submitted constituting merely a renumbering of that same equipment.

*Chris Rogers*  
*Condensed*

- 2 -

Upon completion of the recording please return to the bearer of this letter the counterparts not needed for your files.

Very truly yours,

A handwritten signature in cursive script that reads "W. H. Sanders".

W. H. Sanders  
Corporate Counsel

Enc.

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

10/19/77

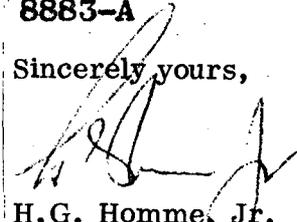
OFFICE OF THE SECRETARY

**William H. Sanders**  
**Corporate Counsel**  
**Illinois Central Gulf RR**  
**233 North Michigan Avenue**  
**Chicago, Illinois 60601**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **10/19/77** at **1:30pm** and assigned recordation number(s) **8883-A**

Sincerely yours,

  
H.G. Homme, Jr.  
Acting Secretary

Enclosure(s)

SE-30-T  
(6/77)

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STATEMENT OF NEW IDENTIFYING NUMBERS

Dated as of  
October 4, 1977

RECORDATION NO. 8883-A Filed & Recorded

**OCT 19 1977 - 1 30 PM**

**INTERSTATE COMMERCE COMMISSION**

under a

LEASE AGREEMENT

Dated as of  
July 1, 1977

between

SEA-TEXAS (a Partnership), LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

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STATEMENT OF NEW IDENTIFYING NUMBERS dated as of October 4, 1977 between SEA-TEXAS, a partnership consisting of SEATTLE-FIRST NATIONAL BANK, a national banking association, and TEXAS COMMERCE BANK NATIONAL ASSOCIATION, a national banking association (said partnership being hereinafter called the "Lessor") and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation (hereinafter called the "Lessee").

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of July 1, 1977 (hereinafter called the Agreement), pursuant to which the Lessor has agreed to Lease to the Lessee certain units of Equipment described in Exhibit A thereto (hereinafter called the Equipment), including the rehabilitated freight cars, hereinafter more particularly described; and

WHEREAS, said Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on July 13, 1977 and was assigned Recordation Number 8883; and

WHEREAS, the Lessee now desires to renumber certain of the units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying numbers listed in the attached Exhibit A under the column "ICG RR Car Number as stated in Lease Agreement," the identifying numbers listed in said attached Exhibit under the column "ICG RR Car Number as Renumbered."

2. The Lessee will promptly cause this Statement of New Identifying Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3.            Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

4. This Statement of New Identifying Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Identifying Numbers to be duly executed as of the date first above written.

ILLINOIS CENTRAL GULF RAILROAD COMPANY,  
LESSEE

By *D E Hahn*  
Title: Vice President

ATTEST:

*R. C. Wise*  
Assistant Secretary

SEA-TEXAS (a Partnership), LESSOR

BY: SEATTLE-FIRST NATIONAL BANK

By *R. A. Henderson*  
Title: Vice President

ATTEST:

*James B. ...*  
Secretary

BY: TEXAS COMMERCE BANK NATIONAL  
ASSOCIATION

By *Lee Straus*  
Title: Vice President

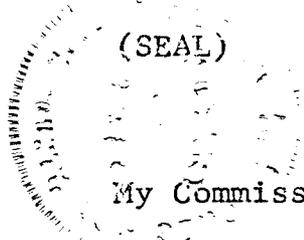
ATTEST:

*Carol Cody Herder*  
Secretary BANKING OFFICER

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF C O O K )

On this 6TH day of OCTOBER, 1977,  
before me personally appeared G. E. KONKER, to me personally  
known, who being by me duly sworn, says that he is a Vice President  
of ILLINOIS CENTRAL GULF RAILROAD COMPANY, that the seal affixed  
to the foregoing instrument was signed and sealed on behalf of  
said corporation by authority of its Board of Directors, and he  
acknowledged that the execution of the foregoing instrument was  
the free act and deed of said corporation.

Robert H. Hughes  
Notary Public

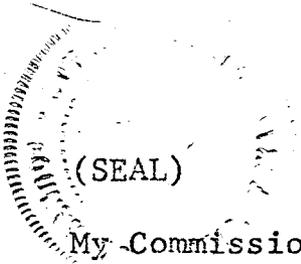


My Commission expires NOV 23 1980.



STATE OF TEXAS )  
                  ) SS  
COUNTY OF HARRIS)

On this 14<sup>th</sup> day of OCTOBER, 1977,  
before me personally appeared LEE E. STRAUS, to me  
personally known, who being by me duly sworn, says that he is  
a VICE PRESIDENT of Texas Commerce Bank National  
Association, that one of the seals affixed to the foregoing  
instrument is the corporate seal of said national banking associa-  
tion, that said instrument was signed and sealed on behalf of said  
national banking association by authority of its Board of Direc-  
tors, and he acknowledged that the execution of the foregoing  
instrument was the free act and deed of said national banking  
association.



Phyllis J. Gilliam  
Notary Public

PHYLLIS J. GILLIAM  
Notary Public in and for Harris County, Texas  
My Commission Expires August 17, 1979.

EXHIBIT A TO STATEMENT OF NEW IDENTIFYING NUMBERS  
 DATED AS OF OCTOBER 4, 1977 UNDER A LEASE AGREEMENT DATED AS OF JULY 1, 197  
 between  
 SEA-TEXAS (A PARTNERSHIP), LESSOR AND  
 ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE.

ICGRR CAR NUMBER AS STATED IN LEASE AGREEMENT	CAR TYPE *	ICGRR CAR NUMBER AS RENUMBERED	ICGRR CAR NUMBER AS STATED IN LEASE AGREEMENT	CAR TYPE*	ICGRR CAR NUMBER AS RENUMBERED
560042	3	561001	590382		590261
560068		561011	590392	3	590277
560089		561012	590396		590279
560090		561020	590398		590280
560189		561029	590405		590283
560220		561030	590418		590291
560235		561035	590437		590288
560249		561047	590438		590511
560251		561053	590440		590533
560351		561056	590443		590551
560354		561060	590444		590574
560359		561062	590445		590592
560367		561098	590449		590604
560384		561100	590460		590646
560397		561141	590463		590669
560398		561151	590464		590594
560417		561156	590471		592717
560428		561179	590474		592735
560477		561186	590475		592743
560489		561192	590478		592774
560490		561194	590480		592780
560499		561211	590483		592812
560517		561218	590489		592815
560532		561229	590491		592819
560537		561237	590492		592838
560549		561238	590495		592842
560550		561241	590496		592846
560553		561244			
560601		561245	755170	2	745201
560654		561247	755173		764312
560666		561250	755191		764322
560707		561260	755222		764325
560716		561262	755261		764381
560726		561270	755268		764392
560738		561275	755270		764412
560777		561281	755284		764445
560925		561283	755290		764472
560931		561287	755297		764485
560962		561291	755310		764520
			755311		764552
590304		590207	755321		764565
590305		590209	755328		764567
590331		590221	755344		755018
590349		590231	755354		755034
590359		590238	755358		755039
590362		590246	755454		755044
590374		590251	755456		755051

ICGRR CAR NUMBER  
AS STATED IN  
LEASE AGREEMENT

CAR ICGRR CAR NUMBER  
TYPE \* AS RENUMBERED

755469	2	<del>755119</del>
755486		<del>764659</del>
755491		764666
755498		764681
755226		<del>764683</del>
755331		764710
755353		764779
755359		<del>764795</del>
755398		<del>745310</del>
755423		745325
755446		<del>745336</del>
765007		764318
765028		764321
765029		764331
765036		764334
765040		764338
765062		764350
765067		764363
765085		764369
765189		764373
765210		764376
765252		764380
<del>755141</del>		<del>755114</del>
755142		755120

\*Type - 100 Ton Box Cars (CAR TYPE 1)  
 100 Ton Covered Hopper (CAR TYPE 2)  
 70 Ton Equipped Box Cars (CAR TYPE 3)